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Notice Regarding Revision of Earnings Forecasts and Dividend Forecasts

FURUYA METAL CO., LTD. (“Company”) hereby announces that, in light of recent business performance trends, we have revised our consolidated earnings forecasts and dividend forecasts announced on February 6, 2026, as detailed below.

1. Revision of earnings forecasts

Revisions of consolidated earnings forecasts for the full fiscal year ending June 30, 2026 (July 1, 2025 through June 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	88,000	16,500	16,000	11,000	447.29
Revised forecasts (B)	96,000	22,500	22,000	15,000	609.95
Change (B-A)	8,000	6,000	6,000	4,000	
Change (%)	9.1	36.4	37.5	36.4	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended June 30, 2025)	57,379	9,538	9,389	6,468	263.29

Reason for revision of earnings forecasts

Regarding our full-year earnings forecast, we expect sales of components for data center HDDs and semiconductor manufacturing equipment are expected to continue performing well, supported by solid demand trends in the information and communications, electronics, and semiconductor markets. Additionally, while the fine chemicals/recycling segment is showing signs of recovery, our efforts to build a resilient management structure that can withstand fluctuations in the precious metals market from the beginning of the fiscal year, along with better-than-expected outcomes in the supply chain support segment, are projected to achieve net sales exceeding our previously announced forecast and reaching record highs. Consequently, operating profit, ordinary profit, and net income attributable to shareholders of the parent company are also expected to hit new record highs. Considering these circumstances, we are revising our consolidated full-year earnings forecast for the fiscal year ending June 2026. Furthermore, based on the operational status of certain processes in the recovery and refining equipment, the Company plans to reassess the value of related assets and review the recovery and refining structure, including the possibility of

outsourcing. While the impact of these reviews has been factored into its earnings forecasts for the current fiscal year, it is due to temporary factors and will have a limited effect on the overall performance.

2. Dividend forecasts

	Annual dividends per share		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on February 6, 2026)		120.00	120.00
Revised forecasts		155.00	155.00
Actual results for the current fiscal year	0.00		
Actual results for the previous fiscal year (Fiscal year ended June 30, 2025)	0.00	96.00	96.00

Reason for revision of dividend forecasts

The Company positions the appropriate returns of profits to shareholders as an issue for management to address. While maintaining the continuation of stable dividends as its basic policy, emphasizing the payment of dividends based on performance trends, it has set a target payout ratio of 25% or above in its current Medium-term Management Plan.

Regarding the forecast for the fiscal year-end dividend per share, due to the upward revision of the forecast for net income attributable to owners of parent as described above, the Company plans to increase the forecast for ordinary dividends by 35 yen from the previous forecast to 155 yen.

(Note) The financial results forecasts and other forward-looking information in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ from these forecasts due to various factors.