

Translation

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February 12, 2025

CONSOLIDATED FINANCIAL RESULTS for the First Nine Months of the Fiscal Year Ending March 31, 2025 <under Japanese GAAP>

Company name: TOMY COMPANY, LTD.
Listing: Prime Market of the Tokyo Stock Exchange
Securities identification code: 7867
URL: www.takaratomy.co.jp
Representative: Akio Tomiyama, Representative Director, President & COO
Inquiries: Katsufumi Hirooka, Executive Officer, Head of Corporate Administrations
TEL: +81-3-5654-1548 (from overseas)

Scheduled date to commence dividend payments: —
Supplementary material on financial results: None
Financial results presentation meeting: Yes (for institutional investors and analysts)

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated performance for the first nine months of the fiscal year ending March 31, 2025 (From April 1, 2024 to December 31, 2024)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2024	194,972	21.7	23,084	33.7	22,199	33.9	14,433	59.7
December 31, 2023	160,251	7.7	17,267	32.3	16,579	36.3	9,036	11.1

Note: Comprehensive income
Nine months ended December 31, 2024 ¥16,997 million [41.4%]
Nine months ended December 31, 2023 ¥12,020 million [3.9%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	yen	yen
December 31, 2024	160.79	160.73
December 31, 2023	99.18	99.09

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
December 31, 2024	175,158	108,923	62.2	1,214.61
March 31, 2024	166,252	99,999	60.1	1,104.07

Reference: Equity
As of December 31, 2024 ¥108,890 million
As of March 31, 2024 ¥99,966 million

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
Fiscal year ended March 31, 2024	yen —	yen 17.50	yen —	yen 32.50	yen 50.00
Fiscal year ending March 31, 2025	—	28.00	—		
Fiscal year ending March 31, 2025 (Forecast)				28.00	56.00

Notes: 1. Revisions to the cash dividends forecasts most recently announced: None
2. Breakdown of year-end dividend for the fiscal year ended March 31, 2024:
ordinary dividend 24.50 yen, commemorative dividend 8.00 yen

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2025

(From April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2025	240,000	15.2	23,000	22.2	22,500	26.4	14,500	47.8	161.43

Note: Revisions to the consolidated earnings forecasts most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Application of specific accounting for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - a. Changes in accounting policies due to revisions to accounting standards: None
 - b. Changes in accounting policies due to other reasons: Yes
 - c. Changes in accounting estimates: Yes
 - d. Restatement: None

Note: From the six months ended September 30, 2024, the Company has made changes to its method of depreciation, and this falls under “a case of changes in accounting policies which are difficult to distinguish from changes in accounting estimates.”

(4) Number of issued shares (common shares)

- a. Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2024	93,616,650 shares
As of March 31, 2024	93,616,650 shares

- b. Number of treasury shares at the end of the period

As of December 31, 2024	3,966,045 shares
As of March 31, 2024	3,072,841 shares

- c. Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2024	89,765,215 shares
Nine months ended December 31, 2023	91,117,135 shares

Note: The Company has introduced “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and “Performance-linked stock-based compensation system for Executive Officers.” Treasury shares remaining in the “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and the “Performance-linked stock-based compensation system for Executive Officers” that are recorded as treasury shares in shareholders’ equity are included in treasury shares to be deducted in the calculation of the total number of issued shares at the end of the period for the calculation of net assets per share. They are also included in treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of basic earnings per share.

* Review of the Japanese-language originals of the attached consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

A financial results presentation meeting for institutional investors and analysts will be held via telephone conference on February 12, 2025.