November 7, 2025
A&D HOLON Holdings Company, Limited
Securities Code : 7745

Financial Results for the Six Months
Ended September 30, 2025 (Interim Results)

Briefing Materials

- **H1 performance in line with forecast for both net sales and operating profit**
- **Operating profit lower YoY due to changes in product mix and SG&A expenses**

Overall Performance Summary

Net Sales：¥30.4 billion, nearly flat YoY, achieving 101.3% of the H1 forecast

Operating Profit：¥3.2 billion, down 3.6% YoY, achieving 116.9% of the H1 forecast

Impact of ¥552 million extraordinary loss recorded as corrective action costs for the Measurement Act violations on Net Profit Before Tax

（Unit: Million yen）	H1 FYE Mar 2025	Rate	H1 FYE Mar 2026	Rate	Var	YoY	（Reference） H1 Forecast	Achievement Rate
Net sales	30,375	—	**30,381**	—	+6	+0.02%	30,000	101.3%
Cost of Sales	16,610	54.7%	**16,671**	54.9%	+60	+0.4%	—	—
Gross Profit	13,764	45.3%	**13,710**	45.1%	-54	-0.4%	—	—
SG&A Expenses	10,491	34.5%	**10,553**	34.7%	+62	+0.6%	—	—
Operating Profit	3,273	10.8%	**3,156**	10.4%	-116	-3.6%	2,700	116.9%
Ordinary Profit	3,184	10.5%	**3,330**	11.0%	+145	+4.6%	2,600	128.1%
Net Profit Before Tax	3,179	10.5%	**2,774**	9.1%	-405	-12.7%	—	—
Interim Net Profit	1,769	5.8%	**1,704**	5.6%	-65	-3.7%	1,800	94.7%
Basic Earnings Per Share （JPY）	64.38	—	**62.25**	—	-2.13	—	65.76	—

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Summary of Business Performance by Segment

Semiconductor-related Business: Amid an ongoing adjustment phase in current demand, sales decreased due to the postponement of some projects to the second half of the fiscal year. Profit also declined, reflecting a reduction in gross profit caused by changes in the product mix and ongoing R&D investment for new product .

Measuring and Weighing Equipment Business: In addition to firm demand for weighing equipment in each region, we were able to partially offset the impact of increased costs associated with strengthened sales activities through initiatives to improve profit margins, resulting in higher sales and profits.

Medical and Healthcare Equipment Business: Sales remained nearly flat due to significant fluctuations in demand conditions by customer and region. Profit decreased, primarily due to higher costs from intensified sales activities and the impact of U.S. tariffs.

(Unit: Million yen)	H1 FYE Mar 2025	H1 FYE Mar 2026	YoY	(Reference) Forecast	(Reference) Achievement Rate
Net sales	**30,375**	**30,381**	**+0.02%**	**70,000**	**43.4%**
Semiconductor-related	5,414	5,075	-6.3%	10,700	47.4%
Measuring and Weighing Equipment	13,267	13,505	+1.8%	33,300	40.6%
Medical and Healthcare Equipment	11,693	11,800	+0.9%	26,000	45.4%
Operating Profit	**3,273**	**3,156**	**-3.6%**	**9,500**	**33.2%**
Semiconductor-related	1,814	1,570	-13.5%	3,450	45.5%
Measuring and Weighing Equipment	543	679	+25.1%	3,500	19.4%
Medical and Healthcare Equipment	2,134	1,706	-20.1%	4,400	38.8%

Note: Operating profit for each business segment does not include company-wide expenses or intersegment transaction adjustments (-1,218 million yen for H1 FYE Mar 2025 and -799 million yen for H1 FYE Mar 2026).

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Full-Year Forecast for FYE March 31, 2026 (No changes)

- We expect net sales of ¥70.0 billion, up 4.3% year-on-year, and operating profit of ¥9.5 billion, up 7.8% year-on-year.
- In the Semiconductor-related Business, we will focus on strengthening our structure for further growth by promoting new product development and enhancing sales capabilities.
- In the Measuring and Weighing Equipment Business and Medical and Healthcare Equipment Business, we aim to expand performance through the promotion of new product development and reinforcement of global sales and service operations.
- Although the impact of U.S. tariffs and other factors is anticipated, we will strive to achieve the full-year plan based on the Medium-term Business Plan (FY2025–FY2027).

(Unit: Million yen)	FYE Mar 2025 Results	FYE Mar 2026 Forecast	Rate of Change	(Reference) H1 FYE Mar 2026 Results	(Reference) Achievement Rate
Net Sales	67,083	**70,000**	**+4.3%**	30,381	43.4%
Operating Profit	8,813	**9,500**	**+7.8%**	3,156	33.2%
Ordinary Profit	8,954	**9,400**	**+5.0%**	3,330	35.4%
Net Profit Attributable to Parent Company Shareholders	6,468	**6,500**	**+0.5%**	1,704	26.2%
Basic Earnings Per Share（JPY）	235.63	**237.45**	**—**	62.25	—

Note that these outlooks assume an exchange rate of USD 1 = JPY 140.00 and RUB 1 = JPY 1.60.

Notice of FY ending March 2026 H1 Financial Results Briefing
A financial results briefing for institutional investors and analysts will be held on Thursday, November 27, 2025, from 15:30 JST.
If you wish to attend, please contact us at the email address below.
(Note that the briefing will be conducted in Japanese only. No interpretation or translation will be provided.)
E-mail: contact@irpartners.co.jp