Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Scroll Corporation
Listing: Tokyo Stock Exchange
Securities code: 8005
URL: https://www.scroll.jp/
Representative: Tomohisa Tsurumi President
Inquiries: Yasunori Sugimoto Director, General Manager of Corporate Management Dept.
Telephone: +81-53-464-1114
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	22,344	3.0	1,654	(2.1)	1,865	1.6	1,645	33.7
June 30, 2025	21,698	3.2	1,689	(25.6)	1,836	(20.8)	1,231	(21.5)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,654 million [25.3%]
For the three months ended June 30, 2025: ¥ 1,320 million [(22.3)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	48.67	-
June 30, 2025	35.78	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	58,346	38,556	66.1
March 31, 2026	59,028	37,694	63.9

Reference: Equity
As of June 30, 2026: ¥ 38,556 million
As of March 31, 2026: ¥ 37,694 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	29.50	-	29.50	59.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		51.00	-	51.00	102.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of interim dividend (forecast) for the fiscal year ended March 31, 2027:

Ordinary dividend 48.50 yen

Commemorative dividend 2.50 yen

Breakdown of the year-end dividend (forecast) for the fiscal year ended March 31, 2027:

Ordinary dividend 48.50 yen

Commemorative dividend 2.50 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	90,000	1.6	6,100	6.5	6,500	5.4	4,700	69.7	141.48

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	34,629,200 shares
As of March 31, 2026	34,629,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	635,227 shares
As of March 31, 2026	817,299 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	33,813,066 shares
Three months ended June 30, 2025	34,414,661 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ from forecasts due to various factors in the future.

(How to obtain supplementary explanatory materials for financial results)

Financial results briefing materials will be disclosed on TDnet on the same day and posted on the Company's website

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,721	10,109
Accounts receivable - trade	12,291	12,944
Inventories	7,734	7,853
Accounts receivable - other	8,375	7,698
Other	1,517	1,662
Allowance for doubtful accounts	(1,120)	(915)
Total current assets	39,519	39,352
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,388	5,422
Land	5,511	5,511
Other, net	1,643	1,573
Total property, plant and equipment	12,543	12,507
Intangible assets		
Goodwill	378	346
Other	512	511
Total intangible assets	890	857
Investments and other assets		
Other	7,528	7,147
Allowance for doubtful accounts	(1,453)	(1,518)
Total investments and other assets	6,075	5,628
Total non-current assets	19,508	18,994
Total assets	59,028	58,346
Liabilities		
Current liabilities		
Accounts payable - trade	2,826	2,509
Accounts payable - other	13,471	12,803
Income taxes payable	1,099	568
Provisions	515	302
Other	1,756	1,990
Total current liabilities	19,668	18,174
Non-current liabilities		
Provisions	53	3
Retirement benefit liability	1,360	1,368
Other	251	242
Total non-current liabilities	1,665	1,615
Total liabilities	21,333	19,790

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	6,229	6,229
Capital surplus	7,158	7,232
Retained earnings	22,819	23,375
Treasury shares	(1,001)	(777)
Total shareholders' equity	35,206	36,059
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,367	2,332
Deferred gains or losses on hedges	47	83
Foreign currency translation adjustment	73	80
Total accumulated other comprehensive income	2,488	2,497
Total net assets	37,694	38,556
Total liabilities and net assets	59,028	58,346

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	21,698	22,344
Cost of sales	12,245	13,063
Gross profit	9,453	9,281
Selling, general and administrative expenses	7,763	7,626
Operating profit	1,689	1,654
Non-operating income		
Interest income	14	17
Dividend income	55	65
Foreign exchange gains	29	-
Gain on adjustment of accounts payable	15	65
Recoveries of written off receivables	15	38
Other	19	26
Total non-operating income	150	214
Non-operating expenses		
Interest expenses	3	0
Foreign exchange losses	-	2
Other	1	1
Total non-operating expenses	4	4
Ordinary profit	1,836	1,865
Extraordinary income		
Gain on sale of investment securities	-	558
Total extraordinary income	-	558
Extraordinary losses		
Loss on retirement of non-current assets	-	0
Total extraordinary losses	-	0
Profit before income taxes	1,836	2,423
Income taxes - current	510	494
Income taxes - deferred	94	283
Total income taxes	604	777
Profit	1,231	1,645
Profit attributable to owners of parent	1,231	1,645

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,231	1,645
Other comprehensive income		
Valuation difference on available-for-sale securities	146	(35)
Deferred gains or losses on hedges	(47)	36
Foreign currency translation adjustment	(9)	6
Total other comprehensive income	89	8
Comprehensive income	1,320	1,654
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,320	1,654
Comprehensive income attributable to non-controlling interests	-	-