

Translation

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MEMBERSHIP
August 5, 2025

CONSOLIDATED FINANCIAL RESULTS for the First Three Months of the Fiscal Year Ending March 31, 2026 <under Japanese GAAP>

Company name: TOMY COMPANY, LTD.
Listing: Prime Market of the Tokyo Stock Exchange
Securities identification code: 7867
URL: www.takaratomy.co.jp
Representative: Akio Tomiyama, Representative Director, President & CEO
Inquiries: Katsufumi Hirooka, Executive Officer, Head of Corporate Administrations
TEL: +81-3-5654-1548 (from overseas)

Scheduled date to commence dividend payments: —
Supplementary material on financial results: None
Financial results presentation meeting: Yes (for institutional investors and analysts)

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated performance for the first three months of the fiscal year ending March 31, 2026 (From April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	59,479	11.0	4,597	10.6	4,965	35.6	3,392	35.3
June 30, 2024	53,586	24.3	4,157	65.9	3,661	57.1	2,507	38.8

Note: Comprehensive income
Three months ended June 30, 2025 ¥1,558 million [(78.4)%]
Three months ended June 30, 2024 ¥7,215 million [11.9%]

	Basic earnings per share	Diluted earnings per share
Three months ended	yen	yen
June 30, 2025	37.96	37.95
June 30, 2024	27.84	27.83

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
June 30, 2025	158,153	101,717	64.3	1,146.75
March 31, 2025	165,770	106,398	64.2	1,186.44

Reference: Equity
As of June 30, 2025 ¥101,684 million
As of March 31, 2025 ¥106,364 million

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2025	—	28.00	—	36.00	64.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		32.00	—	32.00	64.00

Note: Revisions to the cash dividends forecasts most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026

(From April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Six months ending September 30, 2025 (cumulative)	125,000	3.6	11,500	(7.0)	11,400	(4.1)	7,500	(11.3)	83.58
Fiscal year ending March 31, 2026	260,000	3.9	22,000	(11.5)	21,800	(9.3)	14,000	(14.4)	156.01

Note: Revisions to the consolidated earnings forecasts most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Application of specific accounting for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - a. Changes in accounting policies due to revisions to accounting standards: None
 - b. Changes in accounting policies due to other reasons: None
 - c. Changes in accounting estimates: None
 - d. Restatement: None

(4) Number of issued shares (common shares)

- a. Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	93,616,650 shares
As of March 31, 2025	93,616,650 shares

- b. Number of treasury shares at the end of the period

As of June 30, 2025	4,944,741 shares
As of March 31, 2025	3,965,831 shares

- c. Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	89,350,664 shares
Three months ended June 30, 2024	90,060,225 shares

Note: The Company has introduced “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and “Performance-linked stock-based compensation system for Executive Officers.” Treasury shares remaining in the “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and the “Performance-linked stock-based compensation system for Executive Officers” that are recorded as treasury shares in shareholders’ equity are included in treasury shares to be deducted in the calculation of the total number of issued shares at the end of the period for the calculation of net assets per share. They are also included in treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of basic earnings per share.

* Review of the Japanese-language originals of the attached consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

A financial results presentation meeting for institutional investors and analysts will be held via telephone conference on August 5, 2025.