



August 8, 2025

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(Securities code: 7874; Tokyo Stock
Exchange, Prime Market)
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Notice Concerning Revisions to Consolidated Financial Results Forecasts for the Six Months Ending September 30, 2025 and the Fiscal Year Ending March 31, 2026

LEC, Inc. (the “Company”) hereby announces that in light of the most recent operating trends, it has revised the financial results forecasts for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026 announced on May 15, 2025, as described below.

1. Revisions to consolidated financial results forecasts for the six months ending September 30, 2025 (April 1, 2025 through September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	35,000	1,700	1,800	1,150	35.38
Revised forecasts (B)	35,000	2,100	2,200	1,250	38.42
Change (B – A)	-	400	400	100	
Change (%)	-	23.5	22.2	8.7	
(Reference) Results for the previous fiscal year (Fiscal year ended September 30, 2024)	32,693	1,232	1,570	1,127	32.95

2. Revisions to consolidated financial results forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	70,000	3,000	3,100	2,000	61.53
Revised forecasts (B)	70,000	3,400	3,500	2,100	64.53
Change (B – A)	-	400	400	100	
Change (%)	-	13.3	12.9	5.0	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	66,304	2,714	3,008	1,748	53.39

3. Reason for revision

For the six months ending September 30, 2025, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed our previous forecasts due to a better-than-expected improvement in product mix due to the launch of new products and the steady progress of cost-reduction measures.

For the Fiscal Year Ending March 31, 2026, we are revising our previously announced financial results forecasts, taking into account the expected higher-than-expected financial results forecasts for the six months ending September 30, 2025 and the business environment from the six months ending March 31, 2026 onward.

(Note) The above forecasts were prepared based on information available as of the announcement date and may differ from the forecasts due to various future factors.

Provisional accounting treatments for business combinations were finalized in the first quarter of the fiscal year ending March 31, 2026. The results for the previous fiscal year (Fiscal year ended September 30, 2024) and the previous fiscal year (Fiscal year ended March 31, 2025) reflect the finalized provisional accounting treatments.