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# TRANSACTION

July 29, 2025

FOR IMMEDIATE RELEASE

Company name: TRANSACTION Co., Ltd.  
Listing: Tokyo Stock Exchange Prime Market  
Securities code: 7818  
Representative: Satoshi Ishikawa, Chairman and Representative Director  
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## Notice Concerning Determination of Selling Price, etc.

TRANSACTION CO., LTD. (the “Company”) hereby announces that it has determined the selling price and other matters in relation to the secondary offering of shares of common stock of the Company which was resolved by the Board of Directors at its meeting held on July 22, 2025, as described below.

### 1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling price	¥2,507 per share
(2) Total amount of selling price	¥5,264,700,000
(3) Underwriting value	¥2,403.60 per share
(4) Total amount of underwriting value	¥5,047,560,000
(5) Delivery date	Tuesday, August 5, 2025

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

### 2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be sold	315,000 shares
(2) Selling price	¥2,507 per share
(3) Total amount of selling price	¥789,705,000
(4) Delivery date	Tuesday, August 5, 2025

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of common stock of the Company, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by the Company prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

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<Reference>

1. Calculation of Selling Price

(1) Calculation reference date and price	Tuesday, July 29, 2025	¥2,585
(2) Discount rate		3.02%

2. Greenshoe Option Exercise Period

From Tuesday, August 5, 2025 through Wednesday, August 27, 2025

3. Syndicate Cover Transaction Period

From Friday, August 1, 2025 through Wednesday, August 27, 2025

End

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