

July 31, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Scroll Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 8005  
 URL: <https://www.scroll.jp/>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	21,698	3.2	1,689	(25.6)	1,836	(20.8)	1,231	(21.5)
June 30, 2024	21,034	1.2	2,270	10.4	2,317	10.2	1,568	7.2

Note: Comprehensive income For the three months ended June 30, 2025: ¥1,320 million [(22.3)%]  
 For the three months ended June 30, 2024: ¥1,699 million [(7.2)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2025	35.78		-	
June 30, 2024	45.79		-	

#### (2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of June 30, 2025	54,480		37,069		68.0	
March 31, 2025	56,032		36,470		65.1	

Reference: Equity  
 As of June 30, 2025: ¥37,069 million  
 As of March 31, 2025: ¥36,470 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	-	24.00	-	27.50	51.50
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		29.50		29.50	59.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	85,000	1.2	5,800	(4.2)	6,000	(6.6)	4,000	(6.3)	115.70

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	34,629,200 shares
As of March 31, 2025	34,415,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	3,161 shares
As of March 31, 2025	1,261 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	34,414,661 shares
Three months ended June 30, 2024	34,253,777 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ from forecasts due to various factors in the future. Matters related to the above forecasts are referred to in Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(How to obtain supplementary explanatory materials for financial results)

Financial results briefing materials will be disclosed on TDnet on the same day and posted on the Company's website.

## Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	8,125	6,001
Accounts receivable - trade	11,863	12,509
Inventories	8,646	9,144
Accounts receivable - other	10,154	8,960
Other	1,280	1,341
Allowance for doubtful accounts	(1,391)	(1,510)
<b>Total current assets</b>	<b>38,679</b>	<b>36,448</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,697	5,644
Land	5,511	5,511
Other, net	672	636
<b>Total property, plant and equipment</b>	<b>11,881</b>	<b>11,792</b>
Intangible assets		
Goodwill	504	994
Other	601	572
<b>Total intangible assets</b>	<b>1,106</b>	<b>1,566</b>
Investments and other assets		
Other	5,099	5,585
Allowance for doubtful accounts	(734)	(912)
<b>Total investments and other assets</b>	<b>4,364</b>	<b>4,672</b>
<b>Total non-current assets</b>	<b>17,352</b>	<b>18,031</b>
<b>Total assets</b>	<b>56,032</b>	<b>54,480</b>

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	2,625	2,458
Accounts payable - other	11,604	10,626
Income taxes payable	1,362	547
Provisions	665	220
Other	1,644	1,871
Total current liabilities	17,903	15,724
Non-current liabilities		
Provisions	52	54
Retirement benefit liability	1,423	1,443
Other	181	188
Total non-current liabilities	1,658	1,686
Total liabilities	19,561	17,410
<b>Net assets</b>		
Shareholders' equity		
Share capital	6,116	6,229
Capital surplus	7,045	7,158
Retained earnings	22,019	22,303
Treasury shares	(1)	(1)
Total shareholders' equity	35,180	35,689
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,180	1,326
Deferred gains or losses on hedges	40	(7)
Foreign currency translation adjustment	69	59
Total accumulated other comprehensive income	1,290	1,379
Total net assets	36,470	37,069
Total liabilities and net assets	56,032	54,480

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	21,034	21,698
Cost of sales	11,873	12,245
Gross profit	9,160	9,453
Selling, general and administrative expenses	6,890	7,763
Operating profit	2,270	1,689
Non-operating income		
Interest income	4	14
Dividend income	47	55
Foreign exchange gains	-	29
Gain on adjustment of accounts payable	12	15
Recoveries of written off receivables	12	15
Other	27	19
Total non-operating income	104	150
Non-operating expenses		
Interest expenses	2	3
Foreign exchange losses	49	-
Other	4	1
Total non-operating expenses	57	4
Ordinary profit	2,317	1,836
Extraordinary losses		
Loss on retirement of non-current assets	0	-
Total extraordinary losses	0	-
Profit before income taxes	2,317	1,836
Income taxes - current	605	510
Income taxes - deferred	143	94
Total income taxes	749	604
Profit	1,568	1,231
Profit attributable to owners of parent	1,568	1,231

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	1,568	1,231
Other comprehensive income		
Valuation difference on available-for-sale securities	140	146
Deferred gains or losses on hedges	(18)	(47)
Foreign currency translation adjustment	9	(9)
Total other comprehensive income	131	89
Comprehensive income	1,699	1,320
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,699	1,320
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Solutions Business	Mail-order Business	E-commerce Business	Group Jurisdiction Business	Total		
Sales							
Revenues from external customers	6,601	11,052	3,372	8	21,034	-	21,034
Transactions with other segments	326	0	43	871	1,242	(1,242)	-
Total	6,927	11,052	3,416	880	22,276	(1,242)	21,034
Segment profit (loss)	156	2,056	29	75	2,318	(0)	2,317

Note: 1. Adjustments for segment profit or loss (loss) include unrealized profits of (0) million yen.

2. Segment profit or loss (loss) is adjusted for ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

In the Solutions Business, we acquired all shares of BeBorn co.,Ltd. in the first quarter of the current fiscal year and became a consolidated subsidiary of the Company, resulting in goodwill of 630 million yen.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Solutions Business	Mail-order Business	E-commerce Business	Group Jurisdiction Business	Total		
Sales							
Revenues from external customers	8,361	10,172	3,117	47	21,698	-	21,698
Transactions with other segments	301	0	30	882	1,214	(1,214)	-
Total	8,663	10,172	3,148	929	22,913	(1,214)	21,698
Segment profit (loss)	275	1,583	(77)	52	1,834	1	1,836

Note: 1. Adjustments for segment profit or loss (loss) include unrealized profits of 1 million yen.

2. Segment profit or loss (loss) is adjusted for ordinary income in the quarterly consolidated statements of income.

2. Changes to Reporting Segments, etc.

One overseas subsidiary, which was previously included in the "Group Jurisdiction Business," has been included in the "Mail-order Business" from the first quarter of the current fiscal year in accordance with the change in the internal management classification.

Segment information for the three months of the previous fiscal year is disclosed based on the classification of reporting segments for the three months of the current fiscal year.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

In the Solutions Business, we acquired all shares of ZonExpert Co., Ltd. in the first quarter of the current fiscal year and became a consolidated subsidiary of the Company, resulting in goodwill of 548 million yen.