



June 5, 2026

To Whom It May Concern

Company Name: Starzen Co., Ltd.
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Securities Code: 8043 (TSE Prime Market)
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Notice Regarding Determination of Terms for Issuance of an Unsecured Straight Bond

Starzen Co., Ltd. (Headquarters: Minato-ku, Tokyo; President and CEO: Kazuhiko Yokota; Securities Code: 8043; hereinafter “the Company”) hereby announces that it has decided to issue its second series of unsecured straight bonds under the following terms and conditions.

1. Background and purpose of the issuance

In its Medium-Term Management Plan 2030, the Company has set forth a policy of executing growth investments through proactive utilization of interest-bearing debt.

With the redemption of the Company’s first series of unsecured straight bonds scheduled for June 17, 2026, and in light of the current market environment and interest rate trends, the Company has determined that this is an optimal opportunity to secure a stable debt financing base and has therefore decided to issue these straight bonds.

At the same time, the Company will work to reduce its capital cost (WACC) through the issuance of these straight bonds and will promote capital policies including enhancement of shareholder returns.

2. Overview of the straight bond

(1) Name of the bond	Starzen Co., Ltd. 2nd Series of unsecured straight bonds (with limited inter-bond pari passu clause)
(2) Total amount of issuance	10 billion yen
(3) Coupon rate	2.550% per annum
(4) Issue price	100 yen per amount of 100 yen of each bond
(5) Payment date (issue date)	June 11, 2026
(6) Coupon payment date	June 11 and December 11 of each year
(7) Maturity date	June 11, 2031 (5 years)
(8) Underwriters	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co.,Ltd.
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Rating	A- (Japan Credit Rating Agency, Ltd.)