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August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Japanese GAAP)

Company name: A&D HOLON Holdings Company, Limited
Listing: Tokyo Stock Exchange
Securities code: 7745
URL: https://andholon.com/en/
Representative: Yasunobu Morishima, President & CEO
Inquiries: Koji Takahashi, Director and Senior Executive Officer
Telephone: +81-48-593-1590
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to parent company shareholders	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	14,382	(1.2)	622	(53.2)	784	(45.3)	432	(45.6)
June 30, 2025	14,555	4.6	1,332	33.6	1,432	24.8	795	146.4

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,099 million [7.0%]
For the three months ended June 30, 2025: ¥1,027 million [(43.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	15.80	15.79
June 30, 2025	29.08	29.05

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	74,252	49,844	67.0
March 31, 2026	75,277	49,577	65.7

Reference: Equity
As of June 30, 2026: ¥49,738 million
As of March 31, 2026: ¥49,480 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	30.00	55.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period, or corresponding quarter of previous year.)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to parent company shareholders		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
2nd quarter (cumulative)	28,000	(7.8)	800	(74.7)	750	(77.5)	400	(76.5)	14.61
Full year	68,000	(1.9)	7,000	(24.0)	6,900	(27.1)	4,500	(24.0)	164.31

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: 0 companies (-)

Excluded: 0 companies (-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	27,845,208 shares
As of March 31, 2026	27,845,208 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	457,947 shares
As of March 31, 2026	457,887 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	27,387,311 shares
Three months ended June 30, 2025	27,373,761 shares

Note: The number of treasury shares at the end of the period and treasury shares which have been eliminated when calculating the average number of shares outstanding during the period include the Company’s shares held by Custody Bank of Japan, Ltd. (Trust E Account) as trust properties of the stock benefit trust system.

* Review of attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements in this document, including financial results forecasts, are based on information available and certain assumptions deemed reasonable by the Company at present, and the Company does not guarantee their achievement. Actual business results, etc., may differ significantly due to various factors.

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1. Overview of Business Results, etc.

(1) Overview of Business Results for the Period Under Review

A&D Company, Limited (the "Subsidiary"), a consolidated subsidiary of A&D HOLON Holdings Company, Limited (the "Company"), received an administrative disposition from the Ministry of Economy, Trade and Industry on July 14, 2026, regarding the revocation of its designation as a designated verification organization.

The administrative disposition applies to the verification services for specified measuring instruments that the Subsidiary performed as a designated verification organization. The manufacturing and sale of the relevant products by the Group will continue as before. In addition, the impact of this matter on the Group's consolidated financial results is currently expected to be immaterial.

The Company and the Subsidiary sincerely apologize for the considerable inconvenience and concern caused to the customers, shareholders, and other related parties because of this situation.

The Company and the Subsidiary take this administrative disposition very seriously and will ensure the implementation of necessary corrective measures, while thoroughly enforcing legal compliance and further strengthening internal controls and governance, making every effort to prevent recurrence and restore trust.

During the three months ended June 30, 2026, although the global economy remained resilient, supported by moves toward monetary easing in major countries, there is still a strong sense of uncertainty concerning the future due to factors such as the rising geopolitical tensions in the Middle East and the prolonged Ukraine conflict, in addition to the uncertainty surrounding US trade policy and the slowdown in China's economic growth.

Given these circumstances, and in light of changes in the business environment, the Company has revised its current Medium-term Business Plan covering fiscal years 2025 through 2027, and has begun engaging in its business activities for the plan's second year.

In the Semiconductor-related Business, although the medium-term trend of expanding demand remains unchanged, the current phase of demand adjustment within the Company's business domain has continued into this fiscal year. Given that a recovery will take some time, the segment recorded a significant decline in sales and an operating loss. The Measuring and Weighing Equipment Business posted increased sales and profit, as strong performance in Japan and Asia offset sluggish demand in the Americas. The Medical and Healthcare Equipment Business saw increased sales and profit, supported by strong overseas demand and favorable exchange rates.

As a result, net sales for the three months ended June 30, 2026, were 14,382 million yen (down 1.2% year on year), operating profit was 622 million yen (down 53.2% year on year), ordinary profit was 784 million yen (down 45.3% year on year), and net profit attributable to parent company shareholders was 432 million yen (down 45.6% year on year).

Business results by segment are as follows.

1) Semiconductor-related Business

Demand adjustment in the Company's business domain continued, and the Company had anticipated from the outset that demand recovery would take time. Under these circumstances, net sales decreased significantly due to the limited number of projects that resulted in revenue recognition during the first quarter. In addition, the segment recorded an operating loss, as the significant decline in sales prevented the absorption of fixed costs. Meanwhile, as new projects in overseas markets continue to take shape and inquiry trends have recently begun to improve, signs of a future recovery in demand are gradually becoming apparent.

As a result, net sales in the Semiconductor-related Business were 897 million yen (down 68.9% year on year) and operating loss was 122 million yen (operating profit of 1,004 million yen for the same period of the previous year).

2) Measuring and Weighing Equipment Business

In Japan, sales increased due to strong demand for weighing equipment, as well as the contribution of major contracts for MCS equipment (formerly DSP equipment).* On the profit side, the segment recorded a profit in the first quarter by increasing sales while keeping expenses under control.

In the Americas, although demand for both weighing equipment and MCS equipment was sluggish, sales increased after converting to yen because of the impact of currency exchange. On the profit side, in addition to sluggish sales, the impact of tariff burdens on weighing equipment and rising SG&A expenses weighed on profitability, leading to a widening operating loss.

In Asia and Oceania, weighing equipment sales were robust, primarily in India and Taiwan, resulting in increased sales and profit.

As a result, net sales in the Measuring and Weighing Equipment Business were 6,779 million yen (up 8.8% year on year) and operating profit was 170 million yen (up 201.9% year on year).

* The product line formerly known as "DSP equipment" has been renamed "MCS equipment" (MCS: Measurement Control Simulation).

3) Medical and Healthcare Equipment Business

In Japan, both sales and profit increased, driven by strong demand for blood pressure monitors for home use supplied to major customers and blood pressure monitors for medical use, as well as improved productivity associated with higher shipment volumes of products for overseas markets.

In the Americas, sales increased due to strong demand for products supplied to major customers in both the medical and healthcare equipment categories, with sales also supported by products for digital health applications. On the other hand, operating loss widened due to the significant impact of tariffs and increased costs associated with intensified sales activities.

In Europe, demand remained at the same level as the previous year. However, sales, when converted to yen, increased significantly due to changes in distribution channels from Japan and the impact of exchange rates. On the profit side, profitability was restored due to factors such as sales price adjustments in local markets and the impact of exchange rates.

As a result, net sales in the Medical and Healthcare Equipment Business were 6,705 million yen (up 23.3% year on year) and operating profit was 1,134 million yen (up 86.4% year on year).

(2) Overview of Financial Position for the Period Under Review

(Assets, liabilities and net assets)

Total assets as of June 30, 2026 were 74,252 million yen, a decrease of 1,024 million yen compared to the end of the previous fiscal year. This was mainly due to a decrease in current assets of 945 million yen, resulting from factors such as a decrease in accounts receivable, as well as a decrease in non-current assets of 79 million yen due to a reduction of deferred tax assets and other factors.

Total liabilities as of June 30, 2026, were 24,407 million yen, a decrease of 1,292 million yen compared to the end of the previous fiscal year. This was primarily due to an increase of 142 million yen in non-current liabilities owing to such factors as an increase in lease liabilities, etc., offset by a decrease in current liabilities of 1,434 million yen due to a reduction of income taxes payable, provision for bonuses, and other factors.

Net assets as of June 30, 2026 were 49,844 million yen, an increase of 267 million yen compared to the end of the previous fiscal year. This was driven by an increase of 656 million yen in accumulated other comprehensive income, which is due to an increase in foreign currency translation adjustment.

(3) Consolidated Financial Results Forecast and Other Forward-looking Information

There are no changes from the consolidated financial results forecast announced on May 13, 2026.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	13,758	14,641
Notes and accounts receivable - trade, and contract assets	19,086	15,053
Merchandise and finished goods	11,153	11,980
Work in process	3,867	4,920
Raw materials and supplies	5,755	5,594
Other	1,820	2,281
Allowance for doubtful accounts	(148)	(123)
Total current assets	55,292	54,347
Non-current assets		
Property, plant and equipment		
Land	5,886	5,890
Other, net	8,719	8,872
Total property, plant and equipment	14,606	14,763
Intangible assets		
Goodwill	146	140
Other	1,396	1,413
Total intangible assets	1,543	1,554
Investments and other assets	3,835	3,587
Total non-current assets	19,984	19,904
Total assets	75,277	74,252
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,500	3,672
Short-term borrowings	10,447	11,438
Long-term borrowings to be repaid within one year	1,194	198
Income taxes payable	1,206	87
Provision for bonuses	1,448	867
Provision for product warranties	283	295
Provision for loss related to Measurement Act	419	258
Other	4,648	4,895
Total current liabilities	23,149	21,714
Non-current liabilities		
Long-term borrowings	174	131
Provision for product warranties	29	42
Retirement benefit liability	1,101	1,123
Provision for share awards for directors (and other officers)	259	273
Other	984	1,121
Total non-current liabilities	2,550	2,693
Total liabilities	25,700	24,407

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	6,388	6,388
Capital surplus	8,345	8,345
Retained earnings	33,507	33,108
Treasury shares	(432)	(432)
Total shareholders' equity	47,809	47,410
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	62	70
Foreign currency translation adjustment	1,059	1,726
Remeasurements of defined benefit plans	549	530
Total accumulated other comprehensive income	1,671	2,327
Non-controlling interests	96	106
Total net assets	49,577	49,844
Total liabilities and net assets	75,277	74,252

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended June 30

(Unit: Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	14,555	14,382
Cost of sales	7,962	7,859
Gross profit	6,592	6,523
Selling, general and administrative expenses	5,260	5,900
Operating profit	1,332	622
Non-operating income		
Interest income	154	180
Foreign exchange gains	10	—
Rental income from land and buildings	15	15
Other	12	54
Total non-operating income	193	249
Non-operating expenses		
Interest expenses	77	74
Foreign exchange losses	—	5
Other	15	8
Total non-operating expenses	92	88
Ordinary profit	1,432	784
Extraordinary income		
Gain on sale of non-current assets	2	1
Total extraordinary income	2	1
Extraordinary losses		
Loss due to embezzlement	—	28
Loss on sale of non-current assets	0	0
Loss on retirement of non-current assets	4	12
Loss on valuation of investment securities	0	—
Total extraordinary losses	5	41
Net profit before taxes	1,429	743
Income taxes - current	237	6
Income taxes - deferred	389	296
Total income taxes	627	303
Net profit	802	440
Net profit attributable to non-controlling interests	6	7
Net profit attributable to parent company shareholders	795	432

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended June 30

(Unit: Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net profit	802	440
Other comprehensive income		
Valuation difference on available-for-sale securities	3	7
Foreign currency translation adjustment	226	669
Remeasurements of defined benefit plans, net of tax	(5)	(18)
Total other comprehensive income	224	658
Comprehensive income	1,027	1,099
(Breakdown)		
Comprehensive income attributable to owners of parent	1,012	1,089
Comprehensive income attributable to non-controlling interests	15	10

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on accounting treatment specific to the preparation of quarterly consolidated financial statements)

	For the three months ended June 30, 2026
Calculation of tax expenses	Tax expenses for certain consolidated subsidiaries are calculated by reasonably estimating the effective tax rate after tax effect accounting to be applied to profit before taxes for the fiscal year, which includes the first quarter, and multiplying profit before taxes by the estimated effective tax rate.

(Notes on segment information, etc.)

[Segment information]

I. For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1. Information on net sales and profit (loss) by reportable segment

(Unit: Millions of yen)

	Semiconductor-related Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	2,888	-	-	-	2,888
Inter-segment net sales or transfers	-	-	-	-	-
Total	2,888	-	-	-	2,888
Segment profit (loss)	1,004	-	-	-	1,004

	Measuring and Weighing Equipment Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	3,556	1,095	139	1,438	6,229
Inter-segment net sales or transfers	912	19	-	784	1,717
Total	4,469	1,115	139	2,223	7,947
Segment profit (loss)	(52)	(47)	(7)	163	56

	Medical and Healthcare Equipment Business					Adjustment (Note 1)	Consolidated amount (Note 2)
	Japan	Americas	Europe	Asia and Oceania	Total		
Net sales							
Net sales to outside customers	936	2,442	1,905	152	5,436	-	14,555
Inter-segment net sales or transfers	2,936	1	-	1,731	4,669	(6,386)	-
Total	3,872	2,444	1,905	1,883	10,106	(6,386)	14,555
Segment profit (loss)	702	(3)	(139)	49	608	(338)	1,332

Note 1: The adjustment of ¥(338) million in segment profit (loss) includes corporate expenses of ¥(473) million not allocated to reportable segments and an adjustment of ¥145 million for unrealized profit on inventories arising from transactions between reportable segments. Corporate expenses are primarily general and administrative expenses for management departments.

2. Segment profit (loss) is reconciled to operating profit in the Quarterly Consolidated Statements of Income.

2. Information on impairment loss or goodwill, etc., for non-current assets by reportable segment

Not applicable.

II. For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

1. Information on net sales and profit (loss) by reportable segment

(Unit: Millions of yen)

	Semiconductor-related Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	845	40	-	11	897
Inter-segment net sales or transfers	32	-	-	-	32
Total	878	40	-	11	930
Segment profit (loss)	(139)	13	-	3	(122)

	Measuring and Weighing Equipment Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	3,816	1,137	175	1,649	6,779
Inter-segment net sales or transfers	722	21	-	905	1,649
Total	4,539	1,159	175	2,554	8,428
Segment profit (loss)	112	(183)	33	206	170

	Medical and Healthcare Equipment Business					Adjustment (Note 1)	Consolidated amount (Note 2)
	Japan	Americas	Europe	Asia and Oceania	Total		
Net sales							
Net sales to outside customers	1,083	3,096	2,340	185	6,705	-	14,382
Inter-segment net sales or transfers	3,704	1	0	2,343	6,050	(7,731)	-
Total	4,788	3,097	2,341	2,528	12,755	(7,731)	14,382
Segment profit (loss)	1,026	(26)	71	63	1,134	(559)	622

Note 1: The adjustment of ¥(559) million in segment profit (loss) includes corporate expenses of ¥(564) million not allocated to reportable segments and ¥(7) million in elimination of unrealized profit on inventories in transactions between reportable segments. Corporate expenses are primarily general and administrative expenses for management departments.

2. Segment profit (loss) is reconciled to operating profit in the Quarterly Consolidated Statements of Income.

2. Information on impairment loss or goodwill, etc., for non-current assets by reportable segment

Not applicable.

(Notes in the case of significant changes in shareholders' equity)

Not applicable.

(Notes on going concern assumption)

Not applicable.

(Notes on quarterly consolidated statement of cash flows)

The Company has not prepared a quarterly consolidated statement of cash flows for the three months ended June 30, 2026. Further, depreciation (including depreciation related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30 are as follows.

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	¥459 million	¥509 million
Amortization of goodwill	3	8