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February 6, 2026

## **Non-consolidated Financial Results for the Three Months Ended December 31, 2025 (Under Japanese GAAP)**



Company name: Colan Totte.Co.,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7792

URL: <https://colantotte.co.jp/>

Representative: Katsumi Komatsu, President and Representative Director

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### **1. Non-consolidated financial results for the three months ended December 31, 2025 (from October 1, 2025 to December 31, 2025)**

#### **(1) Non-consolidated operating results (cumulative)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended December 31, 2025	2,507	32.3	614	(1.5)	619	(3.8)	425	(19.0)
December 31, 2024	1,895	8.7	623	25.0	644	29.2	525	55.4
	Basic earnings per share		Diluted earnings per share					
Three months ended December 31, 2025	Yen		Yen					
	46.80		46.62					
December 31, 2024	57.97		57.56					

#### **(2) Non-consolidated financial position**

	Total assets		Net assets		Equity-to-asset ratio
	Millions of yen		Millions of yen		%
As of December 31, 2025	7,012		5,211		74.3
September 30, 2025	6,717		5,167		76.9

Reference: Equity

As of December 31, 2025:	¥	5,211 million
As of September 30, 2025:	¥	5,167 million

### **2. Cash dividends**

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended September 30, 2025	Yen -	Yen 0.00	Yen -	Yen 42.00	Yen 42.00
Fiscal year ending September 30, 2026	-				
Fiscal year ending September 30, 2026 (Forecast)		0.00	-	44.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Non-consolidated financial result forecasts for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending March 31, 2026	3,900	20.8	800	(15.4)	800	(16.8)	550	(26.1)	60.49
Full year	8,000	15.6	1,900	5.0	1,900	4.0	1,300	(2.1)	142.98

Note: Revisions to the financial result forecast most recently announced: None

**\* Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,092,100 shares
As of September 30, 2025	9,092,100 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	42 shares
As of September 30, 2025	42 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended December 31, 2025	9,092,058 shares
Three months ended December 31, 2024	9,060,518 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as at the date of publication of this document, and the Company does not in any way guarantee the achievement of the projections. In addition, actual results may differ significantly from these forecasts due to various factors. For preconditions for the financial results forecast and notes on the use thereof, etc., please refer to “1. Overview of Operating Results, etc. (3) Explanation of Financial Results Forecast and Other Forward-looking Information” on page 3.

(How to view supplementary materials for financial results)

Supplementary materials for the financial results will be disclosed today (February 6, 2026), using the Timely Disclosure network (TDnet).

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of September 30, 2025	As of December 31, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	2,180,025	1,784,739
Notes and accounts receivable - trade	679,850	1,274,142
Electronically recorded monetary claims - operating	243,940	254,986
Finished goods	875,744	943,801
Work in process	300,067	242,277
Raw materials and supplies	447,647	425,290
Other	99,719	106,989
Allowance for doubtful accounts	(831)	(1,070)
<b>Total current assets</b>	<b>4,826,164</b>	<b>5,031,157</b>
<b>Non-current assets</b>		
Property, plant and equipment		
Land	730,955	730,955
Other, net	636,474	747,657
<b>Total property, plant and equipment</b>	<b>1,367,430</b>	<b>1,478,613</b>
Intangible assets	29,860	27,680
Investments and other assets		
Investments and other assets	494,286	475,911
Allowance for doubtful accounts	(731)	(731)
<b>Total investment and other assets</b>	<b>493,554</b>	<b>475,179</b>
<b>Total non-current assets</b>	<b>1,890,845</b>	<b>1,981,473</b>
<b>Total assets</b>	<b>6,717,010</b>	<b>7,012,631</b>

(Thousands of yen)

	As of September 30, 2025	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Electronically recorded obligations - operating	162,608	384,819
Accounts payable - trade	274,813	233,157
Income taxes payable	351,389	177,596
Provision for bonuses	85,895	25,845
Provision for product warranties	10,177	11,022
Provision for shareholder benefit program	46,874	20,664
Provision for coupon certificates	6,507	8,884
Other	589,028	913,180
<b>Total current liabilities</b>	<b>1,527,296</b>	<b>1,775,171</b>
<b>Non-current liabilities</b>		
Lease liabilities	9,667	8,858
Asset retirement obligations	12,225	17,284
<b>Total non-current liabilities</b>	<b>21,893</b>	<b>26,143</b>
<b>Total liabilities</b>	<b>1,549,189</b>	<b>1,801,314</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	489,269	489,269
Capital surplus	479,269	479,269
Retained earnings	4,202,095	4,245,756
Treasury shares	(29)	(29)
<b>Total shareholders' equity</b>	<b>5,170,603</b>	<b>5,214,265</b>
<b>Valuation and translation adjustments</b>		
Valuation difference on available-for-sale securities	(2,782)	(2,949)
<b>Total valuation and translation adjustments</b>	<b>(2,782)</b>	<b>(2,949)</b>
<b>Total net assets</b>	<b>5,167,820</b>	<b>5,211,316</b>
<b>Total liabilities and net assets</b>	<b>6,717,010</b>	<b>7,012,631</b>

Quarterly Non-consolidated Statement of Income  
For the Three-Month Period

(Thousands of yen)

	For the three months ended December 31, 2024	For the three months ended December 31, 2025
Net sales	1,895,561	2,507,187
Cost of sales	639,934	816,357
<b>Gross profit</b>	<b>1,255,627</b>	<b>1,690,830</b>
Selling, general and administrative expenses	632,240	1,076,679
<b>Operating profit</b>	<b>623,386</b>	<b>614,151</b>
Non-operating income		
Interest income	475	476
Foreign exchange gains	10,329	5,081
Settlement income	10,000	-
Other	346	239
<b>Total non-operating income</b>	<b>21,150</b>	<b>5,797</b>
Ordinary profit	644,537	619,948
Profit before income taxes	644,537	619,948
Income taxes - current	145,601	163,173
Income taxes - deferred	(26,310)	31,247
Total income taxes	119,290	194,420
<b>Profit</b>	<b>525,246</b>	<b>425,528</b>