DISCLAIMER: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 7, 2026

Consolidated Financial Results for the Nine Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: Hagihara Industries Inc.
Listing: Tokyo Stock Exchange
Securities code: 7856
URL: https://www.hagihara.co.jp/
Representative: Kazushi Asano, President
Inquiries: Manabu Fujita, Executive Director & Executive officer, Business Support Division
Telephone: +81-86-440-0860
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended July 31, 2026 (from November 1, 2025 to July 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	25,110	4.4	1,841	38.2	2,157	45.0	1,494	(4.0)
July 31, 2025	24,044	(1.5)	1,332	(22.5)	1,488	(23.1)	1,557	20.8

Note: Comprehensive income For the nine months ended July 31, 2026: ¥2,122 million [38.4%]
For the nine months ended July 31, 2025: ¥1,533 million [(10.0)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
July 31, 2026	106.19	105.49
July 31, 2025	111.68	110.79

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	44,846	32,142	71.5
October 31, 2025	42,734	30,965	72.3

Reference: Equity
As of July 31, 2026: ¥32,081 million
As of October 31, 2025: ¥30,900 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended October 31, 2025	-	30.00	-	35.00	65.00
Fiscal year ending October 31, 2026	-	35.00	-		
Fiscal year ending October 31, 2026 (Forecast)				40.00	75.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending October 31, 2026 (from November 1, 2025 to October 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending October 31, 2026	35,000	9.6	2,100	43.1	2,200	21.1	1,500	(16.4)	107.40

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to Appendix P.8 "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	14,897,600 shares
As of October 31, 2025	14,897,600 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	788,874 shares
As of October 31, 2025	835,373 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended July 31, 2026	14,077,090 shares
Nine months ended July 31, 2025	13,947,645 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are disclosed on the Company's website on the same day.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of October 31, 2025	As of July 31, 2026
Assets		
Current assets		
Cash and deposits	5,857,015	4,332,630
Notes and accounts receivable - trade	5,071,603	5,706,857
Electronically recorded monetary claims - operating	2,521,257	3,134,153
Merchandise and finished goods	2,662,124	3,238,428
Work in process	2,636,687	3,313,565
Raw materials and supplies	1,505,623	2,511,095
Other	943,317	1,073,852
Allowance for doubtful accounts	(61,027)	(45,950)
Total current assets	21,136,603	23,264,633
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	7,575,414	7,398,212
Machinery, equipment and vehicles, net	5,670,238	5,575,416
Tools, furniture and fixtures, net	399,705	578,016
Land	3,677,186	3,677,186
Construction in progress	1,107,975	1,180,983
Total property, plant and equipment	18,430,520	18,409,815
Intangible assets		
Goodwill	58,333	39,583
Other	452,539	516,490
Total intangible assets	510,872	556,073
Investments and other assets		
Deferred tax assets	36,076	95,615
Retirement benefit asset	1,571,298	1,574,638
Insurance funds	307,657	313,481
Other	741,656	632,742
Total investments and other assets	2,656,688	2,616,477
Total non-current assets	21,598,082	21,582,366
Total assets	42,734,685	44,846,999

(Thousands of yen)

	As of October 31, 2025	As of July 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,711,606	2,860,023
Electronically recorded obligations - operating	1,418,791	945,433
Short-term borrowings	1,710,315	2,074,839
Income taxes payable	340,589	510,629
Provision for bonuses	641,757	376,265
Provision for product warranties	55,298	54,173
Other	1,949,832	2,417,947
Total current liabilities	7,828,190	9,239,311
Non-current liabilities		
Long-term borrowings	2,813,030	2,254,697
Retirement benefit liability	871,642	899,739
Other	256,448	310,479
Total non-current liabilities	3,941,120	3,464,916
Total liabilities	11,769,311	12,704,227
Net assets		
Shareholders' equity		
Share capital	1,778,385	1,778,385
Capital surplus	1,472,428	1,469,882
Retained earnings	26,621,678	27,124,296
Treasury shares	(1,063,722)	(1,005,517)
Total shareholders' equity	28,808,769	29,367,046
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	69,057	124,989
Deferred gains or losses on hedges	(4,901)	(631)
Foreign currency translation adjustment	1,212,149	1,909,600
Remeasurements of defined benefit plans	815,399	680,316
Total accumulated other comprehensive income	2,091,705	2,714,276
Share acquisition rights	40,416	32,132
Non-controlling interests	24,481	29,316
Total net assets	30,965,374	32,142,771
Total liabilities and net assets	42,734,685	44,846,999

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended July 31, 2025	Nine months ended July 31, 2026
Net sales	24,044,071	25,110,751
Cost of sales	17,541,495	18,100,818
Gross profit	6,502,575	7,009,933
Selling, general and administrative expenses	5,169,790	5,168,439
Operating profit	1,332,784	1,841,493
Non-operating income		
Interest income	17,838	28,582
Dividend income	5,295	6,645
Insurance claim income	25,672	21,949
Foreign exchange gains	53,441	242,458
Trial products income	20,418	21,617
Other	96,645	80,425
Total non-operating income	219,311	401,678
Non-operating expenses		
Interest expenses	34,853	31,832
Other	28,592	53,470
Total non-operating expenses	63,446	85,303
Ordinary profit	1,488,649	2,157,867
Extraordinary income		
Subsidy income	800,000	-
Total extraordinary income	800,000	-
Profit before income taxes	2,288,649	2,157,867
Income taxes	734,285	658,927
Profit	1,554,363	1,498,939
Profit (loss) attributable to non-controlling interests	(3,363)	4,037
Profit attributable to owners of parent	1,557,727	1,494,902

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended July 31, 2025	Nine months ended July 31, 2026
Profit	1,554,363	1,498,939
Other comprehensive income		
Valuation difference on available-for-sale securities	15,164	55,931
Deferred gains or losses on hedges	3,625	4,270
Foreign currency translation adjustment	55,358	698,248
Remeasurements of defined benefit plans, net of tax	(94,996)	(135,082)
Total other comprehensive income	(20,847)	623,367
Comprehensive income	1,533,516	2,122,307
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,536,701	2,117,473
Comprehensive income attributable to non-controlling interests	(3,185)	4,834

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (November 1, 2024 to July 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments			Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Plastic products	Engineering products	Total		
Sales					
Japan	13,656,286	3,265,000	16,921,287	-	16,921,287
Asia	2,543,516	1,024,598	3,568,114	-	3,568,114
North America	1,271,157	3,107	1,274,264	-	1,274,264
South America	1,214,468	-	1,214,468	-	1,214,468
Europe	422,335	2,364	424,699	-	424,699
Oceania	631,289	-	631,289	-	631,289
Africa	8,222	1,724	9,947	-	9,947
Revenue generated from customer contracts	19,747,275	4,296,795	24,044,071	-	24,044,071
Other Earnings	-	-	-	-	-
Revenues from external customers	19,747,275	4,296,795	24,044,071	-	24,044,071
Transactions with other segments	-	427,312	427,312	(427,312)	-
Total	19,747,275	4,724,108	24,471,384	(427,312)	24,044,071
Segment Profit	1,060,849	271,934	1,332,784	-	1,332,784

Note: Segment profit is consistent with operating income in the quarterly consolidated statements of income.

II. The nine months of the current fiscal year (November 1, 2025 to July 31, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments			Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Plastic products	Engineering products	Total		
Sales					
Japan	14,898,016	2,969,586	17,867,602	-	17,867,602
Asia	2,452,712	526,081	2,978,794	-	2,978,794
North America	1,313,998	152,796	1,466,794	-	1,466,794
South America	1,707,398	-	1,707,398	-	1,707,398
Europe	438,746	1,188	439,935	-	439,935
Oceania	637,356	-	637,356	-	637,356
Africa	12,869	-	12,869	-	12,869
Revenue generated from customer contracts	21,461,098	3,649,653	25,110,751	-	25,110,751
Other Earnings	-	-	-	-	-
Revenues from external customers	21,461,098	3,649,653	25,110,751	-	25,110,751
Transactions with other segments	-	23,272	23,272	(23,272)	-
Total	21,461,098	3,672,925	25,134,023	(23,272)	25,110,751
Segment Profit	1,529,353	312,139	1,841,493	-	1,841,493

Note: Segment profit is consistent with operating income in the quarterly consolidated statements of income.