FY03/2027 Q1
(April 1, 2026 to June 30, 2026)

CHORI

Financial Results Materials (Highlights)

July 30, 2026
CHORI CO., LTD.

CHORI

Key Points of the Summary

POINT

- **The first quarter of the inaugural fiscal year of "Chori Innovation Plan 2028 (CIP2028)" delivered revenue and profit growth, making a solid start.**
- **Secured sales opportunities through a resilient supply chain amid heightened tensions in the Middle East and maintained profitability through appropriate price pass-through.**

Unit: billions of yen	FY03/2026 Apr.-Jun.	FY03/2027 Apr.-Jun.	Difference	Ratio	Key Factors for Increase/Decrease
Net sales	71.6	75.9	+4.3	+6.0%	Captured demand amid heightened tensions in the Middle East, with the weaker yen supporting revenue growth.
Gross profit	10.1	10.9	+0.8	+8.2%	Maintained profitability through appropriate price pass-through in response to higher procurement costs (margin: 14.1% → 14.3%).
Selling, general and administrative expenses	6.8	7.2	+0.5	+6.7%	Higher costs due to ongoing investment in human capital.
Operating profit	3.3	3.7	+0.4	+11.2%	Higher sales and improved profit margins absorbed the increase in SG&A expenses.
Ordinary profit	3.3	4.1	+0.8	+25.0%	Improved foreign exchange gains/losses and increased equity-method investment income.
Profit before income taxes	3.2	4.1	+0.9	+26.5%	―
Net profit attributable to owners of parent	2.5	3.1	+0.6	+23.5%	Higher income taxes (+¥0.3 billion).

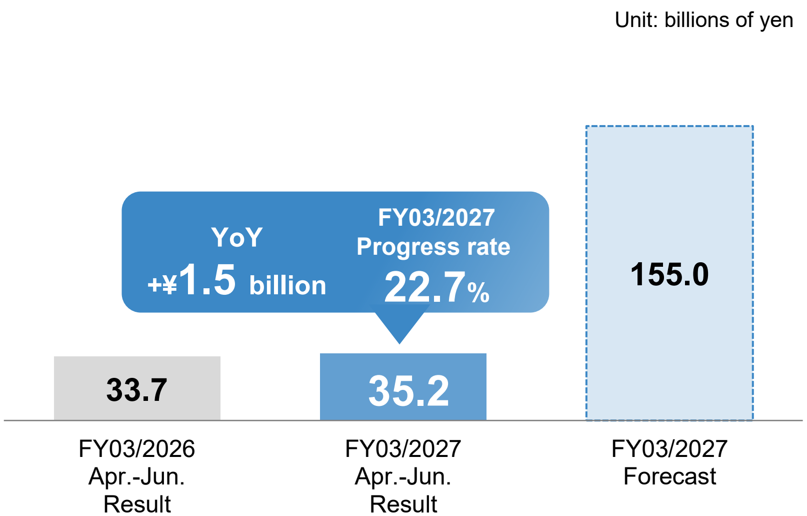
Segment Results ①

Fibers, Textiles, and Garments Business

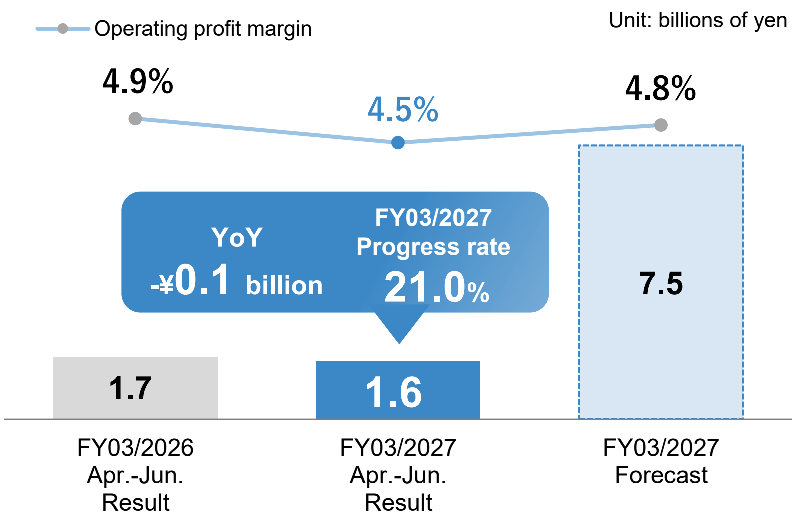
POINT

- **Higher revenue but lower profit year on year.**
- **Higher revenue year on year driven by strong sales of fiber raw materials and civil engineering materials.**
- **Profit declined due to the factors such as sluggish textile sales and increase of the logistic costs for the Middle East, and also weakness of the apparel related sales.**

Net sales



Operating profit and operating profit margin



Segment Results ②

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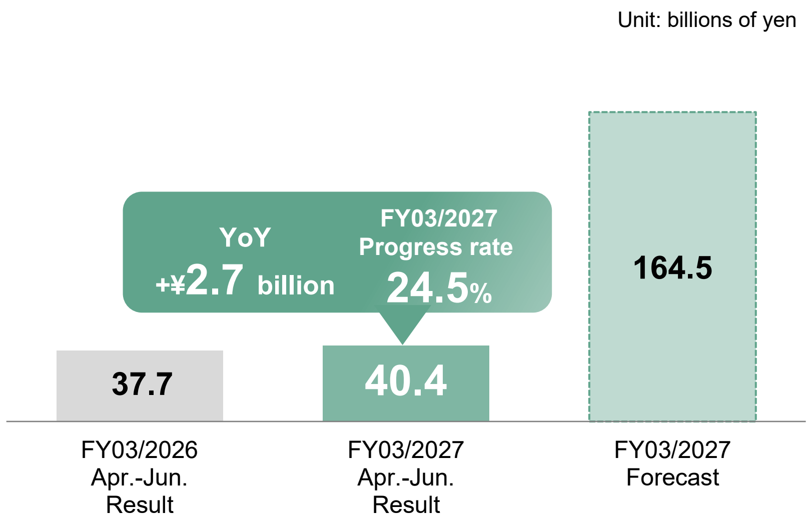
Chemicals Business

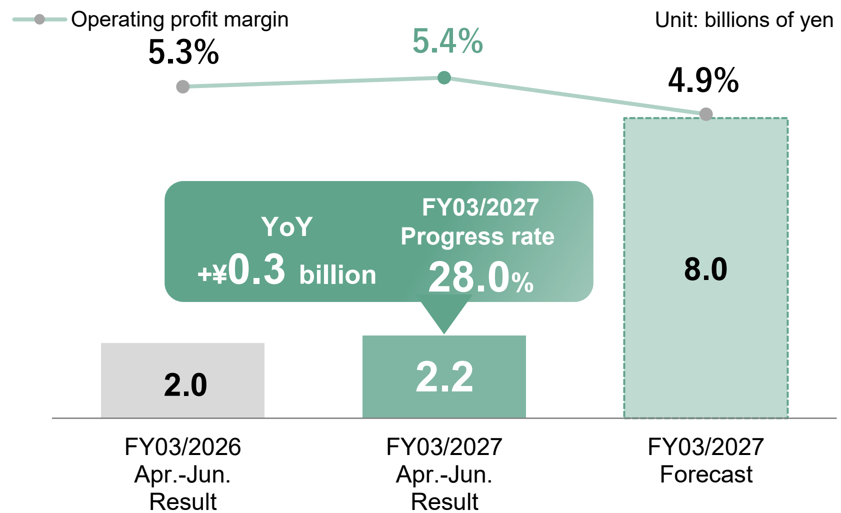
POINT

- **Higher revenue and profit year on year.**
- **Captured demand stemming from supply concerns amid heightened tensions in the Middle East.**
- **The high-performance materials business remained steady, despite the impact of China's export restrictions on certain products.**

Net sales



Operating profit and operating profit margin



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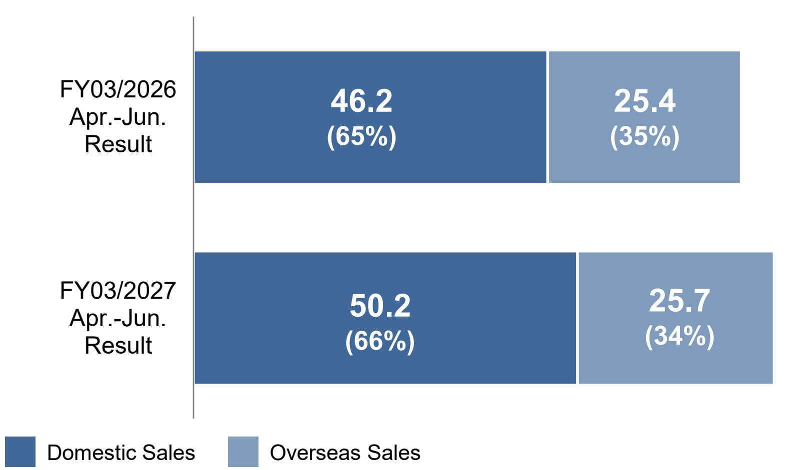
Sales by Region

Unit: billions of yen	Domestic			Overseas			Total		
	FY03/2026 Apr.-Jun.	FY03/2027 Apr.-Jun.	Difference	FY03/2026 Apr.-Jun.	FY03/2027 Apr.-Jun.	Difference	FY03/2026 Apr.-Jun.	FY03/2027 Apr.-Jun.	Difference
Fibers, Textiles, and Garments	21.7	23.3	+1.6	12.0	11.9	-0.2	33.7	35.2	+1.5
Chemicals	24.5	26.8	+2.3	13.2	13.6	+0.3	37.7	40.4	+2.7
Others*	0.0	0.0	-0.0	0.1	0.3	+0.1	0.2	0.3	+0.1
Total	46.2	50.2	+4.0	25.4	25.7	+0.3	71.6	75.9	+4.3

*"Others" includes adjustments.

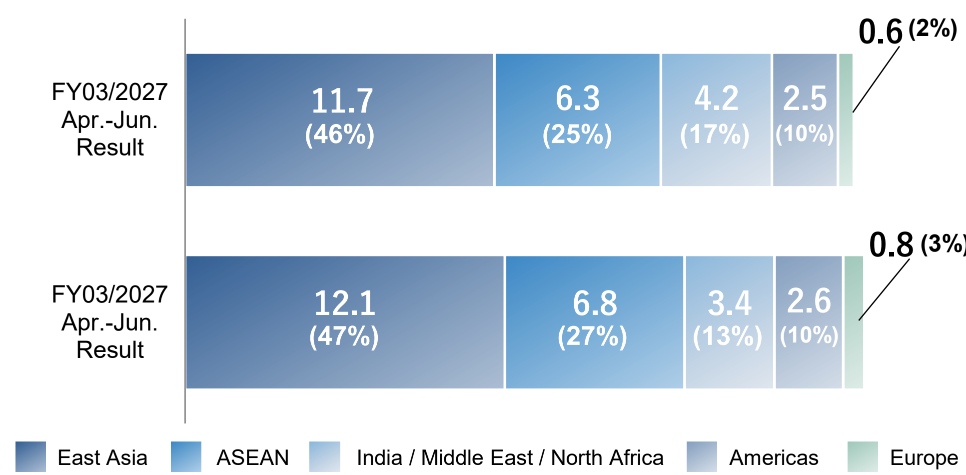
Domestic / overseas sales (ratio)

Unit: billions of yen



Overseas sales by region

Unit: billions of yen



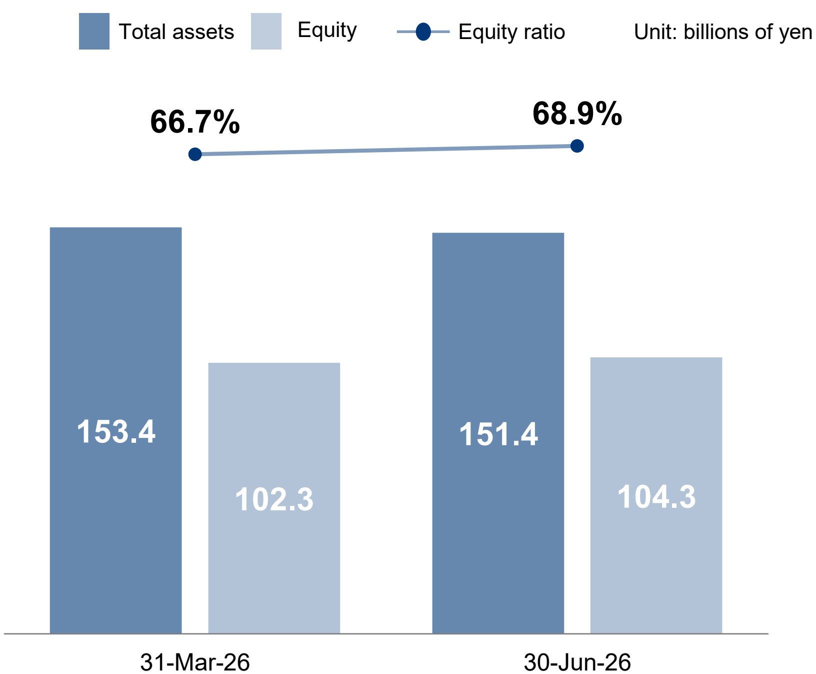
Financial Position

POINT

- **Equity increased by ¥2.0 billion from the end of the previous fiscal year due to factors such as profit accumulation, despite dividend payments of ¥1.9 billion.**
- **Maintained profitability and sustained ROE in the 12% range.**

Unit: billions of yen	31-Mar-26	30-Jun-26*3	Difference
Total assets	153.4	151.4	-2.0
Equity	102.3	104.3	+2.0
Equity ratio	66.7%	68.9%	+2.2pt
ROE*1	12.4%	12.0%	-0.4pt
ROIC*2	11.1%	10.3%	-0.8pt

*1: Net profit attributable to owners of parent basis
*2: ROIC = Operating profit after income taxes / Invested capital
(Equity + Interest-bearing debt) average during the period
*3: Annual basis



FY03/2027 Business Results Forecast

POINT

- Promoting the basic policy of CIP2028:
  Advancing Expertise, Globalization, and Strategic Business Investment.
- Both net sales and operating profit are progressing steadily toward the full-year forecast.

Unit: billions of yen	FY03/2027 Apr.-Jun. Result	FY03/2027 Forecast	FY03/2027 Progress rate	FY03/2026 Result
Net sales	75.9	320.0	23.7%	299.3
Fibers, Textiles, and Garments	35.2	155.0	22.7%	145.8
Chemicals	40.4	164.5	24.5%	152.7
Others*	0.3	0.5	—	0.9
Operating profit (Loss)	3.7	14.5	25.2%	13.1
Operating profit margin	4.8%	4.5%	—	4.4%
Fibers, Textiles, and Garments	1.6	7.5	21.0%	7.2
Chemicals	2.2	8.0	28.0%	7.5
Others*	-0.2	-1.0	—	-1.6
Net profit attributable to owners of parent	3.1	10.5	29.5%	12.0

*“Others” includes adjustments.

FY03/2027 Dividend

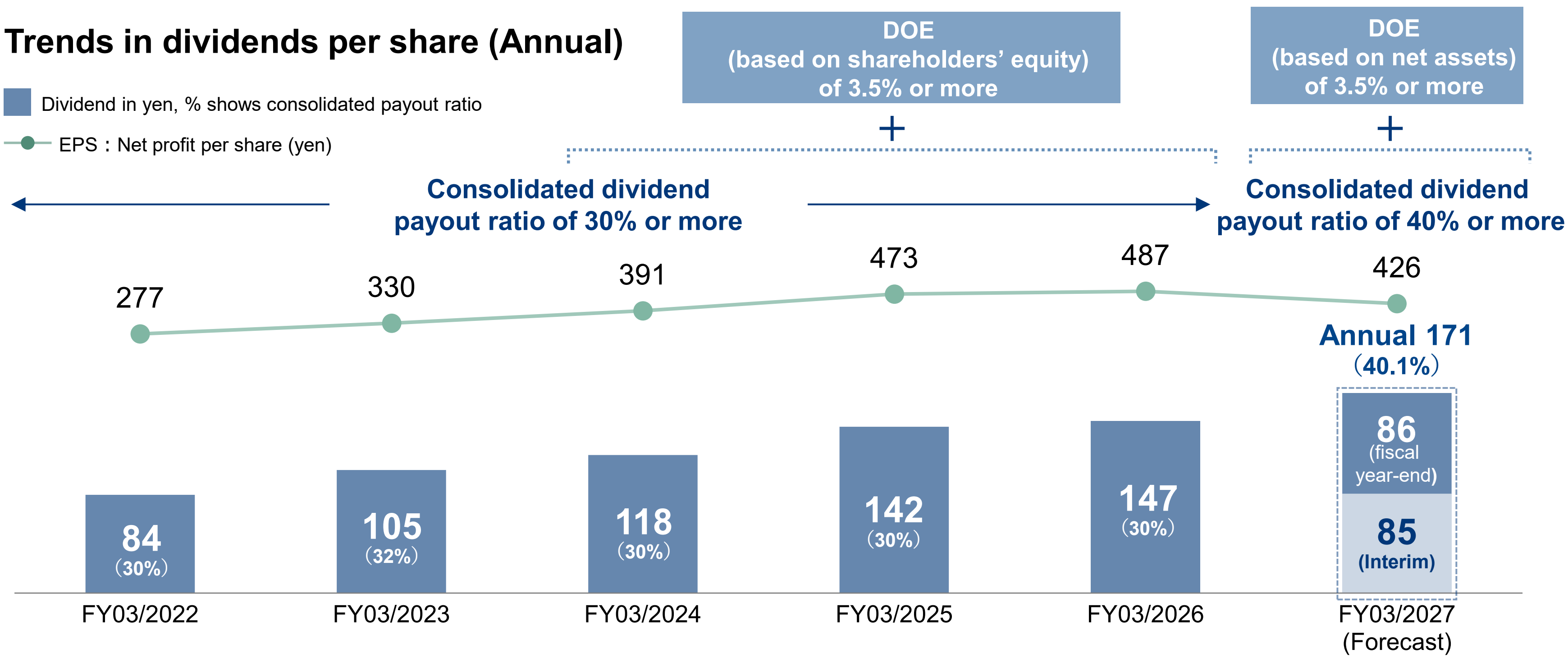
Basic dividend policy

- The Company's policy is to provide performance-based dividends in accordance with the levels of net profit attributable to owners of parent with a view to continuously and stably returning profits to shareholders and ensuring stable management and finances.
- Dividend policy: Consolidated dividend payout ratio of 40% or more (annual) and dividend on equity ratio (DOE) of 3.5% or more

FY03/2027 Annual dividend forecast

Annual dividend forecast : ¥171 per share (Interim: ¥85, Year-end: ¥86)
Unchanged from the initial dividend forecast.

Trends in dividends per share (Annual)



CHORI (We are) Making your dreams come true.

*Performance forecasts and forward-looking statements described in this document are based on information available as of the date of publication of this document.
*Nothing in this document should be construed as a guarantee of the Company’s future plans, performance, or results.

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