August 7, 2026

Company name: GLOBERIDE, Inc.
Name of representative: Koshiro Onoue, Representative Director, President
(Securities code: 7990; Tokyo Stock Exchange Prime Market)
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Notice Concerning Revisions to Financial Results Forecasts

GLOBERIDE, Inc. (hereinafter the "Company") hereby announces that in light of recent performance trends, a decision was made at the meeting of the Board of Directors held on August 7, 2026, to revise the financial results forecasts for the six months ending September 30, 2026 announced on May 13, 2026, as described below.

1. Revisions to the financial results forecasts

Revisions to consolidated financial results forecasts for the six months ending September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(Yen)
Previously announced forecasts (A)	69,000	5,000	4,800	4,000	183.50
Revised forecasts (B)	69,000	3,500	3,400	3,000	141.52
Change (B - A)	0	(1,500)	(1,400)	(1,000)	
Change (%)	0.0	(30.0)	(29.2)	(25.0)	
(Reference) Actual results for the previous six months (Six months ended September 30, 2025)	65,573	4,893	5,094	3,928	170.85

2. Reason for the revisions

In the outdoor, sports, and leisure industry, in which the Company operates, although rising energy prices and inflation are affecting consumer sentiment, market conditions are showing signs of a gradual recovery. Amid these situations, the Company is proactively pursuing a strategy to expand sales overseas and prepare for sales opportunities, which has led to a trend of increasing inventory as we procure goods in advance. As a result, during the second quarter, unrealized gains on unsold inventory within the Group are increasing temporarily, thereby reducing consolidated profits. While this inventory is expected to be cleared during the sales season beginning in the third quarter and is not expected to affect full-year results, inventory levels are anticipated to remain at current levels during the second quarter.

In addition, changes in the product mix resulting from timing discrepancies in production plans are expected to have a temporary impact on operating profit for the second quarter.

Under these circumstances, as it is expected that the Company's operating profit, ordinary profit, and profit attributable to owners of parent for the six months ending September 30, 2026 will fall short of the previously announced financial results forecasts, the Company has revised its financial results forecasts for the six months as stated above.

3. Full-year consolidated financial results forecasts for the fiscal year ended March 31, 2027

With regard to the full-year financial results forecasts, the Company has not made any changes to the figures announced on May 13, 2026 at this moment.

Note: The financial results forecasts shown above have been prepared based on the information available as of the date of this notice. Actual results may differ from the forecasted figures due to various factors in the future.

GLOBERIDE, Inc.

Stock code: 7990

Financial Results Supplementary Material for the First Quarter of FY2026

August 7, 2026

A Lifetime Sports Company

Highlights of Financial Results for the Three Months Ended June 30, 2026 (i) Changes from the previous fiscal year

GLOBERIDE
A Lifetime Sports Company

（Million yen）

	2025/6	2026/6	Change	%
Net sales	31,691	33,701	2,009	6.3%
Gross profit	12,509	12,236	△273	△2.2%
Gross profit margin	39.5%	36.3%	△3.2point	―
Operating profit	2,373	1,164	△1,209	△51.0%
Operating profit ratio	7.5%	3.5%	△4.0point	―
Ordinary profit	2,452	1,249	△1,202	△49.1%
Ordinary profit ratio	7.7%	3.7%	△4.0point	―
Profit attributable to owners of parent	1,773	1,345	△427	△24.1%
Profit ratio	5.6%	4.0%	△1.6point	―

- In the outdoor, sports and leisure industry, although consumer sentiment was affected by soaring energy prices and rising prices in general, market conditions continued on a moderate recovery trend.
- We achieved higher sales by offering attractive products and high-quality services.
- In terms of profitability, while gross profit increased in line with higher sales, the gross profit margin declined due to a deterioration in the cost-of-sales ratio associated with higher inventories. In addition, increases in personnel expenses and packing and freight costs resulted in a decline in operating profit. The decline in quarterly net income was limited by the recording of a gain on sales of investment securities.

Highlights of Financial Results for the Three Months Ended June 30, 2026 (ii) Changes from the initial forecasts

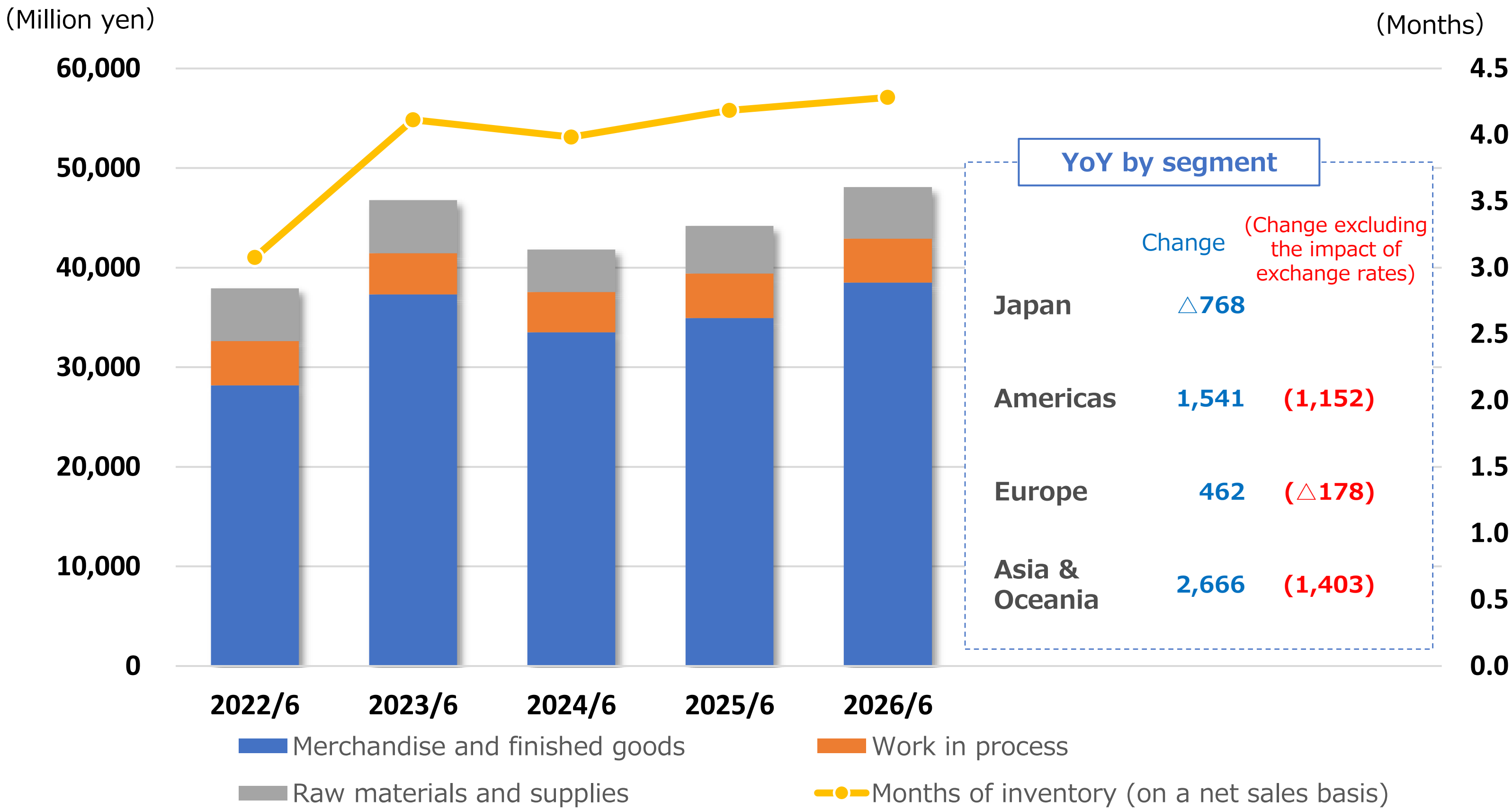
GLOBERIDE
A Lifetime Sports Company

(Million yen)

	2026/6		Change	%
	Initial Forecast	Result		
Net sales	**33,200**	**33,701**	**501**	**1.5%**
Operating profit	**1,700**	**1,164**	**△536**	**△31.5%**
Operating profit ratio	*5.1%*	*3.5%*	△1.7point	—
Ordinary profit	**1,650**	**1,249**	**△401**	**△24.3%**
Ordinary profit ratio	*5.0%*	*3.7%*	△1.3point	—
Profit attributable to owners of parent	**950**	**1,345**	**395**	**41.6%**
Profit ratio	*2.9%*	*4.0%*	+1.1point	—

- Net sales exceeded the initial plan, as the market began to show a moderate recovery, despite the impact on consumer sentiment from soaring energy prices and inflation.
- Operating profit fell short of the initial plan, as gross profit decreased due mainly to a deterioration in the cost-of-sales ratio associated with higher inventories.
- Quarterly net income exceeded the initial plan, reflecting the recording of a gain on sales of investment securities.

Inventories Trend

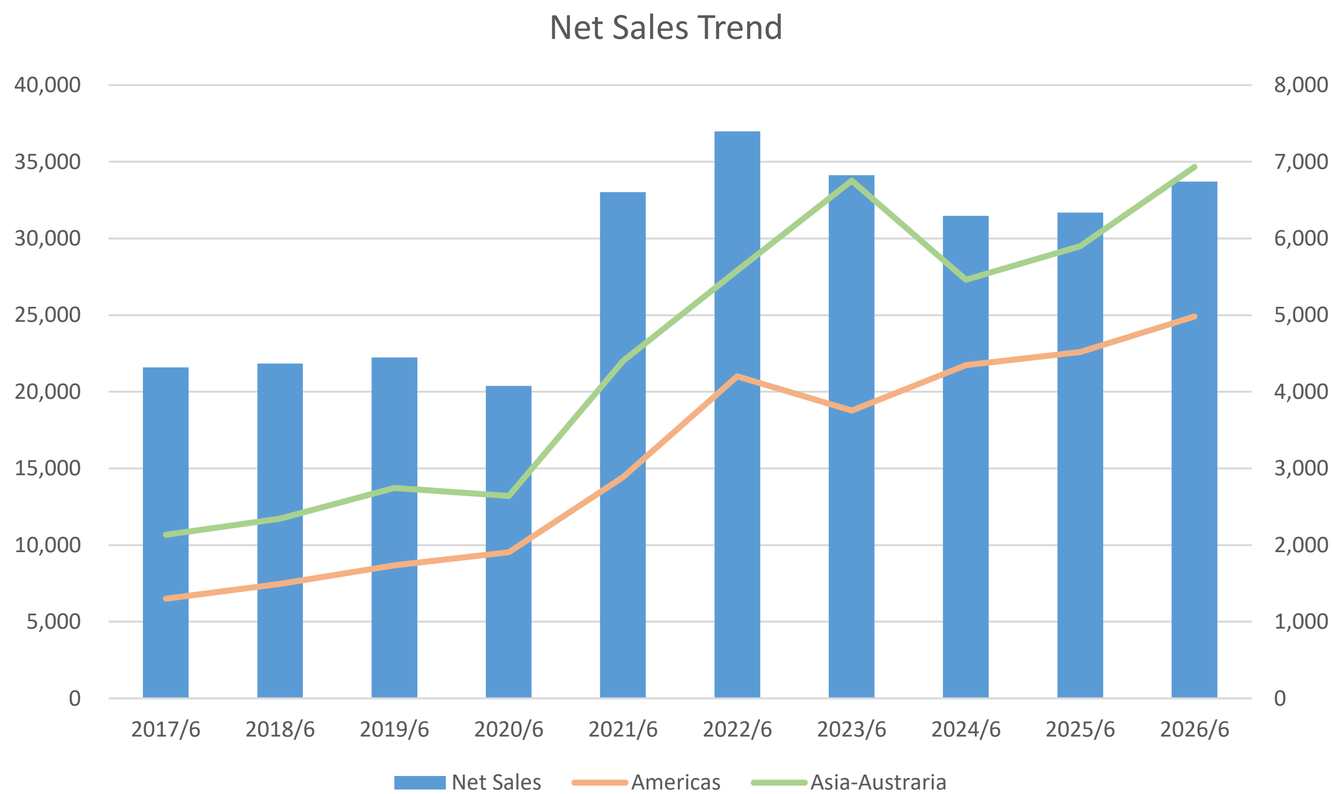


YoY by segment

	Change	(Change excluding the impact of exchange rates)
Japan	△768	
Americas	1,541	(1,152)
Europe	462	(△178)
Asia & Oceania	2,666	(1,403)

- The Group's inventories increased due to foreign currency translation effects, as well as higher inventory levels in the Americas and Asia.
- In the Americas, inventories increased due to the impact of tariffs and an increase in orders from major accounts.
- In Asia, inventories increased at the sales subsidiary in China as a result of the early procurement of fast-moving products. In addition, inventories increased at some Asian factories due to changes in shipping arrangements caused by the situation in the Middle East.
- At other locations, inventory levels remained appropriate.

First-Quarter Net Sales Trends (Americas, Asia-Australia)



- In the Americas, sales increased amid a solid current market environment, driven by expanded business with major customers.
- In Asia-Australia, although the market environment in China remains weak, our sales in China increased, led mainly by sales of lure-related products.
- In the Americas and Asia-Australia, inventories increased temporarily in line with sales growth, as we prepared to capture future sales opportunities.

Forecast for the Six Months Ended September 30, 2026

GLOBERIDE
A Lifetime Sports Company

(Million yen)

	2026/9 Initial Forecast	2026/9 Forecast	Change	%
Net sales	69,000	69,000	0	0.0%
Operating profit	5,000	3,500	△1,500	△30.0%
Operating profit ratio	7.2%	5.1%	△2.1point	—
Ordinary profit	4,800	3,400	△1,400	△29.2%
Ordinary profit ratio	7.0%	4.9%	△2.1point	—
Profit attributable to owners of parent	4,000	3,000	△1,000	△25.0%
Profit ratio	5.8%	4.3%	△1.5point	—

- Inventory levels are expected to remain at a level similar to that of the first quarter. We also expect a considerable impact on cost of sales from unrealized gains included in inventories.
- In addition, a change in the mix of production models due to timing differences is expected to have a temporary impact on operating profit in the second quarter.
- As a result of these factors, we have revised our second-quarter forecasts as shown above.
- These factors are expected to temporarily affect each level of profit. However, as they are expected to be resolved in the second half of the fiscal year, our full-year earnings forecasts remain unchanged from the initial plan.

[Disclaimer]

- Results forecasts presented in these materials have been prepared based on the information available to the Company at the present time, and actual results may differ from the forecasts due to a range of future factors.