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Consolidated Financial Results for Three Months Ended June 30, 2026 (Japanese Accounting Standard)

August 13, 2026

Name of Listed Company: Starzen Co., Ltd. Listing: Tokyo Stock Exchange
Securities code: 8043 URL: https://www.starzen.co.jp/en
Representative: Kazuhiko Yokota, Representative Director, President & CEO
Contact: Michisuke Morikami, Executive Officer, General Manager of Finance and Group Controller Div. Tel: +81-3-3471-5521

Scheduled date of start of dividend payment: —
Supplementary materials for the financial results: Yes
Financial results briefing: None

(Amounts of less than million yen are omitted.)

1. Consolidated First Quarter Results for Fiscal Year Ending March 31, 2027 (From April 1 to June 30, 2026)

(1) Consolidated Operating Results (Figures in percentages denote the year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2026	119,143	9.7	2,656	43.6	3,790	48.0	2,616	41.8
Three months ended June 30, 2025	108,580	3.3	1,850	(17.6)	2,561	1.3	1,845	6.3

(Note)Comprehensive income: Three months ended June 30, 2026 2,420 million yen (19.6%)
Three months ended June 30, 2025 2,024 million yen (- 0.1%)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	45.80	—
Three months ended June 30, 2025	32.28	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	213,524	95,696	44.8
As of March 31, 2026	202,134	95,733	47.4

(Reference)Net worth: As of June 30, 2026 95,692 Million yen
As of March 31, 2026 95,729 Million yen

2. Dividend Payments

	Dividends per share				
	First quarter	Second quarter	Third quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
As of March 31, 2026	—	—	—	43.00	43.00
As of March 31, 2027	—				
As of March 31, 2027 (Forecast)		26.00	—	26.00	52.00

(Notes) Forecast is changed from most recent DPS forecast previously disclosed

3. Consolidated Financial Forecast (From April 1, 2026 to March 31, 2027)

(Figures in percentages denote the year-on-year change.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	470,000	4.9	9,200	5.0	11,400	3.4	8,500	1.9	148.75

(Notes) Forecast is unchanged from most recent financial forecast previously disclosed.

*Notes:

(1) Significant changes in the scope of consolidation in three months ended June 30, 2026 : Yes

Newly consolidated: 3 companies (company name(s))
Osabe Foods Co., Ltd.
Marutoyo Foods Co., Ltd.
Chorei Co., Ltd.

Deconsolidated:―companies (company name(s))

(2) Application of accounting treatments specific to preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes of accounting estimates and restatement
(i) Changes in accounting policies due to amendments to accounting standards: None
(ii) Other changes in accounting policies: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Numbers of issued shares (common shares)

(i) Issued shares (including treasury shares) at period-end:	Three months ended June 30, 2026	58,567,656 shares	Fiscal year ended March 31, 2026	58,567,656 shares
(ii) Treasury shares at period-end:	Three months ended June 30, 2026	1,425,305 shares	Fiscal year ended March 31, 2026	1,421,928 shares
(iii) Average issued shares during period:	Three months ended June 30, 2026	57,142,632 shares	Three months ended June 30, 2025	57,152,761 shares

*Review of the attached quarterly consolidated financial statement by a certified public accountant or audit firm: None

*Explanation about the proper use of financial forecasts and other special notes

(Notes concerning forward-looking statements, etc.)
Forward-looking statements or projections made in these materials, including financial forecasts, are based on information currently available to the Company and certain assumptions judged to be reasonable by management. Actual results may differ materially from these forecasts due to various factors.

(Method of obtaining supplementary materials on financial results)
Supplementary materials for the financial results will become available on August 13, 2026 on TDnet and the Company’s website.