

To whom it may concern	Company Name: Nifco Inc. Head Office: 5-3 Hikarinooka Yokosuka-shi, Kanagawa Prefecture Company Code: 7988 (TSE Prime Section) Representative: Representative Director, President & CEO, Masaharu Shibao Person in charge: Director, Senior Executive Managing Officer & CFO Toshiki Yauchi (TEL 03-5476-4853)
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Notice Regarding Differences between Consolidated Financial Forecasts and Actual Results for the Full Fiscal Year, and Differences between Non-consolidated Results and those for the Previous Fiscal year

We hereby announce the difference between the consolidated financial forecast for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025) announced on February 4, 2025, and the actual results announced today. Although Nifco Inc. does not disclose non-consolidated forecasts, Nifco Inc. announces the difference between its non-consolidated forecasts and the actual results for the previous year.

1. Differences between consolidated financial forecasts and actual figures for FY2024 at the end of March 2025

(Apr. 1,2024 – Mar. 31,2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earning per share
	million yen	million yen	million yen	million yen	yen
Previous forecast (A) (Announced on Feb. 4,2025)	351,000	48,000	49,000	33,000	340.16
Actual Figures (B)	353,038	49,200	52,147	44,767	461.95
Difference (B-A)	2,038	1,200	3,147	11,767	—
Rate of change	0.6%	2.5%	6.4%	35.7%	—
(Ref.) Results for the previous fiscal year ended March 31,2024	371,639	43,925	49,665	18,252	183.26

Reasons for the differences

For the fiscal year ended March 31, 2025, net profit attributable to the parent company significantly increased due to the favorable performance in the industrial plastic parts & components business. In addition, the timing of reversal of the temporary difference on future deductions was clarified as a result of the resolution of liquidating our consolidated subsidiary, and the deferred tax assets for the portion, predicted to be recovered, was recorded, resulting in one of the reasons of the significant increase of net profit attributable to the parent company.

2. Differences of Non-Consolidated Actual Results from the Previous Fiscal Year at the end of March 2024

(Apr. 1,2024 – Mar. 31,2025)

	Net sales	Operating profit	Ordinary profit	Net Income	Basic earning per share
	million yen	million yen	million yen	million yen	yen
Results for the previous fiscal year ended March 31,2024 (A)	98,691	11,864	31,013	2,633	26.44
Actual Figures (B)	96,197	9,967	24,069	28,395	293.01
Difference (B-A)	△ 2,494	△ 1,897	△ 6,944	25,762	—
Rate of change	-2.5%	-16.0%	-22.4%	978.4%	—

Reasons for the differences

Net sales, operating profit, and ordinary profit decreased from the previous fiscal year ended March 31,2024 due to some effects such as a decrease in the launch of production of new vehicles, a rise in labor costs, and a decrease in foreign exchange gains. On the other hand, the timing of reversal of the temporary difference on future deductions was clarified as a result of a decrease in provision of allowance for doubtful accounts and loss on valuation of stocks of subsidiaries and affiliates, and the resolution of liquidating our consolidated subsidiary. Thus, the deferred tax assets for the portion predicted to be recovered was recorded, resulting in the reason of the significant increase of net profit.