



Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

May 11, 2026

Company name タカノ株式会社

Stock exchange listings: Tokyo Standard

Securities code 7885 URL <https://www.takano-net.co.jp>

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Date of general shareholders' meeting (as planned) June 25, 2026 Dividend payable date (as planned) June 5, 2026

Annual securities report filing date (as planned) June 25, 2026

Supplemental material of annual results : Yes

Convening briefing of annual results : Yes (証券アナリスト向け)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	24,802	3.5	841	86.5	1,000	89.2	616	18.4
March 31, 2025	23,969	(4.8)	451	(48.8)	528	(48.3)	520	(13.4)

Note: Comprehensive income For the fiscal year ended March 31, 2026 909 Million s of yen (34.0%) For the fiscal year ended March 31, 2025 678 Million s of yen ((39.4)%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	40.48	—	1.9	2.6	3.4
March 31, 2025	34.19	—	1.6	1.4	1.9

Reference: Investment profit (loss) on equity method For the fiscal year ended March 31, 2026 — Million s of yen For the fiscal year ended March 31, 2025 — Million s of yen

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	37,934	32,511	85.7	2,135.90
March 31, 2025	38,470	31,906	82.9	2,096.17

Reference: Owner's equity As of March 31, 2026 32,511 Million s of yen As of March 31, 2025 31,906 Million s of yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents, end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	1,111	(1,062)	(398)	8,275
March 31, 2025	836	(334)	(425)	8,596

2. Cash dividends

	Dividend per share					Total dividend paid	Payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	—	0.00	—	20.00	20.00	304	58.5	1.0
Fiscal year ended March 31, 2026	—	0.00	—	20.00	20.00	304	49.4	0.9
Fiscal year ending March 31, 2027 (Forecast)	—	0.00	—	20.00	20.00		41.7	

3. Consolidated financial forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	11,900	11.1	100	7.8	150	(13.4)	90	(27.6)	5.91
Fiscal year ending March 31, 2027	25,000	0.8	1,000	18.8	1,100	10.0	730	18.5	47.96

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name)—、 Excluded: — companies (Company name)—

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(3) Number of issued shares (common shares)

① Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

② Number of treasury stock at the end of fiscal year

③ Average number of shares

As of March 31, 2026	15,721,000 ^{sha} _{res}	As of March 31, 2025	15,721,000 ^{sha} _{res}
As of March 31, 2026	499,420 ^{sha} _{res}	As of March 31, 2025	499,420 ^{sha} _{res}
Fiscal year ended March 31, 2026	15,221,580 ^{sha} _{res}	Fiscal year ended March 31, 2025	15,221,580 ^{sha} _{res}

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	21,874	5.5	790	136.2	981	65.0	526	(15.5)
March 31, 2025	20,741	(6.1)	334	(54.8)	594	(36.7)	622	(3.1)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	34.58	—
March 31, 2025	40.93	—

(2) Non-consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	34,794	30,002	86.2	1,971.03
March 31, 2025	35,626	29,587	83.0	1,943.78

Reference: Owner's equity As of March 31, 2026 30,002 Million s of yen As of March 31, 2025 29,587 Million s of yen

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

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