



FY03/27

Q1 Financial Results Presentation

(Securities code: 7868)

[Summary Version]

August 7, 2026

1-01 Q1 FY03/27 Consolidated Financial Results

Revenue and profit declined year on year due to the impact of the business transfer and the absence of the large-scale project

- The main reasons for the decline in revenue and profit were the transfer of the Job Advertising Business and the reactionary decline following the completion of the large-scale project in the Asset Consulting segment in the previous fiscal year.
- (millions of yen)

	Q1 FY03/27	Q1 FY03/26	YoY Change	
			Change	Change (%)
Net sales	7,549	8,148	(599)	(7.3)
Operating profit	1,132	1,455	(323)	(22.2)
Ordinary profit	1,144	1,365	(221)	(16.2)
Profit attributable to owners of parent	968	1,105	(137)	(12.4)

1-02 Q1 FY03/27 Financial Results Summary by Segment

(millions of yen)

	Net sales				Operating profit			
	Q1 FY03/27	Q1 FY03/26	Change	Change (%)	Q1 FY03/27	Q1 FY03/26	Change	Change (%)
Public Funeral Services	↓ 1,236	1,285	(49)	(3.9)	↑ 187	186	1	0.2
Profit-Generating Funeral Services	↑ 2,445	2,439	6	0.2	↓ 749	781	(32)	(4.2)
Information	↓ 2,631	2,699	(68)	(2.5)	↑ (76)	(116)	40	—
HR	↓ 1,212	1,530	(318)	(20.8)	↓ 1	22	(21)	(91.3)
Asset Consulting	↓ 24	192	(168)	(87.3)	↓ 6	94	(88)	(92.6)
Adjustments, etc.			0	—	↓ 264	486	(222)	(45.7)
Total	↓ 7,549	8,148	(599)	(7.3)	↓ 1,132	1,455	(323)	(22.2)

↑ ↓ ... YoY change

- The HR segment recorded a decline in revenue and profit due to the loss of revenue following the transfer of the Job Advertising Business on July 1, 2025.
- The Asset Consulting segment recorded a decline in revenue and profit due to the reactionary decline following the completion of the large-scale project that continued through the first quarter of the previous fiscal year.





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<Precautionary note regarding this material>

The figures provided in this document, including performance forecasts, are calculated based on judgments and assumptions derived from currently available information. Please be aware that actual results may differ significantly from these projections due to variabilities such as uncertainties inherent in judgements and assumptions, future company operations, and changes in internal and external conditions.



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