



August 7, 2026

To Whom It May Concern:

(English translation of the original Japanese document)

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(Securities code: 7914; Tokyo Stock Exchange
Prime Market)
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Notice Concerning Revisions to Consolidated Financial Results Forecast for the Six Months Ending September 30, 2026

In light of recent trends in financial results, Kyodo Printing Co., Ltd. (hereinafter, the “Company”) has revised its financial results forecast, which were announced on May 15, 2026, as follows.

1. Details of revisions to the financial results forecast

Revisions to Consolidated Financial Results Forecast for the Six Months Ending September 30, 2026
(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic net income per share
Previously announced forecast (A)	Million yen 49,000	Million yen 850	Million yen 1,100	Million yen 1,700	Yen 61.49
Revised forecast (B)	49,000	1,200	1,500	2,300	83.17
Change (B-A)	—	350	400	600	
Change (%)	—	41.2	36.4	35.3	
Reference: Actual results for the previous corresponding period (Six months ended September 30, 2025)	47,601	612	1,003	1,351	47.97

2. Reasons for the revisions

In terms of net sales, the Living and Industrial Materials segment is seeing growth in toothpaste tubes, as well as film packaging materials and lid materials for instant noodles, while the Information Security segment is also seeing an increase in projects related to government benefit programs. The Information Communication segment, by contrast, is expected to fall short of the initial forecast, owing to declines in magazine circulation and supplement sales in the publishing and printing business, and in sales of point-of-purchase (POP) materials, novelty items, and promotional tools in general commercial printing. Overall, net sales are expected to be broadly in line with the initial forecast.

In terms of profits, ongoing efforts to maintain and improve profitability, including the continued pass-through of cost increases to selling prices, proved effective. As a result, operating profit and ordinary profit are both expected to exceed the initial forecast.

Profit attributable to owners of parent is also expected to exceed the initial forecast, owing to an increase in gains on the sale of shares associated with stock price fluctuations.

Meanwhile, given the remaining uncertainty in the economic outlook, including rising raw material and energy costs driven by the situation in the Middle East, the Company has decided to leave its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 unchanged for the time being. Should the Company determine that a revision is necessary, it will make an announcement promptly.

(Reference) Consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic net income per share
Full year	Million yen 101,000	Million yen 2,500	Million yen 2,950	Million yen 4,200	Yen 151.88

(Note) The abovementioned financial results forecast has been prepared based on information currently available to the Company, and actual results may differ from these forecasts due to various factors in the future.