

## Consolidated Financial Results FY2025 (Nine-month period ended December 31, 2025)

[Prepared on the basis of International Financial Reporting Standards]

Company Name: **Sumitomo Corporation** Stock Listing: Tokyo  
 Stock Exchange Code No.: 8053 URL: <https://www.sumitomocorp.com/en/jp>  
 Representative: Shingo Ueno Representative Director, President and Chief Executive Officer  
 Contact: Taketsugu Abe Tel.: +81-3-6285-3100  
 Corporate Communications Dept.  
 Scheduled Date to Commence Dividend Payments: -  
 Preparation of Supplementary Material on Financial Results: Yes  
 Holding of Financial Results Briefing: Yes (for Financial Analysts)

### 1. Consolidated results for the nine-month period ended December 31, 2025

(Remarks)

#### (1) Consolidated operating results

Amounts are rounded to the nearest million.

% : change from the same period of the previous year.

	Revenues increase/ (decrease)	Profit before tax increase/ (decrease)	Profit for the period increase/ (decrease)	Profit for the period attributable to owners of the parent increase/ (decrease)	Comprehensive income for the period increase/ (decrease)
For the nine months ended	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)
December 31, 2025	5,382,725	1.2	519,505	(1.0)	449,932
December 31, 2024	5,319,722	5.0	524,995	4.4	448,133
Earnings per share attributable to owners of the parent (basic)		Earnings per share attributable to owners of the parent (diluted)			
For the nine months ended		(yen)		(yen)	
December 31, 2025		338.72		338.45	
December 31, 2024		343.54		343.31	

#### (2) Consolidated financial position

	Total Assets	Total equity	Equity attributable to owners of the parent	Equity attributable to owners of the parent ratio
As of	(millions of yen)	(millions of yen)	(millions of yen)	(%)
December 31, 2025	12,999,197	4,694,590	4,551,078	35.0
March 31, 2025	11,631,161	4,885,558	4,648,462	40.0

### 2. Dividends

	Cash dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	(yen)	(yen)	(yen)	(yen)	(yen)
—	65.00	—	65.00	130.00	
Fiscal year ending March 31, 2026	—	70.00	—		
Fiscal year ending March 31, 2026 (Forecasts)				70.00	140.00

[Note] Revision of the latest dividend forecasts: None

### 3. Consolidated forecasts for the fiscal year ending March 31, 2026

(Remarks)

% : change from the previous year.

	Profit for the year attributable to owners of the parent increase/ (decrease)	Earnings per share attributable to owners of the parent (yen)
For the fiscal year ending March 31, 2026	(millions of yen) 570,000	(%) 1.4

[Note] Revision of the latest forecasts: None

**Notes**

**(1) Significant changes in the scope of consolidation during the period : None**

**(2) Changes in accounting policies and accounting estimates**

(i) Changes in accounting policies required by IFRS	None
(ii) Other changes	None
(iii) Changes in accounting estimates	None

**(3) Outstanding stocks (Common stocks)**

(shares)

(i) Outstanding stocks including treasury stock	(December 31, 2025)	1,211,426,667	(March 31, 2025)	1,211,099,367
(ii) Treasury stocks	(December 31, 2025)	14,527,655	(March 31, 2025)	1,092,736
(iii) Average stocks during the period	(December 31, 2025)	1,204,900,069	(December 31, 2024)	1,211,497,257

**\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)**

**\* Cautionary Statement Concerning Forward-looking Statements**

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

# Management results

## 1. Operating results

(Unit: billions of yen)	Nine-month period ended December 31, 2024	Nine-month period ended December 31, 2025	Increase/ (Decrease)	Remarks
Revenues	5,319.7	5,382.7	+63.0	
Gross profit	1,051.4	1,086.7	+35.3	- Profit increased from Net One Systems' consolidation into SCSK - Automotive sales & marketing business: profit declined due to intensified competition in key markets
Selling, general and administrative expenses	(748.0)	(805.5)	(57.5)	- Cost increased from Net One Systems' consolidation into SCSK
Gain (loss) on property, plant and equipment, net (*1)	(0.3)	10.0	+10.3	- Real estate: delivery of large-scale properties
Other, net	(5.7)	(2.4)	+3.2	
Interest expense, net of interest income	(15.9)	(18.8)	(2.9)	
Dividends	13.1	9.8	(3.2)	
Gain (loss) on securities and other investments, net	39.2	31.6	(7.6)	
Share of profit (loss) of investments accounted for using the equity method	191.3	208.2	+16.9	- Profit increased in tire sales & marketing business in the U.S. due to divestment from Midas
Profit before tax	525.0	519.5	(5.5)	
Income tax expense	(76.9)	(69.6)	+7.3	
Profit for the period	448.1	449.9	+1.8	
Profit for the period attributable to: Owners of the parent	416.5	408.5	(8.0)	

(\*1) Gain (loss) on property, plant and equipment, net =Sum of Impairment reversal (loss) on long-lived assets and Gain (loss) on sale of long-lived assets, net

**<Profit for the period attributable to owners of the parent by segment>**

(Unit: billions of yen)	Nine-month period ended December 31, 2024	Nine-month period ended December 31, 2025	Increase/ (Decrease)	Remarks
Steel	53.5	51.1	(2.3)	- Tubular products: demand declined in North America due to falling oil prices - Steel sheets: start of earnings contribution from monopile manufacturing business
Automotive	40.3	56.6	+16.3	- Automotive sales & marketing: profit declined due to intensified competition in key markets - Gain from the sale of Midas, write-off of non-performing loans in the automotive finance business in Indonesia
Transportation & Construction Systems	65.8	65.0	(0.8)	- Transportation: stable in leasing business and profit increase due to vessel sales in the ship business - Construction & mining systems: stable in the sales and service business, while construction demand remains soft in the construction equipment rental business
Diverse Urban Development	43.5	52.1	+8.6	- Real estate: delivery of large-scale properties in FY2025 Q1-3, driven by active asset turnover
Media & Digital	35.4	36.0	+0.6	- Digital: profit increased from Net One Systems' consolidation into SCSK and gain from the sale of ARGO GRAPHICS by SCSK
Lifestyle Business	11.0	1.1	(9.9)	- Fresh produce business in Europe and the Americas: profit declined due to the weak performance and loss on sale of the melon business - Domestic supermarket business: profit increased driven by the opening and renovation of stores
Mineral Resources	61.7	47.3	(14.4)	- Coal business in Australia: profit declined due to a drop in coal prices and a decrease in coking coal sales volume - Iron ore mining business in South Africa: decline in prices - Copper business: profit increased due to higher prices
Chemical Solutions	21.2	22.3	+1.2	- Electronics: sales increase following the stable demand in semiconductor - Absence of bad debt expense for doubtful receivables in Agribusiness and divestment-related gain of the U.S. pharmaceutical business in FY2024 Q1-3
Energy Transformation Business	83.7	69.8	(13.9)	- Overseas IPP/IWPP business: decrease in equity earnings from power plant project in Vietnam, absence of gains from asset sales in FY2024 Q1-3
Segment Total	416.0	401.4	(14.6)	
Corporate and Eliminations	0.4	7.1	+6.6	
Total	416.5	408.5	(8.0)	

## 2. Financial position

*<Total assets, liabilities, and equity as of December 31, 2025>*

(Unit: billions of yen)	As of March 31, 2025	As of December 31, 2025	Increase/ (Decrease)	Remarks
Total assets	11,631.2	12,999.2	+1,368.0	<ul style="list-style-type: none"> <li>- Increase resulting from the depreciation of the yen</li> <li>- Increase in operating assets (Mark-to-market valuation related to the precious metals leasing business among others)</li> </ul>
Shareholders' equity (*1)	4,648.5	4,551.1	(97.4)	<ul style="list-style-type: none"> <li>- Decrease resulting from additional acquisition of SCSK shares</li> <li>- Dividend paid, share repurchased</li> <li>- Increase from profit for the period</li> <li>- Increase resulting from the depreciation of the yen</li> </ul>
Non-controlling interests	237.1	143.5	(93.6)	<ul style="list-style-type: none"> <li>- Decrease resulting from additional acquisition of SCSK shares</li> </ul>
Interest-bearing liabilities (net) (*2)	2,672.5	3,610.8	+938.3	<ul style="list-style-type: none"> <li>- Increase resulting from additional acquisition of SCSK shares</li> </ul>
D/E Ratio (net) (*3)	0.57	0.79	+0.22pt	

(\*1) Shareholders' equity = equivalent to equity attributable to owners of the parent in consolidated statements of financial position.

(\*2) Interest-bearing liabilities (net) = Sum of bonds and borrowings (current and non-current) – (cash and cash equivalents + time deposits) (excluding lease liabilities)

(\*3) D/E Ratio (net) = Interest-bearing liabilities (net) / Shareholders' equity

**<Cash flows>**

(Unit: billions of yen)	Nine-month period ended December 31, 2024	Nine-month period ended December 31, 2025	Remarks
Cash flows from operating activities	258.3	247.5	- Steady cash generation by core businesses
Cash flows from investing activities	(416.9)	(103.3)	<ul style="list-style-type: none"> <li>- Investment: Acquisition of domestic and overseas properties</li> <li>- Asset replacement: Sale of domestic and overseas properties</li> <li>Sale of T-Gaia</li> <li>Sale of ARGO GRAPHICS by SCSK</li> <li>Sale of cross-shareholdings</li> </ul>
Free Cash Flows	(158.6)	144.3	
Cash flows from financing activities	170.4	(123.9)	<ul style="list-style-type: none"> <li>- Additional acquisition of SCSK shares</li> <li>- Dividend paid, share repurchased</li> <li>- Acquisition of shares in Net One Systems by SCSK</li> <li>- Net increase in short-term debt</li> </ul>

	As of March 31, 2025	As of December 31, 2025
Cash and cash equivalents at the end of period	570.6	610.2

### **3. Forecasts for fiscal year ending March 31, 2026**

In light of current progress, we have not revised the full-year forecasts for the fiscal year ending March 31, 2026, from 570.0 billion yen announced on May 1, 2025.

#### **Cautionary Statement Concerning Forward-Looking Statements**

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

## Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of March 31, 2025 and December 31, 2025

	Millions of Yen	
	March 31, 2025	December 31, 2025
<b>ASSETS</b>		
<b>Current assets:</b>		
Cash and cash equivalents	570,617	610,221
Time deposits	11,626	17,667
Marketable securities	7,662	2,813
Trade and other receivables	2,028,193	2,300,773
Contract assets	23,544	27,380
Other financial assets	157,864	392,785
Inventories	1,653,842	1,770,447
Advance payments to suppliers	144,733	156,123
Assets classified as held for sale	4,622	15,917
Other current assets	471,429	797,761
Total current assets	5,074,132	6,091,887
<b>Non-current assets:</b>		
Investments accounted for using the equity method	3,010,489	3,230,239
Other investments	437,632	468,316
Trade and other receivables	492,508	519,737
Other financial assets	206,131	219,241
Property, plant and equipment	1,232,605	1,247,929
Intangible assets	640,729	671,713
Investment property	380,315	388,183
Biological assets	36,803	38,670
Deferred tax assets	48,246	52,859
Other non-current assets	71,571	70,423
Total non-current assets	6,557,029	6,907,310
Total assets	<u>11,631,161</u>	<u>12,999,197</u>

## Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of March 31, 2025 and December 31, 2025

	Millions of Yen	
	March 31, 2025	December 31, 2025
<b>LIABILITIES AND EQUITY</b>		
<b>Current liabilities:</b>		
Bonds and borrowings	580,054	1,617,119
Trade and other payables	1,822,237	2,246,218
Lease liabilities	88,880	84,239
Other financial liabilities	113,971	292,960
Income tax payables	56,033	49,344
Accrued expenses	149,318	130,935
Contract liabilities	191,147	203,797
Provisions	33,392	27,726
Liabilities associated with assets classified as held for sale	—	436
Other current liabilities	226,608	200,583
<b>Total current liabilities</b>	<b>3,261,640</b>	<b>4,853,357</b>
<b>Non-current liabilities:</b>		
Bonds and borrowings	2,674,690	2,621,560
Trade and other payables	52,262	55,613
Lease liabilities	440,014	413,417
Other financial liabilities	86,841	109,048
Accrued pension and retirement benefits	23,030	22,085
Provisions	48,051	49,372
Deferred tax liabilities	159,075	180,155
<b>Total non-current liabilities</b>	<b>3,483,963</b>	<b>3,451,250</b>
<b>Total liabilities</b>	<b>6,745,603</b>	<b>8,304,607</b>
<b>Equity:</b>		
Common stock	221,023	221,651
Additional paid-in capital	236,087	—
Treasury stock	(4,289)	(58,016)
Other components of equity	897,943	1,179,193
Retained earnings	3,297,698	3,208,250
Equity attributable to owners of the parent	4,648,462	4,551,078
Non-controlling interests	237,096	143,512
<b>Total equity</b>	<b>4,885,558</b>	<b>4,694,590</b>
<b>Total liabilities and equity</b>	<b>11,631,161</b>	<b>12,999,197</b>

## Condensed Consolidated Statements of Comprehensive Income

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2024 and 2025

	Millions of Yen	
	Nine-month period ended December 31, 2024	Nine-month period ended December 31, 2025
<b>Revenues</b>		
Sales of tangible products	4,776,502	4,770,499
Sales of services and others	543,220	612,226
<b>Total revenues</b>	<u>5,319,722</u>	<u>5,382,725</u>
<b>Cost</b>		
Cost of tangible products sold	(4,008,080)	(3,996,347)
Cost of services and others	(260,291)	(299,711)
<b>Total cost</b>	<u>(4,268,371)</u>	<u>(4,296,058)</u>
<b>Gross profit</b>	<u>1,051,351</u>	<u>1,086,667</u>
<b>Other income (expenses)</b>		
Selling, general and administrative expenses	(747,958)	(805,497)
Impairment reversal (loss) on long-lived assets	(3,264)	(4,577)
Gain (loss) on sale of long-lived assets, net	2,947	14,546
Other, net	(5,661)	(2,429)
<b>Total other income (expenses)</b>	<u>(753,936)</u>	<u>(797,957)</u>
<b>Finance income (costs)</b>		
Interest income	52,909	50,663
Interest expense	(68,829)	(69,490)
Dividends	13,064	9,845
Gain (loss) on securities and other investments, net	39,185	31,606
<b>Finance income (costs), net</b>	<u>36,329</u>	<u>22,624</u>
<b>Share of profit (loss) of investments accounted for using the equity method</b>	<u>191,251</u>	<u>208,171</u>
<b>Profit before tax</b>	<u>524,995</u>	<u>519,505</u>
<b>Income tax expense</b>	<u>(76,862)</u>	<u>(69,573)</u>
<b>Profit for the period</b>	<u>448,133</u>	<u>449,932</u>
<b>Profit for the period attributable to:</b>		
<b>Owners of the parent</b>	<u>416,464</u>	<u>408,455</u>
<b>Non-controlling interests</b>	<u>31,669</u>	<u>41,477</u>
<b>Other comprehensive income</b>		
<b>Items that will not be reclassified to profit or loss</b>		
Financial assets measured at fair value through other comprehensive income	(19,013)	42,233
Remeasurements of defined benefit pension plans	(410)	2,213
Share of other comprehensive income of investments accounted for using the equity method	(883)	7,110
<b>Total items that will not be reclassified to profit or loss</b>	<u>(20,306)</u>	<u>51,556</u>
<b>Items that may be reclassified subsequently to profit or loss</b>		
Exchange differences on translating foreign operations	62,852	244,720
Cash-flow hedges	(16,054)	3,287
Hedging cost	2,521	77
Share of other comprehensive income of investments accounted for using the equity method	8,470	3,257
<b>Total items that may be reclassified subsequently to profit or loss</b>	<u>57,789</u>	<u>251,341</u>
<b>Other comprehensive income, net of tax</b>	<u>37,483</u>	<u>302,897</u>
<b>Comprehensive income for the period</b>	<u>485,616</u>	<u>752,829</u>
<b>Comprehensive income for the period attributable to:</b>		
<b>Owners of the parent</b>	<u>452,131</u>	<u>706,804</u>
<b>Non-controlling interests</b>	<u>33,485</u>	<u>46,025</u>

Earnings per share attributable to owners of the parent	Yen	
	Nine-month period ended December 31,2024	Nine-month period ended December 31,2025
	343.54	338.72
Basic	343.54	338.72
Diluted	343.31	338.45

## Condensed Consolidated Statements of Changes in Equity

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2024 and 2025

For the nine-month period ended December 31, 2024

Millions of Yen

	Equity attributable to owners of the parent						Non-controlling interests	Total equity
	Common stock	Additional paid-in capital	Treasury stock	Other components of equity	Retained earnings	Total		
<b>Balance, beginning of year</b>	220,423	252,709	(2,733)	1,077,039	2,898,056	4,445,494	226,810	4,672,304
Profit for the period					416,464	416,464	31,669	448,133
Other comprehensive income for the period				35,667		35,667	1,816	37,483
<b>Comprehensive income for the period</b>				35,667	416,464	452,131	33,485	485,616
<b>Transaction with owners:</b>								
Acquisition of treasury stock								
Sales of treasury stock								
Cancellation of treasury stock								
Share-based payment transactions								
Equity transactions with non-controlling interests and others								
Cash dividends to owners of the parent								
Cash dividends to non-controlling interests								
<b>Transfer to retained earnings</b>				(39,904)	39,904	—		—
<b>Balance, end of period</b>	221,023	254,606	(4,401)	1,072,802	3,151,096	4,695,126	278,453	4,973,579

For the nine-month period ended December 31, 2025

Millions of Yen

	Equity attributable to owners of the parent						Non-controlling interests	Total equity
	Common stock	Additional paid-in capital	Treasury stock	Other components of equity	Retained earnings	Total		
<b>Balance, beginning of year</b>	221,023	236,087	(4,289)	897,943	3,297,698	4,648,462	237,096	4,885,558
Profit for the period					408,455	408,455	41,477	449,932
Other comprehensive income for the period				298,349		298,349	4,548	302,897
<b>Comprehensive income for the period</b>				298,349	408,455	706,804	46,025	752,829
<b>Transaction with owners:</b>								
Acquisition of treasury stock								
Sales of treasury stock								
Share-based payment transactions								
Equity transactions with non-controlling interests and others								
Cash dividends to owners of the parent								
Cash dividends to non-controlling interests								
<b>Transfer to retained earnings</b>		352,074		(17,099)	(334,975)	—		—
<b>Balance, end of period</b>	221,651	—	(58,016)	1,179,193	3,208,250	4,551,078	143,512	4,694,590

## Condensed Consolidated Statements of Cash Flows

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2024 and 2025

	Millions of Yen	
	Nine-month period ended December 31, 2024	Nine-month period ended December 31, 2025
<b>Operating activities:</b>		
Profit for the period	448,133	449,932
Adjustments to reconcile profit for the period to cash flows from operating activities:		
Depreciation and amortization	161,577	168,187
Impairment (reversal) loss on long-lived assets	3,264	4,577
Finance (income) costs, net	(36,329)	(22,624)
Share of (profit) loss of investments accounted for using the equity method	(191,251)	(208,171)
(Gain) loss on sale of long-lived assets, net	(2,947)	(14,546)
Income tax expense	76,862	69,573
Changes in inventories	(143,403)	(75,599)
Changes in trade and other receivables	(115,109)	(205,514)
Changes in prepaid expenses	(8,852)	(10,138)
Changes in trade and other payables	(14,916)	304,211
Other, net	(16,446)	(272,560)
Interest received	19,692	24,426
Dividends received	176,248	159,549
Interest paid	(44,957)	(51,296)
Income taxes paid	(53,259)	(72,468)
Cash flows from operating activities	<u>258,307</u>	<u>247,539</u>
<b>Investing activities:</b>		
Proceeds from sale of property, plant and equipment	5,999	8,060
Purchases of property, plant and equipment	(72,743)	(73,196)
Proceeds from sale of investment property	7,490	23,836
Purchases of investment property	(14,944)	(11,044)
Proceeds from sale of businesses, net of cash and cash equivalents disposed	13	4,127
Acquisition of businesses, net of cash and cash equivalents acquired	(270,842)	(11,959)
Proceeds from disposal of other investments	161,297	157,478
Acquisitions of other investments	(221,992)	(188,349)
Collection of loans receivable	6,703	8,661
Increase in loans receivable	(17,889)	(20,902)
Cash flows from investing activities	<u>(416,908)</u>	<u>(103,288)</u>
<b>Financing activities:</b>		
Net changes in short-term debts	463,541	924,355
Proceeds from issuance of long-term debts	317,040	222,741
Repayments of long-term debts	(342,292)	(231,262)
Repayments of lease liabilities	(59,020)	(56,910)
Cash dividends paid	(155,019)	(162,876)
Capital contribution from non-controlling interests	13,688	3,128
Payments for acquisitions of subsidiary's interests from non-controlling interests	(1)	(751,093)
Payments of dividends to non-controlling interests	(17,499)	(18,134)
Acquisitions and disposal of treasury stock, net	(50,009)	(53,802)
Cash flows from financing activities	<u>170,429</u>	<u>(123,853)</u>
<b>Net changes in cash and cash equivalents</b>	<u>11,828</u>	<u>20,398</u>
<b>Cash and cash equivalents at the beginning of year</b>	<u>667,852</u>	<u>570,617</u>
<b>Effect of exchange rate changes on cash and cash equivalents</b>	<u>16,391</u>	<u>19,206</u>
<b>Cash and cash equivalents at the end of period</b>	<u>696,071</u>	<u>610,221</u>

## Notes to Segment Information, Etc.

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2024 and 2025

							Millions of Yen
Nine-month period ended December 31, 2024	Steel	Automotive	Transportation & Construction Systems	Diverse Urban Development	Media & Digital	Lifestyle Business	
Total revenues	1,228,187	540,554	599,431	278,972	390,974	754,392	
Gross profit	140,795	125,508	151,399	76,907	106,248	175,071	
Share of profit (loss) of investments accounted for using the equity method	9,476	11,478	51,384	13,564	20,262	4,676	
Profit for the period (attributable to owners of the parent)	53,457	40,344	65,791	43,511	35,402	10,982	
Total assets (As of March 31, 2025)	1,170,500	848,551	1,736,941	1,619,868	1,520,393	769,990	
	Mineral Resources	Chemical Solutions	Energy Transformation Business	Segment Total	Corporate and Eliminations	Consolidated	
Total revenues	212,346	824,746	497,629	5,327,231	(7,509)	5,319,722	
Gross profit	37,657	113,081	125,036	1,051,702	(351)	1,051,351	
Share of profit (loss) of investments accounted for using the equity method	42,718	6,768	30,925	191,251	–	191,251	
Profit for the period (attributable to owners of the parent)	61,704	21,161	83,662	416,014	450	416,464	
Total assets (As of March 31, 2025)	1,493,888	829,944	1,633,192	11,623,267	7,894	11,631,161	
Nine-month period ended December 31, 2025	Steel	Automotive	Transportation & Construction Systems	Diverse Urban Development	Media & Digital	Lifestyle Business	
Total revenues	1,091,371	476,157	608,824	319,196	569,262	793,411	
Gross profit	133,262	109,409	160,600	89,632	157,543	187,993	
Share of profit (loss) of investments accounted for using the equity method	13,964	33,808	49,122	6,037	23,313	5,206	
Profit for the period (attributable to owners of the parent)	51,132	56,598	65,038	52,081	36,035	1,094	
Total assets (As of December 31, 2025)	1,240,274	860,038	1,809,902	1,650,764	1,457,272	818,389	
	Mineral Resources	Chemical Solutions	Energy Transformation Business	Segment Total	Corporate and Eliminations	Consolidated	
Total revenues	231,737	807,391	497,336	5,394,685	(11,960)	5,382,725	
Gross profit	28,946	109,073	117,104	1,093,562	(6,895)	1,086,667	
Share of profit (loss) of investments accounted for using the equity method	41,067	8,571	27,083	208,171	–	208,171	
Profit for the period (attributable to owners of the parent)	47,297	22,323	69,774	401,372	7,083	408,455	
Total assets (As of December 31, 2025)	2,241,061	923,961	1,825,041	12,826,702	172,495	12,999,197	

Notes:

- 1) Corporate assets consist primarily of cash and cash equivalents and marketable securities maintained by corporate headquarters that are not related to specific operating segments.
- 2) Profit for the period attributable to owners of the parent in Corporate and Eliminations includes certain profits and losses that cannot be allocated to operating segments and intersegment eliminations.
- 3) Transactions between segments are based on normal market prices.
- 4) Revenues from contracts with customers are disaggregated into each segment as a result of categorization by economic factors.

**Others**

In the fourth quarter of the fiscal year ended March 2025, the Company reclassified certain transactions in accordance with IFRIC 12 “Service Concession Arrangements.” As a result, the relevant amounts previously included under “Other, net” in the Condensed Consolidated Statements of Cash Flows for the nine-month period ended December 31, 2024 have been restated under “Changes in trade and other receivables.”

## **Independent Auditor's Report on Review of Quarterly Consolidated Financial Statements**

February 4, 2026

To the Board of Directors of Sumitomo Corporation:

KPMG AZSA LLC  
Tokyo Office, Japan

Michitaka Shishido  
Designated Limited Liability Partner  
Engagement Partner  
Certified Public Accountant

Kenji Kasajima  
Designated Limited Liability Partner  
Engagement Partner  
Certified Public Accountant

Takeshi Takahashi  
Designated Limited Liability Partner  
Engagement Partner  
Certified Public Accountant

### **Conclusion**

We have reviewed the accompanying condensed quarterly consolidated financial statements of Sumitomo Corporation ("the Company") and its consolidated subsidiaries (collectively referred to as "the Group") provided in the "Attached Documents" in the quarterly consolidated financial statements, which comprise the condensed quarterly consolidated statements of financial position as at December 31, 2025, the condensed quarterly consolidated statements of comprehensive income, changes in equity and cash flows for the nine-month period then ended, and notes to the condensed quarterly consolidated financial statements.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying condensed quarterly consolidated financial statements are not prepared, in all material respects, in accordance with Article 5(2) of Standard for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. ("the Standard") (applying the omissions prescribed in Article 5(5) of the Standard).

### **Basis for Conclusion**

We conducted our review in accordance with interim review standards generally accepted in Japan. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Review of the Condensed Quarterly Consolidated Financial Statements section of our report. We are independent of the Group in accordance with the ethical requirements in Japan (including those that are relevant to audits of the financial statements of public interest entities), and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the evidence we have obtained is sufficient and appropriate to provide a basis for our conclusion.

### **Responsibilities of Management, the Audit & Supervisory Committee for the Condensed Quarterly Consolidated Financial Statements**

Management is responsible for the preparation and presentation of the condensed quarterly consolidated financial statements in accordance with Article 5(2) of Standard for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. (applying the omissions prescribed in Article 5(5) of the Standard), and for such internal control as management determines is necessary to enable the preparation of the condensed quarterly consolidated financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the condensed quarterly consolidated financial statements, management is responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern in accordance with Article 5(2) of Standard for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. (applying the omissions prescribed in Article 5(5) of the Standard) and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations, or has no

realistic alternative but to do so.

The audit & supervisory committee is responsible for overseeing the directors' performance of their duties with regard to the design, implementation and maintenance of the Group's financial reporting process.

### **Auditor's Responsibilities for the Review of the Condensed Quarterly Consolidated Financial Statements**

Our responsibility is to express a conclusion on these condensed quarterly consolidated financial statements based on our review in our report on the review of condensed quarterly consolidated financial statements.

As part of our review in accordance with interim review standards generally accepted in Japan, we exercise professional judgment and maintain professional skepticism throughout the review. We also:

- Make inquiries, primarily of management and persons responsible for financial and accounting matters, and apply analytical and other review procedures. An interim review is substantially less in scope than an audit conducted in accordance with auditing standards generally accepted in Japan.
- Conclude, based on the evidence obtained, that nothing has come to our attention that causes us to believe that the condensed quarterly consolidated financial statements are not prepared in accordance with Article 5(2) of Standard for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. (applying the omissions prescribed in Article 5(5) of the Standard), if a material uncertainty relating to events or conditions comes to our attention that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our report on the review of condensed quarterly consolidated financial statements to the related disclosures in the condensed quarterly consolidated financial statements or, if such disclosures are inadequate, to express a qualified conclusion or an adverse conclusion. Our conclusions are based on the evidence obtained up to the date of our report on the review of condensed quarterly consolidated financial statements; however, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate that nothing has come to our attention that causes us to believe that the presentation and disclosures in the condensed quarterly consolidated financial statements are not prepared in accordance with Article 5(2) of Standard for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. (applying the omissions prescribed in Article 5(5) of the Standard).
- Obtain sufficient appropriate evidence regarding the financial information of the entities or business activities within the Group as a basis for forming a conclusion on the condensed quarterly consolidated financial statements. We are responsible for the direction, supervision and review of the interim review on the condensed quarterly consolidated financial statements. We remain solely responsible for our review conclusion.

We communicate with the audit & supervisory committee regarding, the planned scope and timing of the review, significant review findings that we identify during our review.

We also provide the audit & supervisory committee with a statement that we have complied with relevant ethical requirements regarding independence, and communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, actions taken to eliminate threats or safeguards applied.

### **Interest required to be disclosed by the Certified Public Accountants Act of Japan**

We do not have any interest in the Group which is required to be disclosed pursuant to the provisions of the Certified Public Accountants Act of Japan.

### **Notes to the Reader of Review Report:**

The Independent Auditor's Report herein is the English translation of the Independent Auditor's Report on Review of Condensed Quarterly Consolidated Financial Statements as required by the Securities Listing Regulations of the Tokyo Stock Exchange, Inc.