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For immediate release

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Stock Code:	7912 (TSE Prime Market)
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Notice of the Simplified Absorption-Type Company Split of a Consolidated Subsidiary

Dai Nippon Printing Co., Ltd. (the “Company”) hereby announces that it resolved, at a meeting of its Board of Directors held today, to succeed to the business of the sales division of DNP Planning Network Co., Ltd. (“DNP Planning Network”), a consolidated subsidiary of the Company, by way of a simplified absorption-type company split (“the Absorption-type Company Split”) to take effect on April 1, 2027. The Company provides details below.

Although DNP Planning Network is a consolidated subsidiary of the Company as of today, the Company plans to make it a wholly owned subsidiary of the Company on or before the effective date of the Absorption-type Company Split. Based on the premise that the Absorption-type Company Split will constitute a simplified absorption-type company split involving a wholly owned subsidiary of the Company as of its effective date, certain disclosure items and details have been omitted from this notice.

1. Purpose of the Absorption-type Company Split

The DNP Group provides a wide range of services aimed at helping client companies resolve issues related to their marketing activities, from planning and production to the execution of various promotional measures.

In recent years, greater diversification of consumers’ values and ways of accessing information, along with advances in digital technologies, have made the marketing issues confronting our client companies increasingly complex. In order to respond swiftly and flexibly to these changes in the business environment, and to further strengthen the competitiveness of the DNP Group’s marketing-related businesses, the Company has decided to restructure its organization.

By means of the Absorption-type Company Split, the Company will succeed to the sales division business of DNP Planning Network, a consolidated subsidiary of the Company. On the same date, the Company will implement an absorption-type merger in which DNP Communication Design Co., Ltd. will survive and DNP Planning Network will be dissolved. Through this merger, the human resources, know-how and operational infrastructure of both companies will be utilized on an integrated basis, thereby allowing marketing measures to be supported by more sophisticated planning and production functions while improving operational efficiency.

2. Main Points of the Absorption-type Company Split

(1) Schedule for the Absorption-type Company Split

Absorption-type Company Split approved by Board of Directors	October 9, 2026
(Scheduled) Absorption-type Company Split agreement signed	February 18, 2027
(Scheduled) Effective date for Absorption-type Company Split	April 1, 2027

Note: For DNP, this Absorption-type Company Split meets the requirements as stipulated in Article 796, Paragraph 2 of the Companies Act. Therefore, the Absorption-type Company Split can be executed without approval by resolution at a general meeting of shareholders.

(2) Method of the Absorption-type Company Split

This is an absorption-type company split in which the Company will be the succeeding company and DNP Planning Network will be the splitting company.

(3) Details of allocation related to the Absorption-type Company Split

There will be no allocation of stocks or other assets in connection with this Absorption-type Company Split.

(4) Treatment of stock acquisition rights and bonds with stock acquisition rights in connection with the Absorption-type Company Split

Not applicable

(5) Decrease in capital, etc., as a result of the Absorption-type Company Split

There will be no change in the Company's capital as a result of the Absorption-type Company Split.

(6) Rights and responsibilities to be succeeded by the successor company

The Company plans to succeed the assets, liabilities, and other rights and obligations related to the businesses subject to this Absorption-type Company Split from DNP Planning Network as stipulated in the Absorption-type Company Split agreement to be concluded between DNP Planning Network and the Company.

(7) Expected fulfillment of obligations

We have determined that there will be no issues regarding the Company's ability to fulfill its obligations after the Absorption-type Company Split.

3. Outline of the companies involved in the Absorption-type Company Split

(1)	Company name	Dai Nippon Printing Co., Ltd. (succeeding company)	DNP Planning Network Co., Ltd. (splitting company)
(2)	Business details	Printing businesses	Sales promotion support related to travel and tourism
(3)	Establishment date	January 19, 1894	March 23, 1987
(4)	Head office address	1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo	1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo
(5)	Representative position and name	Yoshinari Kitajima, President	Tetsu Kubota, President
(6)	Capital	114,464 million yen (as of October 9, 2026)	50 million yen (as of October 9, 2026)
(7)	Shares outstanding	439,480,692 shares (as of October 9, 2026)	1,000 shares (as of October 9, 2026)
(8)	Fiscal year-end date	March 31	March 31
(9)	Number of Employees	36,360 (consolidated) (as of March 31, 2026)	85 (non-consolidated) (as of March 31, 2026)
(10)	Major shareholders and equity stakes	The Master Trust Bank of Japan, Ltd. (Trust Account) 17.43% Custody Bank of Japan, Ltd. (Trust Account) 5.62% STATE STREET BANK AND TRUST COMPANY 505001 (Permanent Agent: Mizuho Bank, Ltd.) 3.07% Employees' Shareholding 2.88%	Dai Nippon Printing Co., Ltd. 95.00% Other Shareholders 5.00% (as of October 9, 2026)

	The Dai-ichi Life Insurance Co., Ltd. 2.76% Nippon Life Insurance Company 2.20% Mizuho Bank, Ltd. 1.78% (as of March 31, 2026)	
(11) Financial conditions and operating results for the latest fiscal year	Fiscal year ended March 31, 2026 (consolidated)	Fiscal year ended March 31, 2026 (non-consolidated)
Net assets	1,267,106 million yen	119 million yen
Total assets	2,034,110 million yen	758 million yen
Net assets per share	2,759.41 yen	119,170.14 yen
Net sales	1,512,571 million yen	2,886 million yen
Operating income	101,039 million yen	122 million yen
Ordinary income	119,239 million yen	123 million yen
Net income (loss) attributable to parent company shareholders	103,959 million yen	85 million yen
Net income (loss) per share	235.48 yen	84,962.27 yen

4. Outline of the businesses to be split and succeeded to in the Absorption-type Company Split

(1) Description of business to be split and succeeded to
The Target Subsidiary's sales department business

(2) Operating results of the business to be split and succeeded to (FY ended March 2026)
Net sales: 2,886 million yen

(3) Items and amounts of assets and liabilities to be split and succeeded to

Current assets	648 million yen
Fixed assets	51 million yen
Current liabilities	201 million yen
Long-term liabilities	56 million yen

(Note) The above amounts are calculated based on the balance sheet as of March 31, 2026; therefore, the actual amounts to be succeeded will be the figures adjusted for any increases or decreases up to the day before the effective date.

5. Status of the successor company after the Absorption-type Company Split

There will be no changes to the Company's trade name, head office location, position and name of representative, business activities (excluding the businesses subject to the Absorption-type Company Split), capital, or fiscal year-end as a result of the Absorption-type Company Split.

6. Future outlook

Since the Absorption-type Company Split will be implemented between the Company and DNP Planning Network, which is scheduled to become a wholly owned subsidiary of the Company by the effective date of the Absorption-type Company Split, the impact on the Company's consolidated financial results will be insignificant.