July 29, 2026

To All Concerned,

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(Securities code: 7995, TSE Prime Market)
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Notice Concerning Revisions to Consolidated Financial Results Forecasts

In light of recent trends in business performance, the Company hereby announces that it has revised the consolidated financial forecasts for the second quarter (interim period) and the full fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), which were announced on May 15, 2026, as described below.

1. Revised consolidated earnings forecasts for the second quarter (interim period) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen 32,000	Millions of yen 4,200	Millions of yen 4,100	Millions of yen 3,900	Yen 221.43
Revised forecasts (B)	34,000	5,500	5,500	5,000	283.77
Change (B-A)	2,000	1,300	1,400	1,100	
Change (%)	6.3	31.0	34.1	28.2	
(Reference) Results for the second quarter of the fiscal year ended March 2026	27,081	3,183	3,081	2,551	144.93

2. Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2027
(April 1, 2026 through March 31, 2027)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen 65,000	Millions of yen 9,000	Millions of yen 8,700	Millions of yen 7,100	Yen 403.11
Revised forecasts (B)	69,000	11,000	10,800	8,700	493.76
Change (B-A)	4,000	2,000	2,100	1,600	
Change (%)	6.2	22.2	24.1	22.5	
(Reference) Results for the year ended March 31, 2026)	58,556	7,100	7,012	5,128	291.16

3. Reason for revision

During the three months ended June 30, 2026, both net sales and all profit figures exceeded the targets set for the end of the said period, mainly driven by higher-than-expected sales in the tech market. Taking this into account, and based on a close examination of current business trends, net sales and all profit figures for the six months ending September 30, 2026, and for the fiscal year are now expected to exceed the previously announced forecasts.

Accordingly, we have revised our consolidated earnings forecast for the six months ending September 30, 2026, as follows: net sales of ¥34 billion, up 25.5% year on year; operating profit of ¥5.5 billion, up 72.8% year on year; ordinary profit of ¥5.5 billion, up 78.5% year on year; and profit attributable to owners of parent of ¥5 billion, up 95.9% year on year.

In addition, we have revised our consolidated earnings forecast for the full year as follows: net sales of ¥69 billion, up 17.8% year on year; operating profit of ¥11 billion, up 54.9% year on year; ordinary profit of ¥10.8 billion, up 54.0% year on year; and profit attributable to owners of parent of ¥8.7 billion, up 69.6% year on year.

For details, please refer to the “Notice Concerning Revision to Consolidated Earnings Forecast” disclosed today.

(Notes) This forecast considers fluctuations in demand in the tech market, among others, as well as increases in energy and raw material prices and logistics costs to a certain extent. However, we have not factored in the potential impact of geopolitical issues surrounding the Strait of Hormuz because it is currently difficult to reasonably estimate it.

Forecast values and actual results may differ from each other should an event arise that has a significant impact on the Group’s business environment, such as disruptions in global supply chains, rapid fluctuations in foreign exchange rates, or further deterioration in geopolitical issues around the world.

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