

November 6, 2025

Name of listed company:
Bandai Namco Holdings Inc.
Name of representative:
Yuji Asako,
President and Representative Director
(Code Number: 7832 TSE Prime Market)
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Notice Regarding Revisions to Consolidated Projections **for the Fiscal Year Ending March 31, 2026**

Bandai Namco Holdings Inc. (the “Company”) hereby announces that the Board of Directors decided today to revise the consolidated projections for the fiscal year ending March 31, 2026, which were announced on May 8, 2025, as described below.

1. Revisions to consolidated projections for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(¥ million)	(¥ million)	(¥ million)	(¥ million)	
Previous projections (A)	1,200,000	145,000	149,000	100,000	¥154.51
Revised projections (B)	1,250,000	165,000	172,000	120,000	¥185.38
Change in amount (B-A)	50,000	20,000	23,000	20,000	—
Change (%)	4.2	13.8	15.4	20.0	—
(Reference) Results for the previous fiscal year (The fiscal year ended March 31, 2025)	1,241,513	180,229	186,470	129,301	¥197.88

2. Reasons for revisions

In the six months ended September 30, 2025, the Company promoted the IP axis strategy, which aims to maximize IP value by taking advantage of the worldview and unique characteristics of its IP and through the provision of the optimal products and services to the optimal regions at the optimal times, in collaboration with each business. On the business side, in addition to the Toys and Hobby Business achieving business growth, the Amusement Business performed steadily. In the Digital Business and the Visual and Music Business, a different lineup of titles and products compared with the same period of the previous year has had an effect on the results. In efforts to promote IP, the Company was able to further expand the earnings for the *Gundam* series by leveraging

the synergy generated between and the buzz created from the latest video work *Mobile Suit Gundam GQuuuuuuX* and the *GUNDAM NEXT FUTURE PAVILION* exhibition at the Expo 2025 Osaka, Kansai, and the *Gundam* series related products and services. As a result, the actual results for the six months ended September 30, 2025 exceeded the projections announced on August 5, 2025.

For the consolidated projections for the fiscal year ending March 31, 2026, the projections announced on May 8, 2025 have been revised in light of the actual results for the six months ended September 30, 2025, along with the current trends of its businesses, and the marketing plans of the products and services in the third quarter onwards, etc.

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- This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

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