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June 1, 2021

To our shareholders:

Kazuhiro Kojima
Representative Director, President & COO
TOMY COMPANY, LTD.
7-9-10 Tateishi, Katsushika-ku, Tokyo

CONVOCATION NOTICE OF THE 70TH ANNUAL SHAREHOLDERS MEETING

We are pleased to announce the 70th Annual Shareholders Meeting of TOMY COMPANY, LTD. (the “Company”), which will be held as described below.

Having carefully considered the options for this shareholders meeting taking into account the situation of the novel coronavirus disease (COVID-19), the Company has decided to hold this meeting, taking appropriate measures beforehand to avoid infection. In light of security and safety, you are encouraged to consider exercising your voting rights prior to the meeting by postal mail or via the Internet and to refrain from traveling to the venue on the date of the meeting.

If you exercise your voting rights by postal mail or via the Internet, please cast your vote after reviewing the attached Reference Documents for Shareholders Meeting no later than the end of office hours (5:30 p.m.) on Tuesday, June 22, 2021 (Japan Standard Time).

1. Date and Time: Wednesday, June 23, 2021 at 10:00 a.m. (Japan Standard Time)

2. Venue: HULIC HALL, 2F, Hulic Asakusabashi Building
1-22-16 Asakusabashi, Taitou-ku, Tokyo

3. Purposes:

Items to be reported:

1. Business Reports and Consolidated Financial Statements for the 70th fiscal year (from April 1, 2020 to March 31, 2021), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
2. Non-Consolidated Financial Statements for the 70th fiscal year (from April 1, 2020 to March 31, 2021)

Items to be resolved:

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| Proposal 1: | Appropriation of surplus |
| Proposal 2: | Election of eleven (11) Directors |
| Proposal 3: | Payment of bonuses to Directors |
| Proposal 4: | Determination of Amount and Other Details of Performance-Based Stock Compensation, etc. for Directors |