July 30, 2026

To all parties concerned,

Company name: MITSUBISHI PENCIL COMPANY, LIMITED
Name of representative: Representative Director, President Shigehiko Suhara
(Securities code: 7976, TSE Prime)
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Notice Concerning Revision of Consolidated Earnings Forecast, Determination of Interim Dividend and Revision of Year-End Dividend Forecast

MITSUBISHI PENCIL COMPANY, LIMITED (the "Company") hereby announces that its Board of Directors has resolved at its meeting held on July 30, 2026 to revise the consolidated earnings forecast for the fiscal year ending December 2026 (January 1, 2026 to December 31, 2026) announced on February 12, 2026, as well as to determine the interim dividend and revise the year-end dividend forecast for the fiscal year ending December 2026.

1. Revision of consolidated earnings forecast

(1) Revised consolidated earnings forecasts for the fiscal year ending December 2026 (January 1, 2026 to December 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	millions of yen 94,000	millions of yen 10,500	millions of yen 11,000	millions of yen 7,700	yen 142.35
Revised forecasts (B)	95,500	11,500	12,000	8,000	155.44
Change (B-A)	1,500	1,000	1,000	300	
Change (%)	1.6	9.5	9.1	3.9	
(Reference) Consolidated results for the previous fiscal year (Fiscal year ended December 2025)	89,814	9,692	10,028	6,235	114.27

(2) Reason for revision

With regard to the consolidated earnings forecast for the fiscal year ending December 2026, we have decided to revise the full-year consolidated earnings forecast based on the results reported in the “Consolidated Financial Results or the Six Months Ended June 30, 2026(Under Japanese GAAP)” released today, reflecting the continued weakness of the yen.

Net sales, operating profit, and all other profit figures are expected to exceed the forecasts announced on February 12, 2026.

* The above forecast is based on currently available information and may change in the future due to changes in the business environment.

2. Determination of interim dividend and revision of year-end dividend forecast

(1) Determination of interim dividend for the fiscal year ending December 2026

	Determined amount	Previous forecasts (Announced on February 12, 2026)	Actual results for the previous fiscal year (Fiscal year ended December 2025)
Record date	June 30, 2026	June 30, 2026	June 30, 2025
Cash dividends per share	28.50 yen	27.50 yen	26.00 yen
Total amount of dividends	1,499 million yen	-	1,473 million yen
Effective date	September 4, 2026	-	September 4, 2025
Source of dividends	Retained earnings	-	Retained earnings

(2) Revision of year-end dividend forecast for the fiscal year ending December 2026

	Annual dividend		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on February 12, 2026)	yen 27.50	yen 27.50	yen 55.00
Revised forecasts	-	28.50	57.00
Actual results for the current fiscal year	28.50	-	-
(Reference) Results for the previous fiscal year (Fiscal year ended December 2025)	26.00	26.00	52.00

(Note) The interim dividend of ¥26 and the year-end dividend of ¥26 for the fiscal year ended December 2025 each include a special dividend of ¥1. The interim dividend of ¥28.50 and the year-end dividend of ¥28.50 for the fiscal year ending December 2026 each include a special dividend of ¥1 and a commemorative dividend of ¥1 for the Company's 140th anniversary.

(3) Reason for revision

The Company's basic policy on profit distribution is to return profits to shareholders by maintaining a progressive dividend policy based on stable earnings while targeting a consolidated dividend payout ratio of 40%.

Based on this policy and the revision of the earnings forecast, the Company has decided to pay a dividend of ¥28.50 per share at the end of the second quarter, an increase of ¥1 from the previous forecast. We have also revised our year-end dividend forecast to ¥28.50, an increase of ¥1. As a result, the total annual dividend will be 57 yen, an increase of 2 yen from the previous forecast, and the consolidated dividend payout ratio is expected to be 36.7%.

End