

Notice: This is a translation of part of the original document in Japanese and is only for reference purposes. In the event of any discrepancies between this translated document and the original Japanese document, the latter shall prevail.



February 12, 2026

To whom it may concern:

Company name: Seika Corporation
 Representative: Akihiko Sakurai, President and
 Chief Executive Officer
 (Code number: 8061; Prime
 Market, Tokyo Stock Exchange)
 Contact: Hirohisa Masuda, Director,
 Managing Executive Officer in charge
 of administration
 (Phone: +81-3-5221-7101)

Notice Concerning Revision of Financial Results Forecast and Year-End Dividend Forecast (Dividend Increase)

Seika Corporation (the “Company”) hereby announces that it has revised its financial results forecast announced on May 12, 2025 and year-end dividend forecast announced on August 7, 2025, based on the recent performance trends. The details are described below.

1. Revision of the financial results forecast

- (1) Revision of the consolidated financial results forecast figures for the fiscal year ending March 31, 2026
 (April 1, 2025 - March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecast (A)	Million yen 105,000	Million yen 6,600	Million yen 7,150	Million yen 6,050	Yen 168.12
Revised forecast (B)	108,000	7,600	8,500	6,500	180.48
Change (B-A)	3,000	1,000	1,350	450	-
Change (%)	2.9	15.2	18.9	7.4	-
(Reference) Results for the previous fiscal year (Full year of the fiscal year ended March 31, 2025)	93,734	6,487	8,299	7,799	216.56

(Note) The Company implemented a 3-for-1 stock split of shares of common stock on October 1, 2025. Profit per share is calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

(2) Reason for the revision

Since deliveries progressed at a pace exceeding expectations across all segments of the Energy, Industrial Machinery, and Product Businesses, the Company expects net sales, operating profit, ordinary profit, and net profit attributable to owners of parent to surpass the previous forecast. Consequently, we have revised our financial results forecast upward.

2. Revision of the year-end dividend forecast

(1) Year-end dividend forecast

	Annual dividend per share		
	2nd quarter-end	Year-end	Total
Previously announced forecast (Pre-stock split conversion)	-	37.00 yen (111.00 yen)	- (221.00 yen)
Revised forecast (Pre-stock split conversion)	-	45.00 yen (135.00 yen)	- (245.00 yen)
Results for the current fiscal year	110.00 yen	-	-
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	90.00 yen	130.00 yen	220.00 yen

(Note) The Company implemented a 3-for-1 stock split of shares of common stock on October 1, 2025.

The interim dividend (2nd quarter-end) for the fiscal year ending March 31, 2026 with a record date of September 30, 2025 will be paid based on the number of shares prior to the split.

(2) Reason for the revision

The Company considers returning profits to shareholders as one of the most important management priorities and has established a basic policy of providing stable dividends with a target total payout ratio of 45%. Based on the basic policy and the above-mentioned revision of the financial results forecast, we have decided to revise the year-end dividend forecast per share for the current fiscal year upward by 8 yen from the previously announced 37 yen to 45 yen. As a result, the annual dividend per share is expected to be 245 yen, up 25 yen from the previous fiscal year on a pre-stock split basis.

※ The financial results forecast is based on information available as of the date of this announcement. Actual results may differ due to various factors in the future.