

The logo for AND, consisting of the letters 'A', 'N', and 'D' in a bold, blue, sans-serif font.The logo for HOLON, consisting of the letters 'H', 'O', 'L', 'O', 'N' in a blue, outlined, sans-serif font.

A&D HOLON Holdings

**Briefing Materials: Financial Results for the
Three Months Ended June 30, 2025**

A&D HOLON Holdings Company, Limited

Securities Code: 7745

<Caution>

Statements regarding forecasts contained in this document are based on judgments made in accordance with information currently available and are subject to change due to future economic trends and new technological developments in Japan and around the world.

Therefore, the Company does not guarantee the accuracy of said statements.

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Results Overview for the Three Months Ended June 30, 2025

Summary of the Period

Sales and profit both continued to increase year-on-year, led by Measuring and Weighing Equipment Business.

Net Sales

14.6 Billion yen

YoY
+4.6%

OP

1.3 Billion yen

YoY
+33.6%

- Semiconductor-related Business: Sales grew due to the delivery period of the order backlog, while profit fell because of ongoing investments in new product development.
- Measuring & Weighing Equipment Business: Sales and profit rose on steady demand for weighing and DSP equipment.
- Medical & Healthcare Equipment Business: Profit declined due to higher costs for market share maintenance and U.S. tariffs.

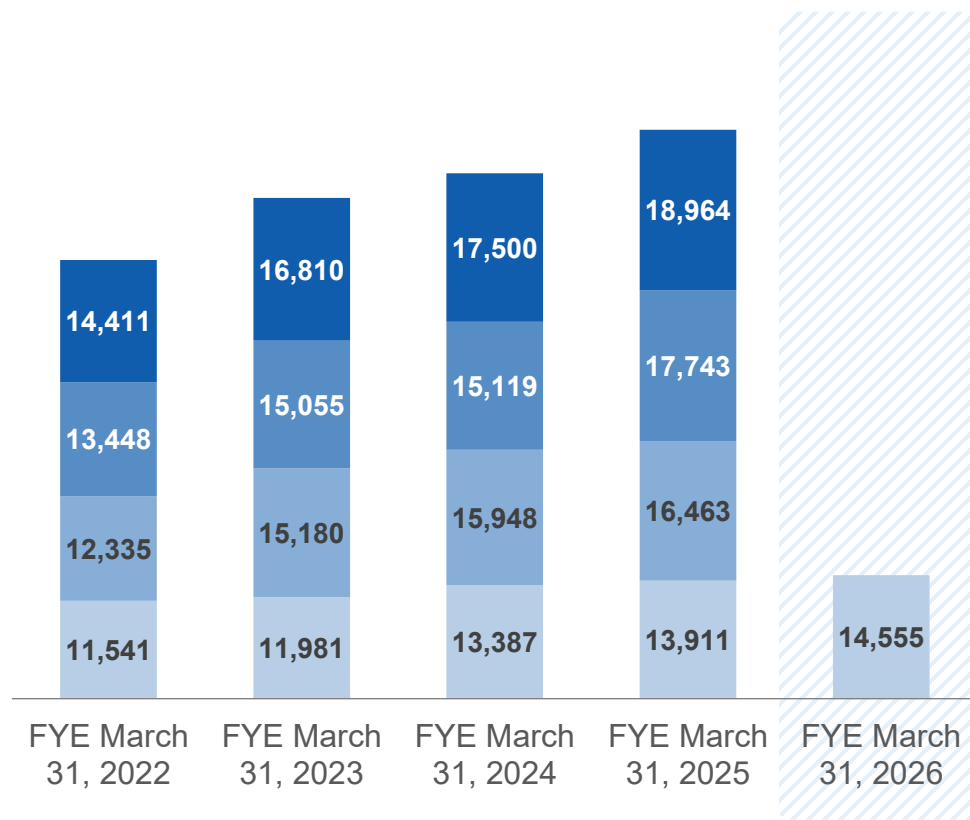
Q1 of FYE 2025			Q1 of FYE 2026		Change	YoY	(Reference)	
(Unit: Million yen)		Percentage		Percentage			Initial forecast	Achievement rate
Net sales	13,911	—	14,555	—	643	+4.6%	70,000	20.8%
Cost of sales	7,767	55.8%	7,962	54.7%	194	+2.5%	—	—
Gross profit	6,143	44.2%	6,592	45.3%	448	+7.3%	—	—
SG&A expenses	5,147	37.0%	5,260	36.1%	113	+2.2%	—	—
Operating profit	996	7.2%	1,332	9.2%	335	+33.6%	9,500	14.0%
Ordinary profit	1,148	8.3%	1,432	9.8%	284	+24.8%	9,400	15.2%
Net profit before taxes	1,147	8.3%	1,429	9.8%	282	+24.6%	—	—
Net profit attributable to shareholders of parent company	323	2.3%	795	5.5%	472	+146.4%	6,500	12.2%
EPS (yen)	11.75	—	29.08	—	17.33	—	237.45	—

Net Sales and Operating Profit by Quarter

Achieved record-high net sales and operating profit in first quarter.

Net sales

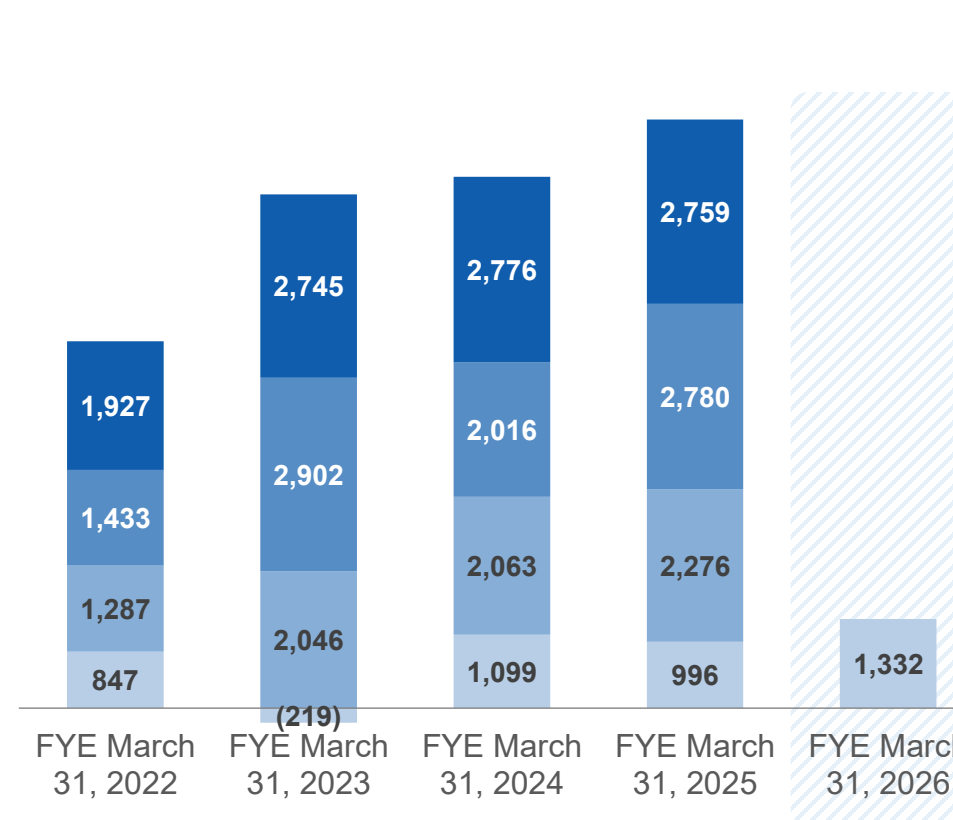
FYE March 31, 2022	FYE March 31, 2023	FYE March 31, 2024	FYE March 31, 2025	FYE March 31, 2026
51,736	59,028	61,955	67,083	70,000
■ Q1 ■ Q2 ■ Q3 ■ Q4				



Operating profit

(Unit: Million yen)

FYE March 31, 2022	FYE March 31, 2023	FYE March 31, 2024	FYE March 31, 2025	FYE March 31, 2026
5,496	7,475	7,955	8,813	9,500
■ Q1 ■ Q2 ■ Q3 ■ Q4				



Results by Segment

Semiconductor-related Business

- Demand has begun to stabilize, with operations transitioning to a phase focused on fulfilling existing order backlogs.
- Profit has been decreased by increased costs associated with the development of next-generation equipment.

	(Unit: Million yen)	Q1 of FYE 2025	Q1 of FYE 2026	YoY
Net Sales		2,731	2,888	+5.8%
Operating Profit ¹		1,071	1,004	-6.2%
Order Backlog ²		11,373	7,523	-33.9%

Measuring and Weighing Equipment Business

- Sales increased in Japan, contributed by special demand for weighing equipment, while ongoing efforts to improve profit margins remained effective.
- Sales increased in the Americas due to steady demand for weighing equipment and DSP equipment, and sales growth in China also contributed to overall revenue growth, leading to a turnaround to operating profit.

	(Unit: Million yen)	Q1 of FYE 2025	Q1 of FYE 2026	YoY
Net Sales		5,771	6,229	+7.9%
Measuring Equipment		4,750	5,030	+5.9%
DSP Equipment		1,021	1,199	+17.4%
Operating Profit ¹		-49	56	-
Order Backlog ²		7,131	6,780	-4.9%

Medical and Home Healthcare Equipment Business

- While there were growing disparities in demand per customer and region, sales remained nearly even with the previous year.
- Profit decreased due to increased costs related to maintaining market share in Europe and tariffs in the U.S.

	(Unit: Million yen)	Q1 of FYE 2025	Q1 of FYE 2026	YoY
Net Sales		5,408	5,436	+0.5%
Medical Equipment		1,087	1,011	-7.0%
Home Healthcare Equipment		4,321	4,425	+2.4%
Operating Profit ¹		661	608	-8.0%
Order Backlog ²		532	469	-11.8%

¹ Segment operating profit figures do not include corporate expenses or intersegment transaction adjustments (-687 million yen in Q1 FY2025, -338 million yen in Q1 FY2026).

² While the Group primarily engages in production based on demand forecasts, certain products are manufactured to order. The order backlog figures represent actual orders for made-to-order products.

Full Year Forecast for FYE March 31, 2026

The Company expects an increase in sales and profit in terms of net sales of +4.3% YoY and operating profit of +7.8% YoY. The Company will closely monitor the U.S. Economy and demand trends while taking appropriate measures concerning the impact of U.S. tariff policies.

Business environment

Semiconductor-related Business

The medium to long-term market is expected to continue expanding, particularly for semiconductors relating to AI, and the Company will steadily proceed with developing new products such as next-generation equipment to meet new growing demand.

Measuring and Weighing Equipment Business

The Company will continue to invest in development and production facilities by promoting global efforts to become carbon neutral and advancing digitalization. The Company will proceed with developing new products for specific markets.

Medical and Healthcare Equipment Business

Amid the advancement of healthcare digital transformation and the global trend towards aging societies, since the Company expects an increase in medium to long-term demand, the Company will work on initiatives to increase sales in key regions and on global market coverage.

	FYE March 31, 2025 results	FYE March 31, 2026 forecast	Percentage change
(Unit: Million yen)			
Net sales	67,083	70,000	+4.3%
Operating profit	8,813	9,500	+7.8%
Ordinary profit	8,954	9,400	+5.0%
Net profit attributable to shareholders of parent company	6,468	6,500	+0.5%
Net income per share (yen)	235.63	237.45	—

Assumed exchange rate:

1 USD = 140.00 yen, 1 Russian Ruble = 1.60 yen

Appendix (Reference): Results by Segment in Detail

Semiconductor-related Business	(Unit: Million Yen)	Q1 of FYE 2025	Q1 of FYE 2026	YoY
Net Sales		2,731	2,888	+5.8%
Cost of Sales		1,078	1,241	+15.1%
SG&A expenses		581	642	+10.4%
Operating Profit ¹		1,071	1,004	-6.2%

Measuring and Weighing Equipment Business	(Unit: Million Yen)	Q1 of FYE 2025	Q1 of FYE 2026	YoY
Net Sales		5,771	6,229	+7.9%
Cost of Sales		3,360	3,779	+12.5%
SG&A expenses		2,459	2,393	-2.7%
Operating Profit ¹		-49	56	-

Medical and Healthcare Equipment Business	(Unit: Million Yen)	Q1 of FYE 2025	Q1 of FYE 2026	YoY
Net Sales		5,408	5,436	+0.5%
Cost of Sales		3,068	3,069	+0.0%
SG&A expenses		1,678	1,758	+4.8%
Operating Profit ¹		661	608	-8.0%

¹ Segment operating profit figures do not include company-wide expenses or intersegment transaction adjustments (-687 million yen in Q1 FY2025, -338 million yen in Q1 FY2026).

We aim to be a corporate group that contributes to the development of science and technology, the advancement of industry, and the health of people's lives by providing society with "measurement" technologies we have cultivated over many years. Doing so will contribute to the creation of a prosperous and sustainable society on a global scale.





A&D HOLON Holdings
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