

Notice Regarding Revision to Earnings Forecast

Tokyo, Japan, February 5, 2026—ZACROS Corporation (the "Company") hereby announces that in light of recent business performance trends, the Company has revised the consolidated earnings forecasts for the fiscal year ending March 31, 2026, announced on November 6, 2025, as follows.

1. Revision to full-year consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (yen)*
Previous forecast (A)	157,000	10,200	10,800	6,500	89.22
Revised forecast (B)	158,000	10,800	12,100	7,500	103.28
Change (B–A)	1,000	600	1,300	1,000	
Change (%)	0.6	5.9	12.0	15.4	
Reference: Actual for fiscal year ended March 31, 2025	150,735	10,116	10,366	6,530	87.81

*Notes

1. The Company implemented a four-for-one split of its common shares effective October 1, 2025. Net income per share figures are calculated on the assumption that this stock split had been in effect at the beginning of the previous consolidated fiscal year.
2. At the Board of Directors' meeting held on November 6, 2025, the Company resolved to acquire its own shares (treasury stock). This acquisition is reflected in the "Net income per share" of the full-year consolidated earnings forecast.

2. Reason for the Revision

Regarding net sales, the Environmental Solutions, Electronic Materials, and Industrial Infrastructure businesses are expected to exceed previous forecasts. On the profit side, operating profit is expected to exceed previous forecasts due to increased revenue effects in the Electronic Materials and Industrial Infrastructure businesses, as well as the promotion of profit improvement measures such as enhanced production efficiency and price pass-through. Additionally, ordinary profit is also expected to exceed previous forecasts due to the recording of foreign exchange gains and insurance claim receipts in non-operating income and expenses.

No revisions will be made to the dividend forecast as a result of these revisions to the forecast of financial results.

*The forecasts provided are based on information currently available and may differ from actual results.

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