



December 16, 2025

Company name: MAEZAWA KASEI INDUSTRIES CO., LTD.  
Name of representative: Satoru Tanaka, Representative Director and  
President Executive Officer  
(Securities code: 7925; TSE Prime Market)  
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**Notice Concerning the Setting of a Record Date for Convening an Extraordinary General Meeting of Shareholders, the Holding of the Extraordinary General Meeting of Shareholders, and Partial Amendments to the Articles of Incorporation**

At a meeting of the Board of Directors held today, the Company resolved to set a record date for convening an extraordinary general meeting of shareholders (the “Extraordinary General Shareholders Meeting”), to hold the Extraordinary General Shareholders Meeting, and to submit the proposals titled “Approval of the Share Transfer Plan Document between the Company and Maezawa Industries, Inc.” and “Partial Amendments to the Articles of Incorporation” to the Extraordinary General Shareholders Meeting. Accordingly, the Company hereby announces the details as set forth below.

These matters are associated with the establishment of a joint holding company through a joint share transfer (the “Share Transfer”), as announced in the Company’s separately disclosed press release issued today titled “Execution of Management Integration Agreement and Preparation of Share Transfer Plan for the Establishment of a Joint Holding Company (Joint Share Transfer) by Maezawa Industries, Inc. and MAEZAWA KASEI INDUSTRIES CO., LTD.” (the “Management Integration Press Release”).

**1. Setting of the record date for convening the Extraordinary General Shareholders Meeting**

In order to determine the shareholders who will be entitled to exercise their voting rights at the Extraordinary General Shareholders Meeting scheduled to be held on Tuesday, March 31, 2026, the Company has set Wednesday, December 31, 2025 as the record date, and shareholders who are stated or recorded in the final shareholders’ register as of that date shall be the shareholders entitled to exercise their voting rights.

- (1) Date of public notice: Tuesday, December 16, 2025
- (2) Record date: Wednesday, December 31, 2025
- (3) Method of public notice: Electronic public notice (to be posted on the Company’s website)  
<https://www.maezawa-k.co.jp/>

**2. Date, venue and matters to be submitted to the Extraordinary General Shareholders Meeting**

**(1) Date and venue of the Extraordinary General Shareholders Meeting (scheduled)**

Date and time: Tuesday, March 31, 2026, at 10:00 a.m.

Venue: 5th Floor Grand Hall, Nomura Conference Plaza Nihonbashi  
2-4-3 Nihonbashi-Muromachi, Chuo-ku, Tokyo

(2) Matters to be submitted to the Extraordinary General Shareholders Meeting

Proposal No. 1 Approval of the Share Transfer Plan Document between the Company and Maezawa Industries, Inc.

For details, please refer to the Management Integration Press Release separately disclosed today.

Proposal No. 2 Partial Amendments to the Articles of Incorporation

3. Partial amendments to the Articles of Incorporation

(1) Purpose of the partial amendments to the Articles of Incorporation

In order to smoothly carry out administrative procedures related to the convening of the ordinary general meeting of shareholders, the Company currently stipulates the record date for the ordinary general meeting of shareholders in Article 14 of the existing Articles of Incorporation pursuant to the provisions of Article 14, Paragraph 3 of the Companies Act. However, if Proposal No. 1 above regarding the approval of the Share Transfer Plan in connection with the Share Transfer is approved at the Extraordinary General Shareholders Meeting and the Share Transfer becomes effective as of Monday, June 1, 2026, the Company will have only one shareholder, namely, the joint holding company. Accordingly, the record date system for the ordinary general meeting of shareholders will be abolished, Article 14 of the existing Articles of Incorporation will be deleted in its entirety, and the article numbers of Article 15 and each of the subsequent articles of the existing Articles of Incorporation will each be moved up by one article (such partial amendments to the Articles of Incorporation are hereinafter referred to as the “Partial Amendments to the Articles of Incorporation”).

The Partial Amendments to the Articles of Incorporation shall become effective on Sunday, May 31, 2026, subject to the conditions that Proposal No. 1 (Approval of the Share Transfer Plan Document between the Company and Maezawa Industries, Inc.) above is approved as originally proposed at the Extraordinary General Shareholders Meeting; that the Share Transfer Plan approved under Proposal No. 1 has not lost its effect by the day immediately preceding Sunday, May 31, 2026; and that the Share Transfer has not been canceled.

(2) Details of the partial amendments to the Articles of Incorporation

The details of the amendments are as follows.

(Amended parts are underlined.)

Current Provisions	Proposed Amendments
Articles 1 to 13 (Omitted)	Articles 1 to 13(Unchanged)
<u>(Record date of the Ordinary General Meeting of Shareholders)</u> <u>Article 14 The record date for the exercise of voting rights at the Ordinary General Meeting of Shareholders of the Company shall be March 31 of each year.</u>	<Deleted>
Articles <u>15</u> to <u>44</u> (Omitted)	Articles <u>14</u> to <u>43</u> (Unchanged)

(3) Schedule for the partial amendments to the Articles of Incorporation

Resolution at the Board of Directors meeting	Tuesday, December 16, 2025
Resolution at the Extraordinary General Shareholders Meeting	Tuesday, March 31, 2026 (scheduled)
Effective date of the partial amendments to the Articles of Incorporation	Sunday, May 31, 2026 (scheduled)

End