

Translation

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Summary of Non-Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

July 31, 2025

Company name: DAIKEN MEDICAL CO., LTD.
 Stock exchange listing: Tokyo
 Stock code: 7775 URL <https://daiken-iki.co.jp>
 Representative: President Keiichi Yamada
 Vice President, Chief of Headquarters
 Inquiries: Business Administration Division Masayuki Yamada TEL 06-6231-9917
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Non-consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Non-consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	2,497	4.3	281	(29.0)	282	(29.1)	215	(25.6)
Three months ended June 30, 2024	2,395	1.4	397	17.1	398	16.4	289	18.3

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2025	7.50		—	
Three months ended June 30, 2024	10.08		—	

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	10,936	7,329	66.7
As of March 31, 2025	11,181	7,515	66.9

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	—	9.00	—	14.00	23.00
Year ending March 31, 2026	—	—	—	—	—
Year ending March 31, 2026 (Forecast)	—	9.00	—	11.00	20.00

3. Forecast of non-consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	5,120	4.2	460	(45.0)	455	(45.6)	320	(47.4)	11.14
Full year	10,500	5.5	1,010	(33.2)	1,000	(33.8)	700	(36.2)	24.37

4. Notes

(1) Application of special accounting methods for preparing quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	⋮	31,840,000 shares	As of March 31, 2025	⋮	31,840,000 shares
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Number of treasury shares at the end of the period

As of June 30, 2025	⋮	3,111,563 shares	As of March 31, 2025	⋮	3,111,563 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	⋮	28,728,437 shares	Three months ended June 30, 2024	⋮	28,728,437 shares
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Quarterly non-consolidated financial statements
Non-consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	2,995,993	2,498,879
Notes and accounts receivable - trade	1,177,711	1,212,672
Electronically recorded monetary claims - operating	1,293,656	1,293,504
Finished goods	914,556	1,030,742
Work in process	102,094	94,668
Raw materials	413,414	419,661
Other	87,682	117,126
Allowance for doubtful accounts	(94)	(94)
Total current assets	6,985,015	6,667,160
Non-current assets		
Property, plant and equipment		
Buildings, net	1,706,701	1,684,414
Land	1,703,670	1,703,670
Other, net	520,864	618,048
Total property, plant and equipment	3,931,237	4,006,133
Intangible assets	12,888	12,202
Investments and other assets		
Deferred tax assets	183,525	183,525
Other	93,063	92,512
Allowance for doubtful accounts	(24,650)	(24,650)
Total investments and other assets	251,937	251,386
Total non-current assets	4,196,063	4,269,723
Total assets	11,181,079	10,936,883

	(Thousands of yen)	
	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	542,868	588,764
Electronically recorded obligations - operating	510,186	629,017
Short-term borrowings	720,000	620,000
Current portion of long-term borrowings	480,033	450,036
Income taxes payable	198,032	77,264
Accrued expenses	69,930	158,746
Other	308,933	330,423
Total current liabilities	2,829,984	2,854,252
Non-current liabilities		
Long-term borrowings	818,390	725,894
Other	16,717	27,435
Total non-current liabilities	835,107	753,329
Total liabilities	3,665,091	3,607,581
Net assets		
Shareholders' equity		
Share capital	495,875	495,875
Capital surplus	400,875	400,875
Retained earnings	8,414,446	8,227,760
Treasury shares	(1,826,584)	(1,826,584)
Total shareholders' equity	7,484,611	7,297,926
Share acquisition rights	31,375	31,375
Total net assets	7,515,987	7,329,301
Total liabilities and net assets	11,181,079	10,936,883

Non-consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	2,395,543	2,497,472
Cost of sales	1,381,858	1,541,934
Gross profit	1,013,684	955,538
Selling, general and administrative expenses	616,550	673,666
Operating profit	397,134	281,871
Non-operating income		
Commission income	265	277
Compensation income	343	–
Insurance claim income	1,188	712
Foreign exchange gains	93	1,314
Gain on forfeiture of unclaimed dividends	481	333
Miscellaneous income	157	399
Total non-operating income	2,529	3,037
Non-operating expenses		
Interest expenses	1,561	2,827
Other	–	5
Total non-operating expenses	1,561	2,833
Ordinary profit	398,102	282,076
Extraordinary losses		
Loss on retirement of non-current assets	97	0
Total extraordinary losses	97	0
Profit before income taxes	398,005	282,076
Income taxes	108,453	66,563
Profit	289,552	215,512