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(Stock Code: 7806)

March 11, 2025

To our shareholders:

**Tsuyoshi Matsushita**  
**President and Representative Director**  
**MTG Co., Ltd.**  
MTG HIKARI Bldg.,  
2-32 Honjindori, Nakamura-ku, Nagoya,  
Aichi

## **Notice of the Adjourned Meeting of the 29th Annual General Meeting of Shareholders**

We are pleased to announce the Adjourned Meeting of the 29th Annual General Meeting of Shareholders of MTG Co., Ltd. (the “Company”), which will be held as described below.

When convening the meeting, the Company takes measures for providing information that constitutes the content of reference documents for the adjourned meeting of shareholders, etc. (items for which measures for providing information in electronic format are to be taken) in electronic format, and posts this information on the following websites.

Please access either of these websites to review the information.

The Company’s website:

<https://www.mtg.gr.jp/ir/stock/meeting.html> (in Japanese)

Website for posted informational materials for the general meeting of shareholders:

<https://d.sokai.jp/7806/teiji/> (in Japanese)

Tokyo Stock Exchange (TSE) website:

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

(Access the TSE website by using the internet address shown above, enter “MTG” in “Issue name (company name)” or the Company’s securities code “7806” in “Code,” and click “Search.” Then, click “Basic information” and select “Documents for public inspection/PR information.” Under “Filed information available for public inspection,” click “Click here for access” under “[Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting].”)

When you attend the meeting, you are kindly requested to present the attendance card sent out with this notice at the reception.

Since the Adjourned Meeting will constitute a part of the 29<sup>th</sup> Annual General Meeting of Shareholders held on December 23, 2024, shareholders who are entitled to attend the Adjourned Meeting are the same as those who were entitled to exercise voting rights at the 29th Annual General Meeting of Shareholders.

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**1. Date and Time:** Monday, March 26, 2025, at 1:00 p.m. (JST)  
(Reception will open at 12:00 p.m.)

**2. Venue:** Zuiun, 2nd floor, Hotel Mielparque Nagoya  
3-16-16 Aoi, Higashi-ku, Nagoya, Aichi

**3. Purpose of the Meeting:**

**Matters to be reported**

1. Report on the Business Report, the Consolidated Financial Statements for the 29th fiscal year (from October 1, 2023 to September 30, 2024) and the results of the audit of the Consolidated Financial Statements by the financial auditor and the Audit and Supervisory Committee
2. Report on the Non-consolidated Financial Statements for the 29th fiscal year (from October 1, 2023 to September 30, 2024)

**Matter to be resolved**

**Proposal No. 4:** Election of Financial Auditor

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- Please note that no souvenirs will be provided to the shareholders attending the meeting.
- When you attend the meeting, you are kindly requested to present the attendance card sent out with this notice at the reception.
- For the meeting, we have delivered paper-based documents stating the items subject to measures for electronic provision to all shareholders, regardless of whether or not they have requested them. Among the items subject to measures for electronic provision, in accordance with the provisions of laws and regulations and Article 15 of the Articles of Incorporation of the Company, the following items are not provided in the paper-based documents delivered to shareholders. Accordingly, these documents are part of the documents included in the scope of audits by the Audit and Supervisory Committee and the financial auditor when they create their respective audit reports.

Business Report:	Status of Share Acquisition Rights, etc., Status of Financial Auditor and Systems to Ensure Appropriate Business Operations and Overview of Operational Status of Such Systems
Consolidated Financial Statements:	Consolidated Statements of Changes in Equity and Notes to Consolidated Financial Statements
Non-consolidated Financial Statements:	Non-consolidated Statements of Changes in Equity and Notes to Non-consolidated Financial Statements
- If revisions to the items subject to measures for electronic provision arise, a notice of the revisions and the details of the items before and after the revisions will be posted on the Company's aforementioned website, the website for posted informational materials for the general meeting of shareholders and the TSE website.

**Reference Documents for General Meeting of Shareholders**

<b>Proposal No. 4:</b>	<b>Election of Financial Auditor</b>
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PricewaterhouseCoopers Japan LLC, the Company’s financial auditor, will resign from its position at the conclusion of this meeting due to the expiration of its term of office. Therefore, based on the decision of the Audit and Supervisory Committee, the Company requests approval to appoint mc21 audit corporation as our new financial auditor.

The Audit and Supervisory Committee selected mc21 audit corporation as a candidate for the position of financial auditor because, in addition to the expectation of flexible audit from a new perspective, the Audit and Supervisory Committee considered the firm’s independence, quality control system, expertise, audit fees, and other factors as a whole and concluded that the firm was suitable.

The candidate for financial auditor is as follows:

(As of November 18, 2024)

Name	mc21 audit corporation	
Office location	Main office	7th floor, 12th Hase Bldg., 227 Takoyakushi-dori Karasuma Nishi-iru Hashibenkei-cho, Nakagyo-ku, Kyoto-shi, Kyoto
History	Established in August 2023	
Overview	Capital stock	¥12.70 million
	Number of employees	15 persons
	Certified public accountant	7 persons
	Persons who have passed the U.S. certified public accountant examination	1 person
	Certified information systems auditor	2 persons
	Other	5 persons
	Number of companies involved	3 companies