

6 October 2025

Dear All

Company Name	SANYO SHOKAI LTD.
Name of Representative	Shinji Oe Representative Director Chief Executive Officer and President (Code: 8011 Tokyo Stock Exchange Prime)
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## Notice of Differences between 2Q (Semi-Annual) Forecast and Actual Result

We hereby announce that there was a difference between the consolidated earnings forecast for the 2Q (Semi-Annual) of the financial year ending February 2026 announced on 28 August 2025 and the actual results announced today, as follows:

### Notes

#### 1. Differences between FY2/2026 2Q (Semi-Annual) Consolidated Earnings Forecast and Actual Results (from 1 March to 31 August 2025)

	Net sales	Operating income	Ordinary income	Net profit attributable to owners of parent company	Net profit per share
Previously announced outlook (A)	JPY M 26,900	JPY M △300	JPY M △270	JPY M △400	Yen Sen △37.49
Actual Value (B)	27,042	△213	△149	△299	△28.10
Change (B-A)	142	86	120	100	
Change (%)	0.5	28.9	44.6	25.0	
(Reference) PY Results (2Q of FY2/2025)	27,902	599	678	457	39.21

#### 2. Reasons for Differences

Sales in August significantly exceeded the previous year's level as a result of active full-priced midsummer products introduction and effort to promote the final clearance of spring and summer items. As a consequence of the above, net sales, operating loss, ordinary loss, and interim net loss attributable to owners of the parent company exceeded the previous forecast.