

【Consolidated】

Figures in parenthesis in the amount column are % of sales.

Units : ¥ mn

	1Q FYE3/27 Actual (from April 1, 2026 to June 30, 2026)	1Q FYE3/26 Actual (from April 1, 2025 to June 30, 2025)	YoY	FYE3/27 Forecast (from April 1, 2026 to March 31, 2027)	FYE3/26 Actual (from April 1, 2025 to March 31, 2026)	YoY
	Amount	Amount	Amount (%)	Amount	Amount	Amount (%)
Net sales	10,788	9,506	1,281 (13.5%)	42,958	39,994	2,964 (7.4%)
Gross profit	6,720 (62.3%)	5,785 (60.9%)	934 (16.2%)	26,072 (60.7%)	23,740 (59.4%)	2,331 (9.8%)
SG&A expenses	4,777 (44.3%)	4,290 (45.1%)	486 (11.3%)	20,069 (46.7%)	18,513 (46.3%)	1,555 (8.4%)
Operating income	1,942 (18.0%)	1,495 (15.7%)	447 (30.0%)	6,003 (14.0%)	5,226 (13.1%)	776 (14.9%)
Capital investment (including intangible and leased assets)	998	494	503	3,921	4,413	-491
Depreciation expenses (Tangible, intangible and leased assets)	322	270	51 (19.2%)	1,272	1,210	61 (5.1%)
R&D expenses (SG&A expenses)	459 (4.3%)	466 (4.9%)	-6 (-1.5%)	2,271 (5.3%)	2,165 (5.4%)	105 (4.9%)
Employees at period end	1,485	1,432	53		1,462	

【Non-Consolidated】

	1Q FYE3/27 Actual (from April 1, 2026 to June 30, 2026)	1Q FYE3/26 Actual (from April 1, 2025 to June 30, 2025)	YoY	FYE3/27 Forecast (from April 1, 2026 to March 31, 2027)	FYE3/26 Actual (from April 1, 2025 to March 31, 2026)	YoY
	Amount	Amount	Amount(%)	Amount	Amount	Amount(%)
Net sales	6,699	6,350	349 (5.5%)	27,005	25,025	1,979 (7.9%)
Gross profit	3,270 (48.8%)	3,071 (48.4%)	198 (6.5%)	12,605 (46.7%)	12,048 (48.1%)	557 (4.6%)
SG&A expenses	2,358 (35.2%)	2,157 (34.0%)	200 (9.3%)	9,645 (35.7%)	9,389 (37.5%)	256 (2.7%)
Operating income	911 (13.6%)	913 (14.4%)	-1 (-0.2%)	2,960 (11.0%)	2,658 (10.6%)	301 (11.3%)
Capital investment (including intangible and leased assets)	434	142	291	1,540	3,131	-1,590
Depreciation expenses (Tangible, intangible and leased assets)	152	129	23 (18.4%)	653	533	119 (22.4%)
R&D expenses (SG&A expenses)	381 (5.7%)	403 (6.3%)	-21 (-5.4%)	1,891 (7.0%)	1,899 (7.6%)	-8 (-0.4%)
Net financial balance	2,023	2,237	-213 (-9.6%)	1,805	2,629	-824 (-31.3%)
Employees at period end	541	534	7		536	

【Sales<Japan & Overseas>】

【1Q FYE3/27 Actual】

Japan & Overseas Business & Product Category		Japan			Overseas				Total		
		Amount	Composition ratio	YoY	Amount	Composition ratio	YoY	Overseas sales ratio	Amount	Composition ratio	YoY
		¥ mn	%	%	¥ mn	%	%	%	¥ mn	%	%
	Artificial Teeth Products	359	8.0	-2.2	1,517	24.0	2.7	80.9	1,877	17.4	1.8
	Abrasive Products	612	13.7	16.6	1,000	15.8	17.8	62.0	1,613	15.0	17.3
	Metal Products	45	1.0	0.4	-	--	--	--	45	0.4	0.4
	Chemical Products	1,389	31.2	25.2	2,609	41.3	25.2	65.3	3,998	37.1	25.2
	Cements Products	322	7.2	10.0	651	10.3	18.9	66.9	973	9.0	15.8
	Machinery, Equipment & Other Products	1,406	31.6	8.9	331	5.2	-11.5	19.1	1,738	16.1	4.4
	Dental Business	4,135	92.7	13.9	6,111	96.6	14.6	59.6	10,247	95.0	14.3
	Nail Care Business	299	6.7	-4.4	216	3.4	5.5	41.9	516	4.8	-0.5
	Other Businesses (Industrial rubber abrasives)	25	0.6	14.1	-	--	--	--	25	0.2	14.1
Total		4,460	100.0	12.4	6,327	100.0	14.2	58.7	10,788	100.0	13.5
Impact of exchange fluctuations (YoY)		0			543				543		
Currency neutral basis (excluding impact of exchange fluctuation)		4,460		12.4	5,784		4.4	56.5	10,245		7.8

【1Q FYE3/26 Actual】

Japan & Overseas Business & Product Category		Japan			Overseas				Total		
		Amount	Composition ratio	YoY	Amount	Composition ratio	YoY	Overseas sales ratio	Amount	Composition ratio	YoY
		¥ mn	%	%	¥ mn	%	%	%	¥ mn	%	%
	Artificial Teeth Products	367	9.2	1.8	1,477	26.7	4.7	80.1	1,844	19.4	4.1
	Abrasive Products	525	13.2	3.7	849	15.3	-4.3	61.8	1,375	14.5	-1.4
	Metal Products	45	1.1	18.6	-	--	--	--	45	0.5	18.6
	Chemical Products	1,109	28.0	24.8	2,084	37.6	-4.9	65.3	3,193	33.7	3.7
	Cements Products	293	7.4	1.0	547	9.9	-8.0	65.1	840	8.8	-5.0
	Machinery, Equipment & Other Products	1,291	32.6	-0.8	374	6.8	-4.1	22.5	1,666	17.5	-1.6
	Dental Business	3,632	91.5	7.2	5,333	96.3	-2.6	59.5	8,965	94.4	1.2
	Nail Care Business	313	7.9	-4.3	205	3.7	-16.0	39.6	518	5.4	-9.3
	Other Businesses (Industrial rubber abrasives)	22	0.6	-5.4	-	--	--	--	22	0.2	-5.4
Total		3,968	100.0	6.2	5,538	100.0	-3.2	58.3	9,506	100.0	0.5
Impact of exchange fluctuations (YoY)		-0			-158				-158		
Currency neutral basis (excluding impact of exchange fluctuation)		3,968		6.2	5,696		-0.4	58.9	9,664		2.2

【1Q FYE3/25 Actual】

Japan & Overseas Business & Product Category		Japan			Overseas				Total		
		Amount	Composition ratio	YoY	Amount	Composition ratio	YoY	Overseas sales ratio	Amount	Composition ratio	YoY
		¥ mn	%	%	¥ mn	%	%	%	¥ mn	%	%
	Artificial Teeth Products	360	9.6	2.4	1,411	24.7	2.9	79.6	1,771	18.7	2.8
	Abrasive Products	507	13.6	5.3	887	15.5	13.3	63.6	1,394	14.7	10.3
	Metal Products	38	1.0	-20.7	-	--	--	--	38	0.4	-20.7
	Chemical Products	889	23.8	17.0	2,190	38.3	33.0	71.1	3,079	32.6	27.9
	Cements Products	290	7.8	13.2	595	10.4	23.9	67.2	885	9.4	20.2
	Machinery, Equipment & Other Products	1,301	34.8	4.7	390	6.8	80.7	23.1	1,692	17.9	16.0
	Dental Business	3,387	90.6	7.8	5,475	95.7	21.7	61.8	8,862	93.7	16.0
	Nail Care Business	327	8.7	-6.0	244	4.3	-6.1	42.7	572	6.0	-6.1
	Other Businesses (Industrial rubber abrasives)	23	0.6	38.6	-	--	--	--	23	0.2	38.6
Total		3,738	100.0	6.6	5,719	100.0	20.2	60.5	9,457	100.0	14.4
Impact of exchange fluctuations (YoY)		0			538				538		
Currency neutral basis (excluding impact of exchange fluctuation)		3,738		6.6	5,180		8.9	58.1	8,918		7.9

[Overseas Sales (by region)]

[1Q FYE3/27 Actual]

Japan & Overseas Business & Product Category		North & Latin America		Europe		China		Asia ex-China & Oceania	
		Amount	YoY	Amount	YoY	Amount	YoY	Amount	YoY
		¥ mn	%	¥ mn	%	¥ mn	%	¥ mn	%
	Artificial Teeth Products	25	-31.3	763	8.2	366	-32.0	362	85.7
	Abrasive Products	559	16.9	280	37.4	49	15.0	110	-10.5
	Metal Products	-	--	-	--	-	--	-	--
	Chemical Products	659	19.5	757	28.3	910	27.2	281	24.7
	Cements Products	65	37.3	173	39.0	215	-17.5	196	72.7
	Machinery, Equipment & Other Products	80	-11.0	219	-16.9	15	112.1	16	24.4
	Dental Business	1,391	15.3	2,194	16.2	1,556	-0.6	967	44.1
	Nail Care Business	30	-28.7	0	-46.7	1	22.5	184	14.4
	Other Businesses (Industrial rubber abrasives)	-	--	-	--	-	--	-	--
Total		1,421	13.8	2,195	16.2	1,558	-0.5	1,152	38.3
Impact of exchange fluctuations (YoY)		138		244		109		51	
Currency neutral basis (excluding impact of exchange fluctuation)		1,283	2.8	1,950	3.2	1,448	-7.5	1,101	32.2

[1Q FYE3/26 Actual]

Japan & Overseas Business & Product Category		North & Latin America		Europe		China		Asia ex-China & Oceania	
		Amount	YoY	Amount	YoY	Amount	YoY	Amount	YoY
		¥ mn	%	¥ mn	%	¥ mn	%	¥ mn	%
	Artificial Teeth Products	37	-16.9	705	-3.2	538	25.6	195	-6.0
	Abrasive Products	478	1.0	204	-17.8	42	-2.3	123	2.4
	Metal Products	-	--	-	--	-	--	-	--
	Chemical Products	552	-2.0	590	-15.2	715	9.6	225	-18.8
	Cements Products	47	45.4	124	-10.0	260	23.7	113	-46.4
	Machinery, Equipment & Other Products	90	-6.1	263	13.0	7	10.2	13	-75.7
	Dental Business	1,206	-0.5	1,889	-7.7	1,565	16.5	671	-23.1
	Nail Care Business	42	-5.5	0	164.0	1	-29.5	161	-18.4
	Other Businesses (Industrial rubber abrasives)	-	--	-	--	-	--	-	--
Total		1,249	-0.6	1,889	-7.6	1,566	16.5	832	-22.2
Impact of exchange fluctuations (YoY)		-98		-44		32		-47	
Currency neutral basis (excluding impact of exchange fluctuation)		1,347	7.2	1,934	-5.5	1,534	14.0	880	-17.8

[1Q FYE3/25 Actual]

Japan & Overseas Business & Product Category		North & Latin America		Europe		China		Asia ex-China & Oceania	
		Amount	YoY	Amount	YoY	Amount	YoY	Amount	YoY
		¥ mn	%	¥ mn	%	¥ mn	%	¥ mn	%
	Artificial Teeth Products	45	57.3	729	10.4	428	0.3	207	-18.3
	Abrasive Products	474	18.9	248	13.2	43	-10.0	120	4.2
	Metal Products	-	--	-	--	-	--	-	--
	Chemical Products	563	22.2	695	14.2	653	76.8	278	34.2
	Cements Products	32	3.2	138	15.8	211	4.3	212	68.5
	Machinery, Equipment & Other Products	96	485.1	233	32.1	6	-19.0	54	264.9
	Dental Business	1,212	29.4	2,046	14.5	1,343	27.2	873	21.6
	Nail Care Business	44	-25.7	0	336.5	1	-63.5	197	1.4
	Other Businesses (Industrial rubber abrasives)	-	--	-	--	-	--	-	--
Total		1,257	26.0	2,046	14.5	1,345	26.7	1,070	17.3
Impact of exchange fluctuations (YoY)		145		222		79		91	
Currency neutral basis (excluding impact of exchange fluctuation)		1,111	11.5	1,823	2.1	1,266	19.3	979	7.3