

Translation

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## Summary of Financial Announcement for Third Quarter of the Year Ending March 2026 [Japan standard] (Consolidated)

February 5, 2026

Company name: TOLI Corporation  
 Code number 7971 URL <https://www.toli.co.jp>  
 Representative (Position) President and Representative Director (Name) Motohiro Nagashima  
 Official (Position) General Manager, Accounting and Finance (Name) Takashi Matsumoto TEL 06-6494-6691  
 responsible for Department  
 inquiries  
 Scheduled date for start of dividend payments —  
 Preparation of supplementary explanatory materials for the financial announcement : Yes  
 Holding of a briefing on the financial announcement : None

(Amounts of less than one million yen are rounded off)

### 1. Consolidated results for First Nine Months of the year ending March 2026 (April 1, 2025 to December 31, 2025)

#### (1) Consolidated results (year to date) (% shows change for the quarter against the same quarter of the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Q3 for year ending March 2026	81,820	9.0	3,143	44.8	3,735	52.6	2,484	49.9
Q3 for year ended March 2025	75,046	2.5	2,171	(24.1)	2,447	(19.5)	1,657	(14.9)

(Note) Comprehensive income Q3 for year ending March 2026: 3,625 million yen [77.7%]  
 Q3 for year ended March 2025: 2,039 million yen [(35.2)%]

	Profit per share		Profit per share - diluted	
	Yen	Yen	Yen	Yen
Q3 for year ending March 2026	42.66	—	—	—
Q3 for year ended March 2025	28.10	—	—	—

#### (2) Consolidated financial position

	Total assets		Net assets		Capital-to-asset ratio	
	Million yen	%	Million yen	%	Million yen	%
Q3 for year ending March 2026	97,490	—	50,480	—	—	51.4
Year ended March 2025	94,063	—	48,377	—	—	51.1

(Reference) Equity capital Q3 for year ending March 2026: 50,125 million yen  
 Year ended March 2025: 48,046 million yen

### 2. Dividend payments

	Annual dividend				
	End 1st quarter	End 2nd quarter	End 3rd quarter	End of year	Total
Year ended March 2025	—	5.00	—	16.00	21.00
Year ending March 2026	—	10.00	—	—	—
Year ending March 2026 (forecast)	—	—	—	22.00	32.00

(Note) Adjustment from most recently published dividend forecast: None

### 3. Consolidated forecasts for year ending March 2026 (April 1, 2025 to March 31, 2026)

(% shows changes from previous term)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full term	111,000	5.0	5,100	16.5	5,500	17.9	4,000	14.1	68.95

(Note) Adjustment from most recently published performance projections: None

\* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Application of specific accounting procedure for creation of quarterly consolidated financial statement: None
- (3) Changes in accounting policies, changes in accounting estimates, representation of amendments
- |   |        |
|---|--------|
| [1] Changes in accounting policies accompanying revisions to accounting standards | : None |
| [2] Changes to accounting policies other than [1]                                 | : None |
| [3] Changes in accounting estimates   | : None |
| [4] Representation of amendments  | : None |

(4) Number of outstanding shares (ordinary shares)

[1] Number of outstanding shares at end of year (including treasury shares)	Q3 for year ending March 2026	60,129,249 shares	Year ended March 2025	60,129,249 shares
[2] Number of shares in treasury shares at end of year	Q3 for year ending March 2026	1,884,108 shares	Year ended March 2025	1,883,472 shares
[3] Average number of shares during the term (cumulative from start of fiscal year)	Q3 for year ending March 2026	58,245,546 shares	Q3 for year ended March 2025	58,997,194 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Explanation of the appropriate use of performance projections and other special instructions

The financial forecasts and other descriptions related to future events presented in this document are based on information currently available and certain assumptions judged as reasonable. As such, the financial forecasts and future descriptions are not considered to ensure the fulfillment thereof. Actual financial performance may vary significantly due to various factors.

Quarterly consolidated financial statements and major notes

Consolidated balance sheets

(Million yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	8,212	9,183
Notes and accounts receivable - trade	19,294	16,152
Electronically recorded monetary claims - operating	9,229	11,182
Merchandise and finished goods	9,854	10,404
Work in process	2,200	2,013
Raw materials and supplies	2,687	2,660
Other	1,314	1,400
Allowance for doubtful accounts	(59)	(54)
Total current assets	52,734	52,942
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	7,845	8,646
Machinery, equipment and vehicles, net	5,608	6,528
Tools, furniture and fixtures, net	800	750
Land	8,590	8,590
Construction in progress	3,934	3,781
Other, net	77	74
Total property, plant and equipment	26,857	28,372
Intangible assets		
Software	410	499
Other	227	212
Total intangible assets	638	711
Investments and other assets		
Investment securities	8,276	10,098
Other	5,572	5,388
Allowance for doubtful accounts	(15)	(23)
Total investments and other assets	13,833	15,464
Total non-current assets	41,329	44,548
Total assets	94,063	97,490

(Million yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	15,157	14,218
Electronically recorded obligations - operating	7,308	8,281
Short-term borrowings	4,050	5,080
Income taxes payable	745	566
Accrued expenses	1,818	1,906
Provision for bonuses	968	280
Provision for bonuses for directors (and other officers)	7	—
Other	2,705	3,200
Total current liabilities	32,761	33,533
Non-current liabilities		
Long-term borrowings	5,730	5,400
Deferred tax liabilities	505	1,142
Retirement benefit liability	3,694	3,833
Other	2,993	3,100
Total non-current liabilities	12,924	13,476
Total liabilities	45,685	47,010
<b>Net assets</b>		
Shareholders' equity		
Share capital	6,855	6,855
Capital surplus	4,841	4,841
Retained earnings	31,482	32,452
Treasury shares	(687)	(688)
Total shareholders' equity	42,492	43,461
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,268	5,526
Foreign currency translation adjustment	602	500
Remeasurements of defined benefit plans	684	636
Total accumulated other comprehensive income	5,554	6,663
Non-controlling interests	331	354
Total net assets	48,377	50,480
Total liabilities and net assets	94,063	97,490

Consolidated statement of income and consolidated statement of comprehensive income  
(Consolidated statement of income)  
(Consolidated third quarter)

(Million yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	75,046	81,820
Cost of sales	53,418	57,493
Gross profit	21,628	24,326
Selling, general and administrative expenses	19,456	21,182
Operating profit	2,171	3,143
Non-operating income		
Interest income	4	8
Dividend income	204	280
Purchase discounts	56	57
Share of profit of entities accounted for using equity method	—	1
Dividend income of insurance	49	47
Other	184	305
Total non-operating income	498	701
Non-operating expenses		
Interest expenses	49	97
Share of loss of entities accounted for using equity method	149	—
Other	23	13
Total non-operating expenses	222	110
Ordinary profit	2,447	3,735
Extraordinary income		
Gain on sale of investment securities	188	41
Total extraordinary income	188	41
Extraordinary losses		
Loss on retirement of non-current assets	23	19
Total extraordinary losses	23	19
Profit before income taxes	2,612	3,757
Income taxes - current	570	1,161
Income taxes - deferred	347	79
Total income taxes	917	1,240
Profit	1,695	2,516
Profit attributable to non-controlling interests	37	31
Profit attributable to owners of parent	1,657	2,484

(Consolidated statement of comprehensive income)  
(Consolidated third quarter)

(Million yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,695	2,516
Other comprehensive income		
Valuation difference on available-for-sale securities	366	1,259
Foreign currency translation adjustment	(23)	(27)
Remeasurements of defined benefit plans, net of tax	(44)	(47)
Share of other comprehensive income of entities accounted for using equity method	46	(74)
Total other comprehensive income	344	1,109
Comprehensive income	2,039	3,625
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,002	3,593
Comprehensive income attributable to non-controlling interests	37	32