



June 3, 2026

Consolidated Financial Results for the Nine Months Ended April 20, 2026 (Under Japanese GAAP)

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 Listing: Tokyo Stock Exchange
 Securities code: 8057
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended April 20, 2026 (from July 21, 2025 to April 20, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
April 20, 2026	314,373	34.2	15,924	35.0	16,710	35.5	12,178	45.1
April 20, 2025	234,288	16.6	11,794	25.9	12,329	24.4	8,394	25.3

Note: Comprehensive income For the nine months ended April 20, 2026: ¥14,157 million [92.2%]
 For the nine months ended April 20, 2025: ¥7,365 million [(18.6)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended				
April 20, 2026	246.99	-	-	-
April 20, 2025	170.42	-	-	-

Note: The Company conducted a 5-for-1 stock split of common shares effective January 21, 2026. Basic earnings per share was calculated assuming that the stock split had taken place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of						
April 20, 2026	214,931	82,087	38.1			
July 20, 2025	174,917	70,805	40.3			

Reference: Equity
 As of April 20, 2026: ¥81,827 million
 As of July 20, 2025: ¥70,548 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen				
Fiscal year ended July 20, 2025	-	-	-	300.00	300.00
Fiscal year ending July 20, 2026	-	-	-		
Fiscal year ending July 20, 2026 (Forecast)				72.00	72.00

Note:

1. Revisions to the forecast of cash dividends most recently announced: Yes

2. The Company conducted a 5-for-1 stock split of common shares effective January 21, 2026. The forecast year-end dividend per share for the fiscal year ending July 20, 2026 has been calculated taking into account the impact of the stock split. The forecast year-end dividend per share before taking into account the stock split would be ¥360.00.

3. Forecast of consolidated financial results for the fiscal year ending July 20, 2026 (from July 21, 2025 to July 20, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending July 20, 2026	421,000	24.9	15,400	26.5	16,300	24.2	11,500	17.0	233.22

Note:

1. Revisions to the earnings forecasts most recently announced: Yes

2. The Company conducted a 5-for-1 stock split of common shares effective January 21, 2026. Basic earnings per share in the consolidated earnings forecast for the fiscal year ending July 20, 2026 has been calculated taking into account the impact of the stock split. Basic earnings per share in the consolidated earnings forecast for the fiscal year ending July 20, 2026 before taking into account the stock split would be ¥1,166.08.

*Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of April 20, 2026	52,096,855 shares
As of July 20, 2025	52,096,855 shares

- (ii) Number of treasury shares at the end of the period

As of April 20, 2026	2,776,344 shares
As of July 20, 2025	2,826,679 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended April 20, 2026	49,307,439 shares
Nine months ended April 20, 2025	49,256,485 shares

Note: The Company conducted a 5-for-1 stock split of common shares effective January 21, 2026. The number of shares outstanding at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period have been calculated assuming that the stock split had taken place at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and certain assumptions deemed reasonable. However, the Company makes no assurances that these forecasts will be achieved. Actual financial results and other results may differ materially due to various factors. For matters related to the above earnings forecasts and forward-looking information, please refer to "Explanation of Forecasts and Forward-Looking Information" on page 4 of the attached materials.

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1. Overview of Operating Results and Financial Position

(1) Overview of Operating Results for the Quarter

During the first nine months of the fiscal year ending July 20, 2026, the Japanese economy remained firm, supported by growth in personal consumption and increased exports driven by AI-related demand, with many non-manufacturing and manufacturing industries continuing to perform steadily. As a result, corporate earnings remained at a high level, and capital investment demand, including digital investment, remained solid.

However, if supply constraints on petroleum-related products and elevated energy prices stemming from the situation in Iran persist for an extended period, the domestic economy could face downside risks.

From a medium- to long-term perspective, the factor expected to have the greatest impact on Japan is the transformation of its social structure resulting from the rapid decline in the birthrate. A transition toward social and industrial structures adapted to a declining birthrate is indispensable, and we believe that society is entering an era in which “people and data” generate the greatest value. Accordingly, investment in these areas will become increasingly important, and Japan will be required to mobilize resources from both within and outside the country to maximize their utilization. For 115 years, the Uchida Yoko Group has supported customers’ “work” and “learning” activities and accumulated expertise through its diverse business units. Under the 17th Medium-Term Management Plan (fiscal years ending July 2025 through July 2027), the Group will accelerate management reforms aimed at strengthening collaboration among business units and reorganizing operations based on this accumulated expertise, while contributing to social transformation through the promotion of the Group Vision of “Creating Value from Information and Co-Creating Knowledge.”

Under these circumstances, the Group steadily captured investment demand in both public and private markets that support the utilization of “people and data,” resulting in strong business performance.

In the public market, replacement demand for one device per student under the GIGA School Program, which was initially introduced nationwide five years ago, reached its peak. Leveraging the expertise and know-how cultivated in the education market, the Group expanded related services including device deployment and kitting, achieving implementation results that exceeded those of the first GIGA School Program. In addition, large-scale projects involving the integration of learning and administrative systems, supported by enhanced network infrastructure and security measures for large numbers of devices, continued to progress steadily. With respect to the government-led local government system standardization initiative aimed at promoting digital transformation (DX) of local governments, the Group successfully completed work scheduled for the current fiscal year. Facility-related projects for schools and public facilities also remained strong, resulting in overall business expansion in the public market.

In the private market, the Group secured large-scale projects for major private-sector companies involving solutions that visualize and utilize employee location information and environmental data within offices. Contracts for cloud-based meeting room reservation support services and software licenses also continued to perform strongly. In the office construction business, the Group continued to win large-scale projects in the Tokyo metropolitan area as well as the Nagoya and Osaka regions, contributing to steady growth across the private market.

As a result, net sales for the first nine months of the fiscal year ending July 20, 2026 increased significantly to ¥314,373 million (up 34.2% year on year). Although selling, general and administrative expenses increased due to personnel-related investments, including continued base salary increases aimed at strengthening the foundation for sustainable growth, operating profit rose substantially to ¥15,924 million (up 35.0% year on year) and ordinary profit increased to ¥16,710 million (up 35.5% year on year). Profit attributable to owners of parent amounted to ¥12,178 million (up 45.1% year on year), partly reflecting gains from the sale of shares.

Consequently, net sales and each profit category for the first nine months reached record highs.

	(Millions of yen)		
	Nine months ended April 20, 2025	Nine months ended April 20, 2026	Change Rate (%)
Net sales	234,288	314,373	34.2
Gross profit	40,906	47,420	15.9
Selling, general and administrative expenses	29,111	31,496	8.2
Operating profit	11,794	15,924	35.0
Ordinary profit	12,329	16,710	35.5
Profit attributable to owners of parent	8,394	12,178	45.1

Operating results by segment are as follows.

<Government and Education Business>

Replacement demand for one device per student under the GIGA School Program peaked during the third quarter, resulting in concentrated large-scale deployments throughout Japan. Supported by the expansion of the Group's kitting centers implemented in the previous fiscal year, device deployment progressed smoothly and in line with plan.

At the same time, demand increased for integrated renewal projects combining administrative and learning systems within educational networks that support large numbers of devices. By leveraging its expertise in network design, security technologies capable of handling large-scale device environments, and extensive knowledge of customer environments, the Group secured several large-scale projects.

Regarding the standardization of local government systems, although an increasing number of core-system-related projects were postponed to future fiscal years, work scheduled for the current fiscal year was completed successfully, while welfare-related systems progressed steadily.

As a result, net sales amounted to ¥141,469 million (up 89.4% year on year), and operating profit totaled ¥10,770 million (up 67.0% year on year).

In addition, the Company provided support services required for the operation of devices introduced under the GIGA School Initiative at a level exceeding that provided during the previous deployment cycle and recorded a provision for product warranties in the third quarter to cover anticipated future support obligations.

<Office Business>

As corporate earnings remained strong, companies continued to invest in creating more comfortable office environments to improve employee retention and recruitment.

Large-scale office investments, including office relocations, layout changes, and initiatives to enhance communication, remained solid primarily in the Tokyo, Nagoya, and Osaka metropolitan areas. In regional areas, renovation demand aimed at strengthening branch functions increased, while public-sector projects, including city hall facilities, also performed steadily. Demand for large-scale shared offices and rental offices continued to grow, resulting in the acquisition of numerous high-grade large-scale projects.

As a result, despite the reactionary decline from large projects recorded in the previous fiscal year, net sales were ¥45,336 million (down 0.1% year on year), and operating profit was ¥2,234 million (down 0.3% year on year), remaining largely unchanged from the previous year.

<Information Business>

Among major private-sector companies, the spread of free-address office environments has increased demand for enhanced employee communication and greater visibility into office utilization. Against this backdrop, the Group secured a large-scale system project that provides real-time visualization of employee location information and various office-building-related data.

In addition, contracts for the Group's meeting room operation support service, in which it holds a significant market share, continued to grow steadily, while cloud-based subscription software license contracts also expanded.

Meanwhile, IT service-related demand associated with the termination of Windows 10 support, which had continued since the previous fiscal year, peaked during the first quarter and subsequently subsided. In addition, delays in server supply caused by semiconductor shortages resulted in the postponement of certain business system projects for small and medium-sized enterprises.

As a result, net sales amounted to ¥126,880 million (up 11.8% year on year), while operating profit totaled ¥2,856 million (down 1.4% year on year).

<Other>

The principal businesses in this segment are education and training services and staffing services.

Group training programs and DX training services for private-sector companies continued to perform steadily. Net sales amounted to ¥687 million (down 0.6% year on year), while operating profit totaled ¥5 million (down 96.1% year on year).

(2) Overview of Financial Position for the Quarter

(Millions of yen)

	As of July 20,2025 (Previous Fiscal Year-End)	As of April 20, 2026	Change Amount	Change Rate (%)
Current assets	131,642	168,975	37,332	28.4
Non-current assets	43,274	45,956	2,681	6.2
Total assets	174,917	214,931	40,013	22.9
Current liabilities	92,319	120,376	28,056	30.4
Non-current liabilities	11,793	12,468	675	5.7
Total liabilities	104,112	132,844	28,732	27.6
Total net assets	70,805	82,087	11,281	15.9
Equity-to-asset ratio (%)	40.3	38.1	Δ2.2 points	—

- Current assets increased by ¥37,332 million, primarily due to an increase of ¥32,088 million in Notes and accounts receivable - trade, and contract assets, an increase of ¥12,050 million in Cash and deposits, and a decrease of ¥8,129 million in inventories.
- Non-current assets increased by ¥2,681 million, primarily due to an increase of ¥2,075 million in Investment securities resulting from the fair value valuation of listed securities and an increase of ¥537 million in Retirement benefit asset.
- Current liabilities increased by ¥28,056 million, primarily due to an increase of ¥22,128 million in trade payables, an increase of ¥2,628 million in Accrued consumption taxes, an increase of ¥1,417 million in Income taxes payable, and an increase of ¥1,706 million in Short-term borrowings.
- Non-current liabilities increased by ¥675 million, primarily due to an increase of ¥598 million in Provision for product warranties, an increase of ¥242 million in Deferred tax liabilities, and a decrease of ¥223 million in Retirement benefit liability.
- Total net assets increased by ¥11,281 million, mainly due to the recording of Profit attributable to owners of parent of ¥12,178 million, a decrease of ¥2,957 million resulting from dividends paid, an increase of ¥1,462 million in Valuation difference on available-for-sale securities resulting from the fair value valuation of listed securities, and an increase of ¥383 million in Foreign currency translation adjustment.
- As a result, the equity ratio decreased by 2.2 percentage points, from 40.3% at the end of the previous fiscal year to 38.1%.

Note : The total amount of provision for product warranties recorded during the current fiscal year in connection with GIGA School Initiative projects was ¥749 million.

(3) Explanation of Forecasts and Forward-Looking Information

The Company has revised its full-year consolidated earnings forecast for the fiscal year ending July 20, 2026, which was previously announced on September 2, 2025, as well as its forecast for the year-end dividend per share for the fiscal year ending July 20, 2026, which was announced on March 4, 2026.

For details, please refer to the “Notice Concerning Revision of Earnings Forecast and Revision of Dividend Forecast” dated June 3, 2026.

The forecasts presented above are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual results may differ materially from these forecasts due to various factors, including changes in domestic and overseas economic conditions that may affect demand. The Company will make appropriate disclosures should any significant changes arise.

2. Quarterly consolidated financial statements and significant notes thereto
(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of July 20, 2025	As of April 20, 2026
Assets		
Current assets		
Cash and deposits	25,872	37,922
Notes and accounts receivable - trade, and contract assets	69,634	101,723
Securities	1,500	1,500
Merchandise and finished goods	14,326	6,225
Work in process	15,588	15,472
Raw materials and supplies	614	702
Short-term loans receivable	310	1,162
Other	3,854	4,335
Allowance for doubtful accounts	(58)	(68)
Total current assets	131,642	168,975
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,037	2,997
Machinery, equipment and vehicles, net	276	298
Tools, furniture and fixtures, net	823	983
Leased assets, net	108	143
Land	6,381	6,427
Total property, plant and equipment	10,627	10,849
Intangible assets		
Software	3,190	2,905
Other	33	27
Total intangible assets	3,224	2,932
Investments and other assets		
Investment securities	19,479	21,554
Long-term loans receivable	197	-
Retirement benefit asset	6,954	7,492
Deferred tax assets	1,359	1,667
Other	1,557	1,584
Allowance for doubtful accounts	(125)	(125)
Total investments and other assets	29,423	32,173
Total non-current assets	43,274	45,956
Total assets	174,917	214,931

	As of July 20, 2025	As of April 20, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	50,775	74,985
Electronically recorded obligations - operating	8,213	6,132
Short-term borrowings	1,970	3,676
Accrued expenses	5,579	4,593
Accounts payable - other	4,661	1,120
Income taxes payable	3,242	4,659
Accrued consumption taxes	579	3,208
Contract liabilities	12,096	15,647
Provision for product warranties	306	305
Provision for bonuses	3,116	4,904
Provision for loss on construction contracts	52	45
Other	1,725	1,097
Total current liabilities	92,319	120,376
Non-current liabilities		
Deferred tax liabilities	2,821	3,064
Provision for product warranties	-	598
Retirement benefit liability	6,012	5,789
Asset retirement obligations	238	239
Other	2,719	2,776
Total non-current liabilities	11,793	12,468
Total liabilities	104,112	132,844
Net assets		
Shareholders' equity		
Share capital	5,000	5,000
Capital surplus	80	171
Retained earnings	57,146	66,366
Treasury shares	(1,366)	(1,342)
Total shareholders' equity	60,860	70,195
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,702	9,165
Foreign currency translation adjustment	486	870
Remeasurements of defined benefit plans	1,498	1,596
Total accumulated other comprehensive income	9,687	11,631
Non-controlling interests	257	259
Total net assets	70,805	82,087
Total liabilities and net assets	174,917	214,931

(2) Quarterly consolidated statement of income and Quarterly consolidated statement of comprehensive income
Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended April 20, 2025	Nine months ended April 20, 2026
Net sales	234,288	314,373
Cost of sales	193,382	266,952
Gross profit	40,906	47,420
Selling, general and administrative expenses	29,111	31,496
Operating profit	11,794	15,924
Non-operating income		
Interest income	87	139
Dividend income	319	337
Share of profit of entities accounted for using equity method	118	158
Other	208	266
Total non-operating income	733	901
Non-operating expenses		
Interest expenses	45	68
Provision of allowance for doubtful accounts	19	-
Foreign exchange losses	90	-
Other	43	46
Total non-operating expenses	198	115
Ordinary profit	12,329	16,710
Extraordinary income		
Gain on sale of investment securities	-	1,057
Total extraordinary income	-	1,057
Profit before income taxes	12,329	17,768
Income taxes - current	3,982	6,320
Income taxes - deferred	(71)	(766)
Total income taxes	3,910	5,554
Profit	8,419	12,213
Profit attributable to non-controlling interests	25	34
Profit attributable to owners of parent	8,394	12,178

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended April 20, 2025	Nine months ended April 20, 2026
Profit	8,419	12,213
Other comprehensive income		
Valuation difference on available-for-sale securities	(729)	1,442
Foreign currency translation adjustment	(249)	383
Remeasurements of defined benefit plans, net of tax	(49)	97
Share of other comprehensive income of entities accounted for using equity method	(25)	20
Total other comprehensive income	(1,053)	1,944
Comprehensive income	7,365	14,157
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,340	14,122
Comprehensive income attributable to non-controlling interests	25	34

(3) Notes to Quarterly consolidated financial statements

Notes on Going Concern Assumption

Not applicable.

Notes on Significant Changes in Shareholders' Equity

Not applicable.

Notes to the Quarterly Consolidated Statement of Cash Flows

The quarterly consolidated statement of cash flows for the nine-month period ended April 20, 2026 has not been prepared.

However, depreciation and amortization (including amortization of intangible assets other than goodwill) for the nine-month period is as follows:

	(Millions of yen)	
	Nine months ended April 20, 2025	Nine months ended April 20, 2026
Depreciation and amortization	1,441	1,631

Notes on Segment Information

Segment information

I. Nine months ended April 20, 2025

1. Information of net sales and profit (loss) for each reportable segment

(Millions of yen)

	Reportable segments				Other (Note 1)	Total	Adjustments (Note 2)	Amount recorded on the quarterly consolidated statement of income (Note 3)
	Government and Education Business	Office Business	Information Business	Total				
Net sales								
Sales to external customers	74,703	45,363	113,529	233,597	691	234,288	—	234,288
Intersegment sales or transfers	55	240	143	440	4,086	4,527	(4,527)	—
Total	74,758	45,604	113,673	234,037	4,778	238,815	(4,527)	234,288
Segment profit	6,450	2,240	2,897	11,588	144	11,733	60	11,794

- Notes: 1. The “Other” category consists of business segments not included in reportable segments and includes education and training business, staffing services business, real estate leasing business, and others.
2. The adjustment to segment profit is the elimination of transactions made between segments.
3. Segment profit is adjusted to operating profit in the quarterly consolidated statement of income.

II. Nine months ended April 20, 2026

1. Information of net sales and profit (loss) for each reportable segment

(Millions of yen)

	Reportable segments				Other (Note 1)	Total	Adjustments (Note 2)	Amount recorded on the quarterly consolidated statement of income (Note 3)
	Government and Education Business	Office Business	Information Business	Total				
Net sales								
Sales to external customers	141,469	45,336	126,880	313,686	687	314,373	—	314,373
Intersegment sales or transfers	58	186	91	336	4,428	4,764	(4,764)	—
Total	141,527	45,522	126,971	314,022	5,116	319,138	(4,764)	314,373
Segment profit	10,770	2,234	2,856	15,860	5	15,866	57	15,924

- Notes: 1. The “Other” category consists of business segments not included in reportable segments and includes education and training business, staffing services business, real estate leasing business, and others.
2. The adjustment to segment profit is the elimination of transactions made between segments.
3. Segment profit is adjusted to operating profit in the quarterly consolidated statement of income.