Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2026

[Under Japanese GAAP]

November 7, 2025

Name of listed company: LINTEC Corporation   Stock exchange listing: Prime Market, Tokyo Stock Exchange
Code number: 7966   URL: https://www.lintec-global.com/
Representative: Makoto Hattori, Representative Director, President
For inquiries: Yoichi Shibano, Director, Managing Executive Officer, Executive General Manager, Administration Div.   Phone: +81-3-5248-7713
Scheduled date for filing semi-annual securities report : November 11, 2025
Scheduled date for starting dividend payments : November 27, 2025
Supplemental material on quarterly results : Yes
Presentation on quarterly results : Yes (For institutional investors and analysts)

(Amounts less than one million yen are omitted)

1. Consolidated financial results for the second quarter of the fiscal year ending March 31, 2026 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Second quarter of fiscal year ending/ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	154,752	(2.4)	12,767	(6.7)	12,487	(12.5)	8,928	(17.4)
March 31, 2025	158,476	20.3	13,687	329.1	14,266	231.8	10,814	449.9

(Note) Comprehensive income : For the second quarter of the fiscal year ending March 31, 2026 : 2,265 million yen, [(89.5)%]
For the second quarter of the fiscal year ended March 31, 2025 : 21,654 million yen, [110.6%]

	Net income per share	Diluted net income per share
Second quarter of fiscal year ending/ended	Yen	Yen
March 31, 2026	135.48	135.43
March 31, 2025	158.07	158.00

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	327,073	239,916	73.1
March 31, 2025	340,471	246,126	72.1

(Reference) Shareholders' equity : As of September 30, 2025 : 239,142 million yen As of March 31, 2025 : 245,313 million yen

2. Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
Fiscal year ended/ending	Yen	Yen	Yen	Yen	Yen
March 31, 2025	—	50.00	—	50.00	100.00
March 31, 2026	—	55.00			
March 31, 2026 (Forecast)			—	55.00	110.00

(Note) Revisions to the forecast of dividends announced most recently: None

3. Consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	317,000	0.3	24,000	(2.3)	24,000	(8.0)	18,000	24.3	267.28

(Note) Revisions to the consolidated financial results forecasts announced most recently: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly included : —
Excluded : —

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements
① Changes in accounting policies due to revisions to accounting standards : None
② Changes in accounting policies due to other than ① above : None
③ Changes in accounting estimates : None
④ Retrospective restatements : None

(4) Number of issued shares (common shares):
① Total number of issued shares at the end of the period (including treasury shares)
② Number of treasury shares at the end of the period
③ Weighted-average number of shares outstanding during the period (cumulative from the beginning of the period)

①	As of September 30, 2025	72,488,740	As of March 31, 2025	72,488,740
②	As of September 30, 2025	7,007,049	As of March 31, 2025	5,143,049
③	Second quarter of the fiscal year ending March 31, 2026	65,900,089	Second quarter of the fiscal year ended March 31, 2025	68,417,958

* This document is not subject to the interim review procedures by certified public accountants or auditing firms.

* Explanation relating to the appropriate use of financial results forecasts and other items of note
- The forecasts included in this document are based on information currently available to LINTEC Corporation (the "Company") and certain assumptions deemed to be reasonable. Actual results, etc. may differ from the forecasts due to a variety of reasons.
- Supplemental material will be posted on the Company's website (https://www.lintec-global.com) today.

2. Interim Consolidated Financial Statements

(1) Interim Consolidated Balance Sheets

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2025)	Second quarter of the current consolidated fiscal year (As of September 30, 2025)
Assets		
Current assets		
Cash and deposits	55,511	49,893
Notes and accounts receivable - trade, and contract assets	64,701	67,090
Inventories	64,054	61,348
Other	8,666	7,360
Allowance for doubtful accounts	(166)	(312)
Total current assets	192,767	185,380
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	48,373	48,770
Machinery, equipment and vehicles, net	39,961	41,074
Land	13,573	13,359
Construction in progress	6,645	4,050
Other, net	8,377	7,329
Total property, plant and equipment	116,931	114,584
Intangible assets		
Goodwill	11,771	8,739
Other	3,165	2,916
Total intangible assets	14,936	11,655
Investments and other assets		
Other	15,924	15,561
Allowance for doubtful accounts	(88)	(108)
Total investments and other assets	15,835	15,453
Total non-current assets	147,703	141,693
Total assets	340,471	327,073

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2025)	Second quarter of the current consolidated fiscal year (As of September 30, 2025)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	40,350	40,700
Short-term borrowings	1,300	300
Current portion of long-term borrowings	1,837	1,962
Income taxes payable	4,998	3,611
Provision for bonuses	2,716	2,732
Provision for bonuses for directors	76	46
Other	18,710	15,651
Total current liabilities	69,989	65,004
Non-current liabilities		
Long-term borrowings	3,794	2,806
Lease liabilities	3,414	3,117
Provision for environmental measures	111	111
Retirement benefit liability	14,672	14,967
Other	2,361	1,150
Total non-current liabilities	24,355	22,152
Total liabilities	94,345	87,156
Net Assets		
Shareholders' equity		
Share capital	23,355	23,355
Capital surplus	26,627	26,644
Retained earnings	169,969	175,531
Treasury shares	(11,703)	(16,816)
Total shareholders' equity	208,250	208,715
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	591	510
Foreign currency translation adjustment	34,616	28,050
Remeasurements of defined benefit plans	1,855	1,865
Total accumulated other comprehensive income	37,063	30,426
Share acquistion rights	54	42
Non-controlling interests	758	732
Total net assets	246,126	239,916
Total liabilities and net assets	340,471	327,073

(2) Interim Consolidated Statements of Income and Comprehensive Income

Interim Consolidated Statements of Income

(Millions of yen)

	Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2024 to September 30, 2024)	Cumulative second quarter of the current consolidated fiscal year (from April 1, 2025 to September 30, 2025)
Net sales	158,476	154,752
Cost of sales	117,306	114,097
Gross profit	41,169	40,654
Selling, general and administrative expenses	27,482	27,886
Operating income	13,687	12,767
Non-operating income		
Interest income	358	308
Dividend income	271	116
Gain on sale of non-current assets	71	0
Insurance claim income	62	1
Subsidy income	12	145
Other	141	111
Total non-operating income	918	684
Non-operating expenses		
Interest expenses	217	171
Loss on retirement of non-current assets	50	122
Foreign exchange losses	16	574
Compensation expenses	6	1
Other	48	95
Total non-operating expenses	338	964
Ordinary income	14,266	12,487
Extraordinary income		
Gain on sale of investment securities	224	199
Gain on sale of non-current assets	59	—
Total extraordinary income	284	199
Profit before income taxes	14,550	12,686
Income taxes - current	4,095	3,897
Income taxes - deferred	(362)	(143)
Total income taxes	3,733	3,754
Profit	10,817	8,932
Profit attributable to non-controlling interests	2	4
Profit attributable to owners of parent	10,814	8,928

Interim Consolidated Statements of Comprehensive Income

(Millions of yen)

	Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2024 to September 30, 2024)	Cumulative second quarter of the current consolidated fiscal year (from April 1, 2025 to September 30, 2025)
Profit	10,817	8,932
Other comprehensive income		
Valuation difference on available-for-sale securities	(121)	(80)
Foreign currency translation adjustment	11,016	(6,596)
Remeasurements of defined benefit plans	(58)	9
Total other comprehensive income	10,836	(6,667)
Comprehensive income	21,654	2,265
(Comprehensive income attributable to)		
Owners of parent	21,607	2,291
Non-controlling interests	46	(26)

(Segment Information, etc.)

I. Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2024 to September 30, 2024)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Interim Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	92,434	48,146	17,894	158,476	—	158,476
Intra-segment sales and transfers	36	6	7,200	7,243	(7,243)	—
Total	92,471	48,153	25,095	165,719	(7,243)	158,476
Segment income	3,558	9,485	615	13,659	27	13,687

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the interim consolidated statements of income.

II. Cumulative second quarter of the current consolidated fiscal year (from April 1, 2025 to September 30, 2025)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Interim Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	89,865	46,946	17,940	154,752	—	154,752
Intra-segment sales and transfers	35	29	7,396	7,461	(7,461)	—
Total	89,900	46,975	25,336	162,213	(7,461)	154,752
Segment income	1,673	10,456	592	12,722	45	12,767

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the interim consolidated statements of income.