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Notice Regarding Revision of Earnings Forecasts and Dividend Forecasts

FURUYA METAL CO., LTD. (“Company”) hereby announces that, in light of recent business performance trends, we have revised our consolidated earnings forecasts and dividend forecasts announced on November 6, 2025, as detailed below.

1. Revisions of earnings forecasts

Revision of consolidated earnings forecasts for the full fiscal year ending June 30, 2026 (July 1, 2025 through June 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	64,000	10,000	9,000	6,000	244.14
Revised forecasts (B)	88,000	16,500	16,000	11,000	447.29
Change (B-A)	24,000	6,500	7,000	5,000	
Change (%)	37.5	65.0	77.8	83.3	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended June 30, 2025)	57,379	9,538	9,389	6,468	263.29

Reason for revision of earnings forecasts

Regarding our full-year earnings forecast, we expect both the electronics and thin-film segments to continue performing well, driven primarily by strong demand for data centers and robust capital investment in the electronics and telecommunications markets. Additionally, our efforts to build a resilient management structure that can withstand fluctuations in the precious metals market, along with better-than-expected outcomes in the supply chain support segment, are projected to result in record-high sales. Consequently, operating profit, ordinary profit, and net income attributable to shareholders of the parent company are also expected to reach new record highs. Considering these circumstances, we are revising our consolidated full-year earnings forecast for the fiscal year ending June 2026.

2. Dividend forecasts

	Annual dividends per share		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on November 6, 2025)		Yen 75.00	Yen 75.00
Revised forecasts		120.00	120.00
Actual results for the current fiscal year	0.00		
Actual results for the previous fiscal year (Fiscal year ended June 30, 2025)	0.00	96.00	96.00

Reason for revision of dividend forecasts

The Company positions the appropriate returns of profits to shareholders as an issue for management to address. While continuation of stable dividends as its basic policy, emphasizing the payment of dividends based on performance trends, it has set a target payout ratio of 25% or above in its current Medium-term Management Plan.

Regarding the forecast for the fiscal year-end dividend per share, due to the upward revision of the forecast for net income attributable to owners of parent as described above, the Company plans to increase the forecast for ordinary dividends by 45 yen from the previous forecast to 120 yen.

(Note) The financial results forecasts and other forward-looking information in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ from these forecasts due to various factors.