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DAIICHI JITSUGYO CO., LTD.

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Notice Concerning Upward Revision of Financial Forecasts and Year-end Dividend Forecasts (increase in dividend) for Fiscal Year 2025

In light of the recent business performance, DAIICHI JITSUGYO CO., LTD. (DJK) hereby announces the revision of its financial forecasts and dividend forecasts for the full fiscal year ending March 31, 2026 (FY2025), from the previous forecasts announced on May 9, 2025, as follows.

1. Revision of financial forecasts

(1) The revision of consolidated financial forecasts for FY2025

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	EPS
Previous forecasts (announced on May 9, 2025) (A)	(Yen in millions) 220,000	(Yen in millions) 12,000	(Yen in millions) 12,300	(Yen in millions) 8,600	(Yen) 269.74
Revised forecasts (B)	225,000	13,200	13,500	9,600	300.84
Change (B-A)	5,000	1,200	1,200	1,000	
Rate of change (%)	2.3	10.0	9.8	11.6	
(Reference) FY2024	221,755	13,103	13,597	8,841	278.57

(2) The revision of non-consolidated financial forecasts for FY2025

	Net sales	Ordinary income	Profit attributable to owners of parent	EPS
Previous forecasts (announced on May 9, 2025) (A)	(Yen in millions) 189,000	(Yen in millions) 8,300	(Yen in millions) 5,800	(Yen) 181.92
Revised forecasts (B)	189,000	10,800	7,900	247.56
Change (B-A)	—	2,500	2,100	
Rate of change (%)	—	30.1	36.2	
(Reference) FY2024	179,213	10,347	7,868	247.90

(3) Reason for the revision

In fiscal year 2025, the DJK Group completed deliveries of large-scale equipment, particularly in the Automobile, Healthcare, and Aviation & Social Infrastructure businesses. The Electronics business also demonstrated relatively solid performance. Due to concerns over U.S. tariff policies and sharp fluctuations in foreign exchange rates, the business outlook remains uncertain. Nevertheless, capital investment in the manufacturing sector, which represents the DJK Group's major customer base, remains stronger than initially expected at the beginning of fiscal year 2025. As a result, consolidated net sales and profits at all levels, as well as non-consolidated profits at all levels, are projected to exceed our previous forecasts, while non-consolidated net sales are expected to remain unchanged. Accordingly, DJK has revised its forecasts upward on both a consolidated and non-consolidated basis. In terms of DJK's non-consolidated business performance, DJK is scheduled to receive dividends from overseas consolidated subsidiaries as part of its global cash management initiatives, which has also contributed to the upward revision of its financial forecasts.

For reference, the foreign exchange rates underlying the assumptions of the revised forecasts were set at 140 Japanese yen (JPY) to the U.S. dollar (USD), 156 JPY to the euro (EUR), and 20 JPY to the Chinese yuan (CNY) at the beginning of fiscal year 2025. However, at the end of the second quarter of fiscal year 2025, DJK revised these assumed rates to 146 JPY to USD, 174 JPY to EUR, and 21 JPY to CNY, and these revisions have been reflected in the updated forecasts.

* The aforementioned financial forecasts are based on the information available at the time of issue, and various factors could cause actual results to differ significantly from those presented.

2. Revision of year-end dividend forecast for FY2025

(1) Outline of the revision

	Annual dividends		
	2nd-quarter end	Year-end	Total
Previous forecasts (announced on May 9, 2025)	(Yen) 51.00	(Yen) 57.00	(Yen) 108.00
Revised forecasts		71.00	122.00
Actual results in FY2025	51.00		
Previous results (FY2024)	41.00	51.00	92.00

Note: The year-end dividend in FY2024 includes a special dividend of ¥8.00.

(2) Reason for the revision

DJK positions shareholder returns as a key management policy. Taking into account future business development, including growth investments toward realizing V2030 (DJK's long-term growth strategies), as well as maintaining stable dividends, we will aim for a payout ratio of 40% of profit attributable to owners of parent or a DOE (Dividend on Equity) of 4.0%, whichever is higher, to provide appropriate dividends based on business performance.

In view of the Company's management policy and the aforementioned revision to its financial forecasts, DJK has decided to further enhance shareholder returns and, accordingly, has revised its year-end dividend forecasts from ¥57.00 to ¥71.00 per share, an increase of ¥14.00. As a result, the annual dividend is now forecast to be ¥122.00 per share.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.