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Notice Concerning Revisions to Financial Results Forecasts and Dividend Forecasts

FURUYA METAL CO., LTD. (“Company”) hereby announces that, in light of recent operating trends, a decision has been made to revise the consolidated financial results forecasts and dividend forecasts announced on August 7, 2025, as described below.

1. Revisions to financial forecasts

Revisions to consolidated financial results forecasts for the full fiscal year ending June 30, 2026 (July 1, 2025 through June 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	55,000	7,500	7,000	4,800	195.31
Revised forecasts (B)	64,000	10,000	9,000	6,000	244.14
Change (B-A)	9,000	2,500	2,000	1,200	
Change (%)	16.4	33.3	28.6	25.0	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended June 30, 2025)	57,379	9,538	9,389	6,468	263.29

Reason for revision of financial results forecasts

With regard to the financial results forecasts for the full fiscal year, the electronics and communications markets are showing a moderate recovery trend backed by strong capital investment, and the electronics and thin film segments are expected to perform steadily, driven mainly by data center demand. In addition, through balance sheet control, the Company is working to build a management structure that is strong in the face of changes in

market conditions, and performance in the supply chain support segment and other areas is expected to exceed forecasts. For these reasons, net sales are expected to reach a record high, with operating income, ordinary income, and net income attributable to owners of parent also expected to exceed forecasts. In light of these circumstances, the Company will revise its consolidated financial results for the full fiscal year ending June 30, 2026.

2. Dividend forecasts

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on August 7, 2025)		Yen 60.00	Yen 60.00
Revised forecasts		75.00	75.00
Actual results for the current fiscal year	0.00		
Actual results for the previous fiscal year (Fiscal year ended June 30, 2025)	0.00	96.00	96.00

Reason for revision of dividend forecasts

The Company positions the appropriate returns of profits to shareholders as an issue for management to address. While maintaining the continuation of stable dividends as its basic policy, emphasizing the payment of dividends based on performance trends, it has set a target payout ratio of 25% or above in its current Medium-term Management Plan.

With regard to the forecast for the fiscal-year end dividend per share, due to the upward revision of the forecast for net income attributable to owners of parent as described above, the Company plans to increase the forecast for ordinary dividends by 15 yen from the initial forecast to 75 yen.

(Note) The financial results forecasts and other forward-looking information in this document are based on information currently available to the Company and certain assumptions deemed to reasonable. Actual results may differ from these forecasts due to various factors.