

Supplementary Information to the Financial Results

FY26 1Q

May 15, 2026

Noritsu Koki Co., Ltd.

Stock Code: 7744 (Prime Market of Tokyo Stock Exchange)

NORITSU

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- 1. FY26 1Q Consolidated Financial Results**
- 2. FY26 Full-Year Consolidated Financial Forecasts**
- 3. Topics**

Cautionary note on forward-looking statements

The Company's current plans, strategies, and other matters in these materials that are not historical facts are forward looking statements estimated at the time of publication based on the Company's judgement from information currently available. Actual results may differ significantly due to various factors and risks, and the Company makes no assurances or guarantees whatsoever.

Operating EBITDA

Operating EBITDA is based on operating profit, adjusting for foreign exchange gains and losses arising from transactions related to operations, as well as other operating income and expenses, and adding depreciation and amortization (excluding depreciation costs for right-of-use assets).

Although operating EBITDA is not a performance indicator defined in the consolidated financial statements, it provides a clearer picture of underlying earnings capabilities by removing the impact of non-recurring profit and loss items and depreciation and amortization. The Company has included operating EBITDA in financial disclosures to provide users of the consolidated financial statements with more information to evaluate the Group's earnings.

Accounting standards

Regarding operating profit, we aim to reduce fluctuations in forex valuations arising from a high balance of foreign-denominated cash and deposits, thereby allowing for a clearer understanding of business results. For this reason, IFRS 18 was applied ahead of the mandatory application.

Presentation methods used in these briefing materials

Figures: Rounded down to the nearest unit

Ratios: Converted from yen and rounded to the nearest single digit of the unit

Net profit: Profit attributable to owners of parent

FY○○: FY12/20○○

FY26 1Q Consolidated Financial Results

- Strong progress was made towards our 1H forecasts
- Alongside the new consolidation of SENQCIA, higher revenue and profit were driven by business growth and the impact of the weak yen
- In the Parts/Materials business segment, revenue and profit increased at Teibow and Hamamatsu Metal Works
- In the Audio Equipment/Peripherals segment, AlphaTheta recorded higher revenue and profit, while JLab posted increased revenue but lower profit

FY26 Full-Year Consolidated Financial Forecasts

- Even though strong progress was made in 1Q, we maintain our initial forecasts in light of the future uncertainties
- We are currently responding to tight supply and demand in semiconductors by procuring components in advance and making design modifications
- We will closely monitor risks associated with the situation in the Middle East and continue to review and adjust prices to appropriate levels

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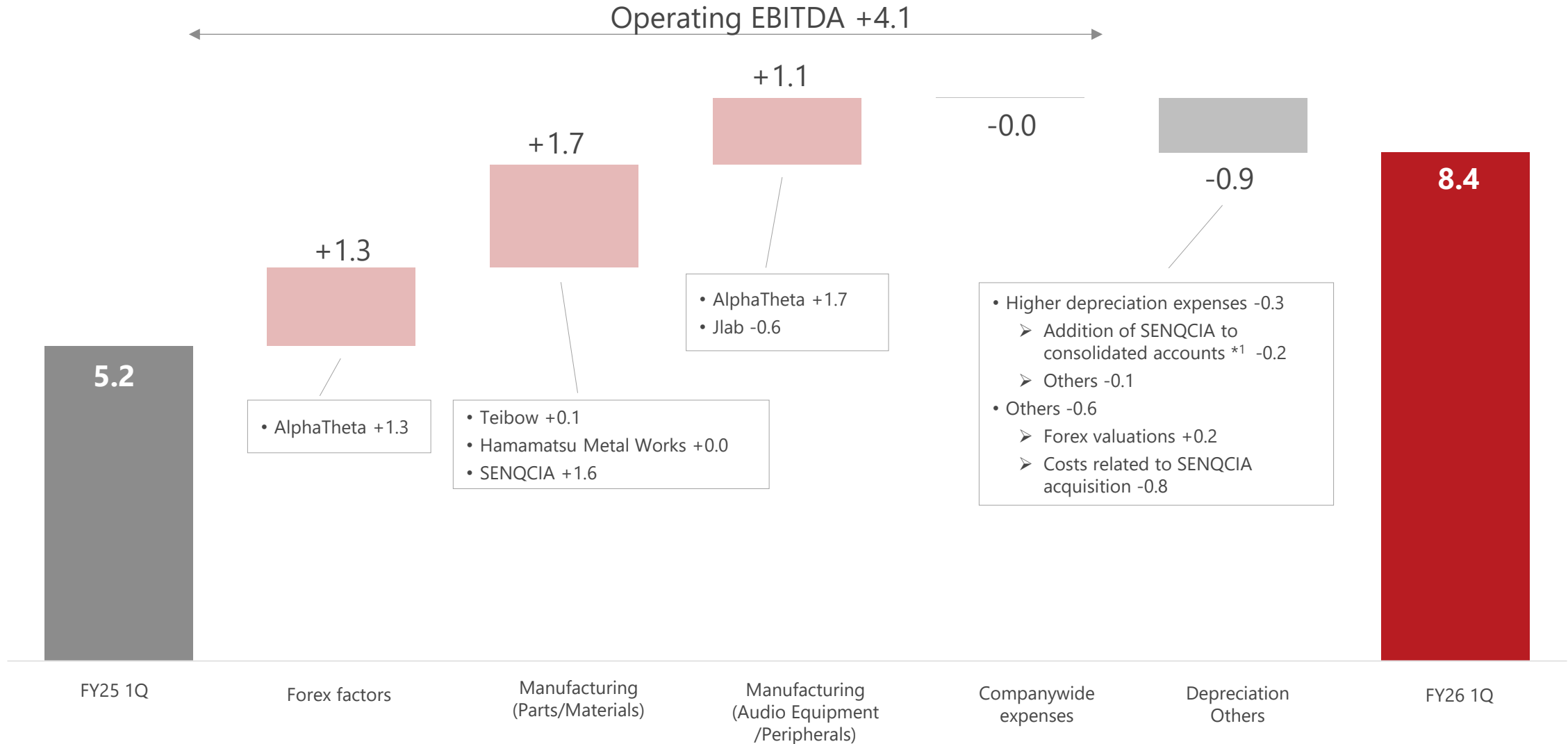
Alongside the new consolidation*¹ of SENQCIA, higher revenue and profit were driven by business growth and the impact of the weak yen

Unit: millions of yen	FY25 1Q	FY26 1Q	YoY change (amount)	YoY change (%)
Revenue	27,200	40,319	+13,118	+48.2%
Operating EBITDA	6,656	10,709	+4,052	+60.9%
Operating profit	5,242	8,413	+3,171	+60.5%
Operating profit ratio	19.3%	20.9%	+1.6pt	-
Net profit	2,814	5,645	+2,830	+100.6%
Average forex rate (Yen)				
US dollar	152.6	156.9	+4.3	
Euro	160.5	183.7	+23.2	

*1 Consolidated from February 2026

YoY

Unit: billions of yen



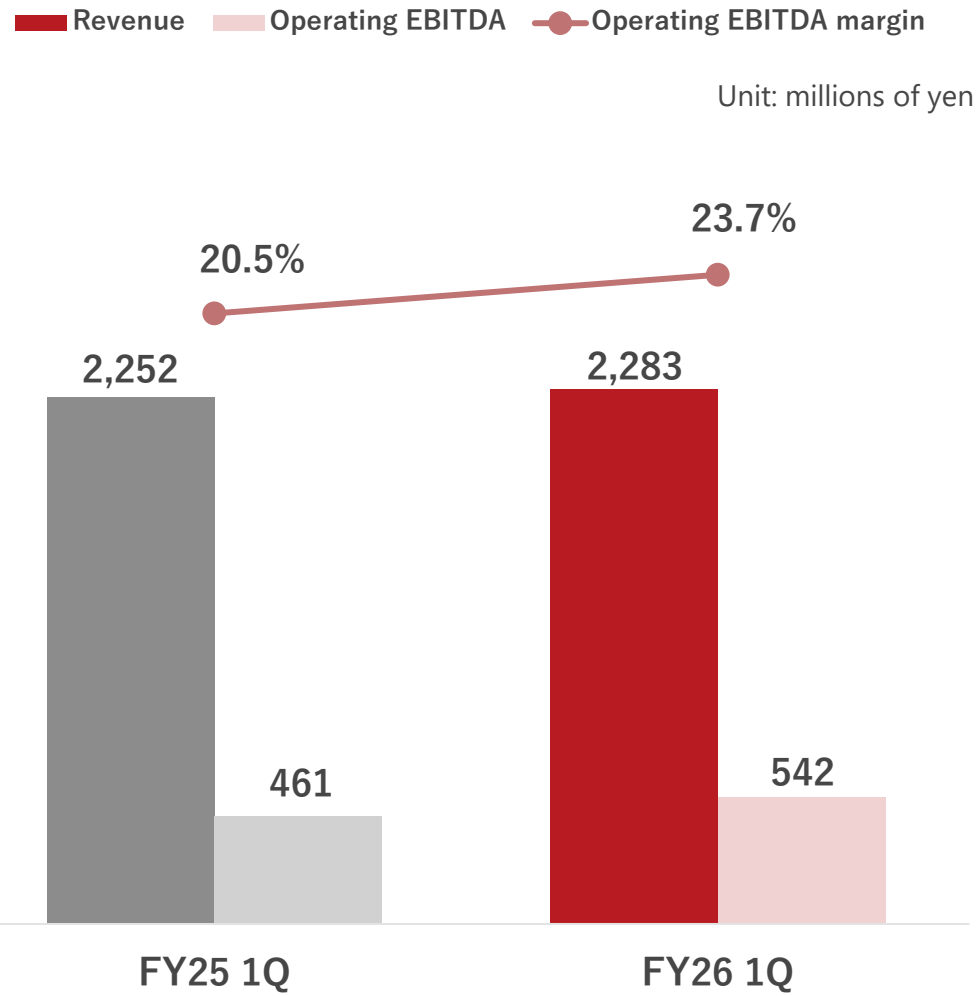
*1 Includes an estimate of amortization expenses for intangible assets recognized through PPA

- In the Parts/Materials business segment, revenue and profit increased at Teibow and Hamamatsu Metal Works
- In the Audio Equipment/Peripherals segment, AlphaTheta recorded higher revenue and profit, while JLab posted increased revenue but lower profit

Unit: millions of yen			FY25 1Q	FY26 1Q	YoY change (amount)	YoY change (%)	YoY change (%) Ex-forex factors
Manufacturing (Parts/Materials)	Teibow	Revenue	2,252	2,283	+31	+1.4%	+0.2%
		Operating EBITDA	461	542	+80	+17.4%	+16.0%
	Hamamatsu Metal Works*1	Revenue	579	682	+103	+17.8%	+17.8%
		Operating EBITDA	99	113	+13	+13.5%	+13.5%
	SENQCIA*2	Revenue	-	6,721	+6,721	-	-
		Operating EBITDA	-	1,606	+1,606	-	-
Sub total	Revenue	2,831	9,687	+6,855	+242.1%	+241.2%	
	Operating EBITDA	561	2,262	+1,700	+302.8%	+301.7%	
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	Revenue	17,382	22,829	+5,447	+31.3%	+21.3%
		Operating EBITDA	5,509	8,477	+2,968	+53.9%	+29.9%
	JLab	Revenue	6,986	7,802	+815	+11.7%	+8.6%
		Operating EBITDA	899	325	-573	-63.8%	-64.8%
	Sub total	Revenue	24,369	30,632	+6,262	+25.7%	+17.6%
		Operating EBITDA	6,408	8,803	+2,394	+37.4%	+16.6%
Companywide expenses	Operating EBITDA	(313)	(356)	-43	-	-	
Consolidated total	Revenue	27,200	40,319	+13,118	+48.2%	+40.9%	
	Operating EBITDA	6,656	10,709	+4,052	+60.9%	+40.8%	

*1 FY25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

*2 Included in consolidation from February 2026

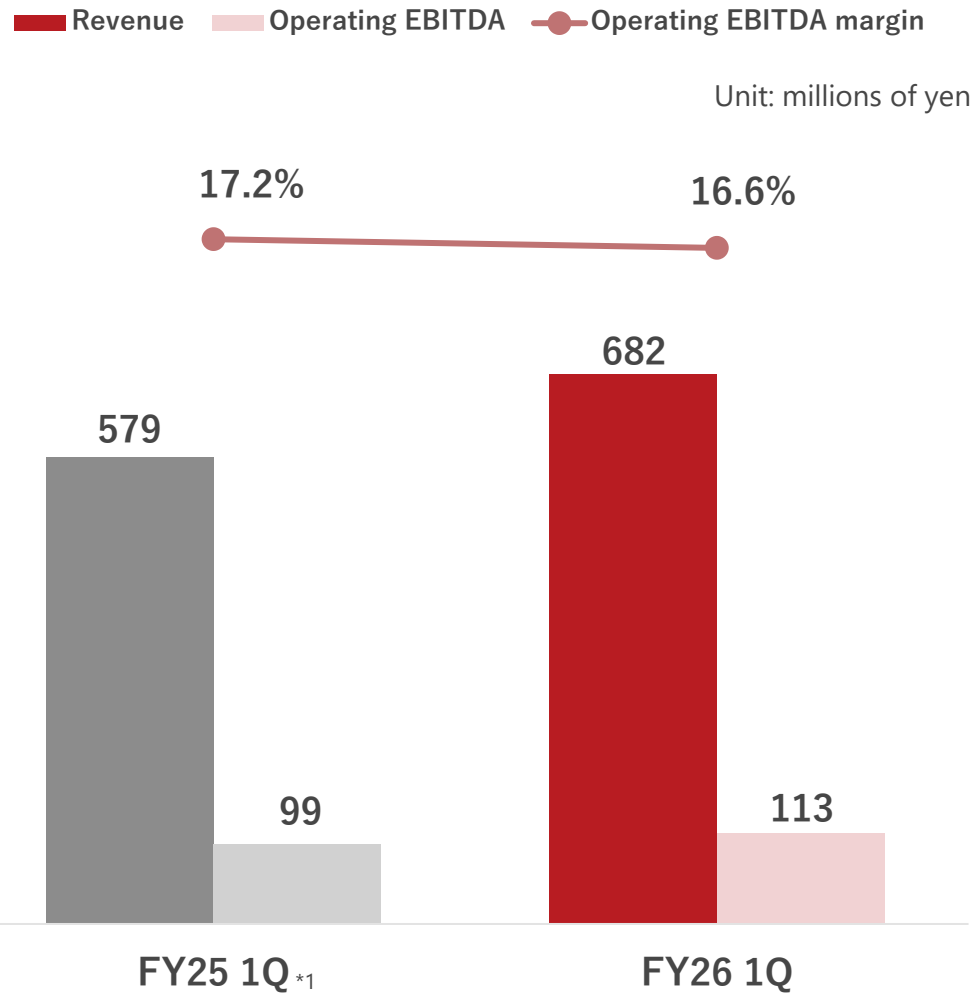


Revenue +1.4% / Ex-forex factors +0.2%

- In the writing instruments business, revenue finished flat YoY
- In the cosmetics business, revenue finished higher year on year

Operating EBITDA +17.4% / Ex-forex factors +16.0%

- Profit increased driven by higher revenue



Revenue +17.8%

- Although demand trends vary by customer, a growth trajectory was maintained

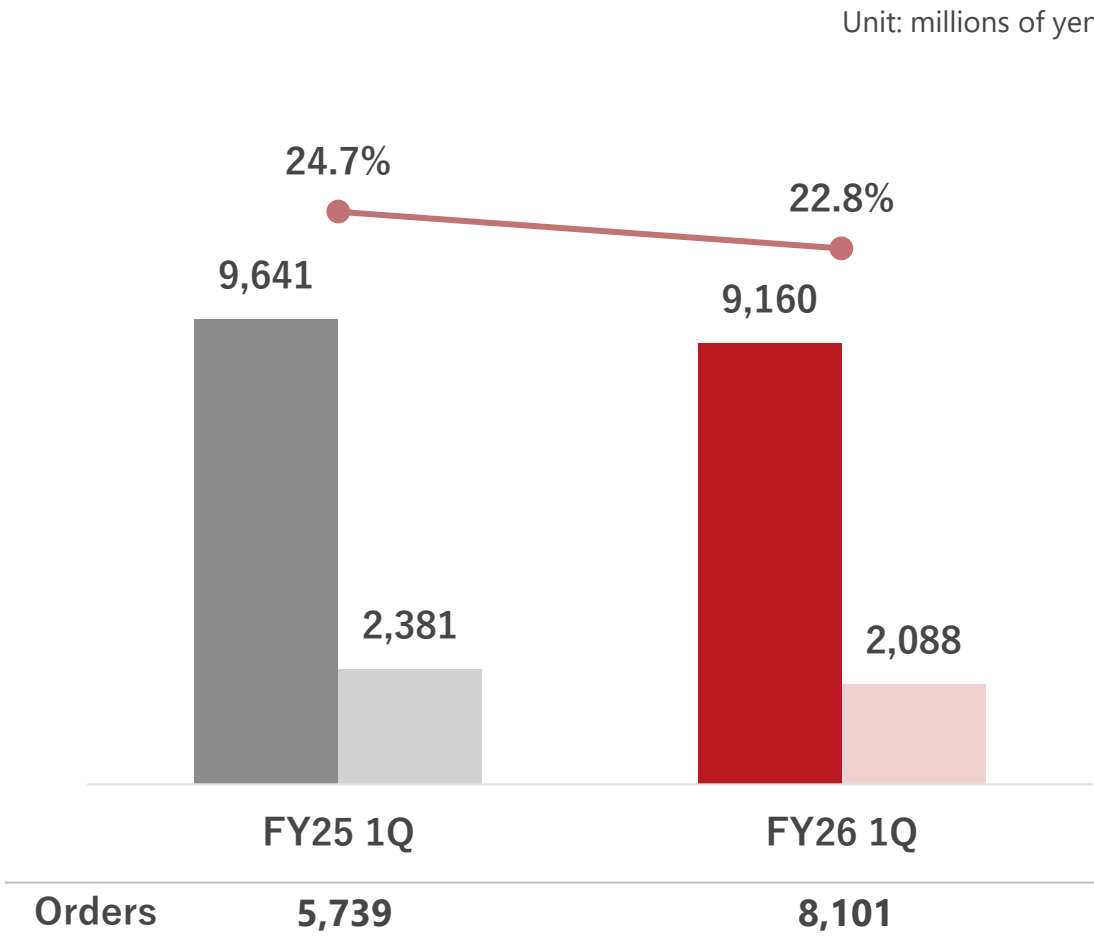
Operating EBITDA +13.5%

- Profit increased driven by higher revenue

^{*1} FY25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

■ Revenue
 ■ Operating EBITDA
 ● Operating EBITDA margin

Unit: millions of yen



Revenue -5.0%

- Revenue declined due to the absence of the year-earlier large cleanroom project in the raised floor systems business

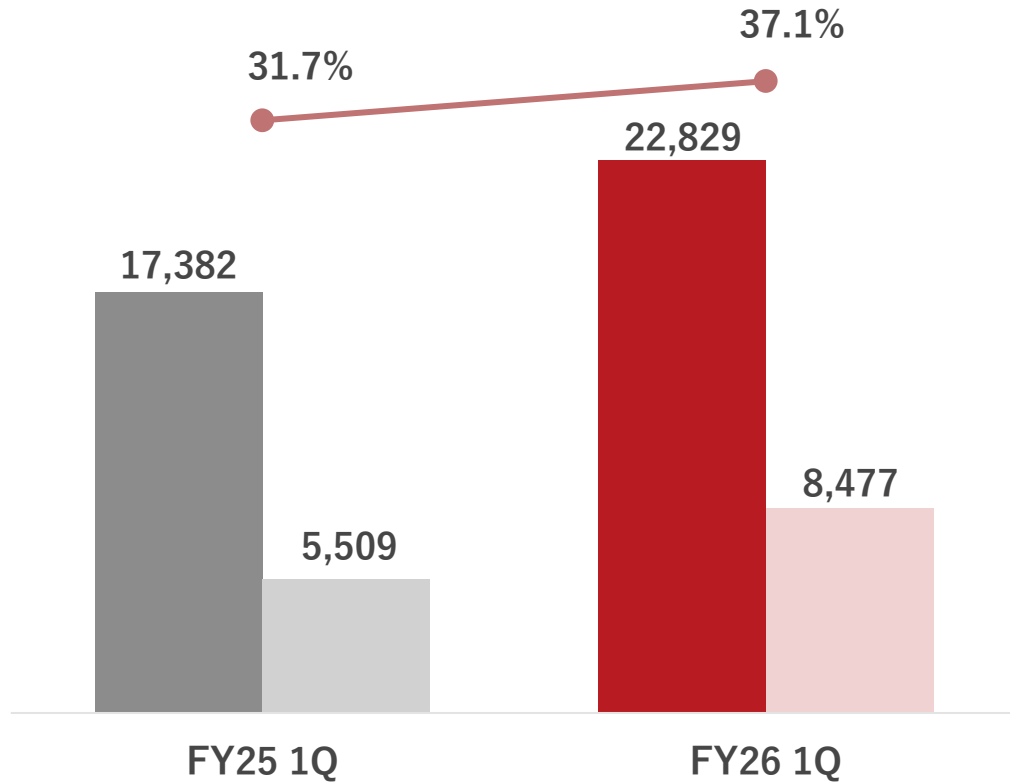
Operating EBITDA -12.3%

- Profit decreased in line with lower revenue

Orders +41.1%

- More projects secured for raised floor systems and base isolation/seismic reinforcement

■ Revenue
 ■ Operating EBITDA
 ● Operating EBITDA margin
 Unit: millions of yen

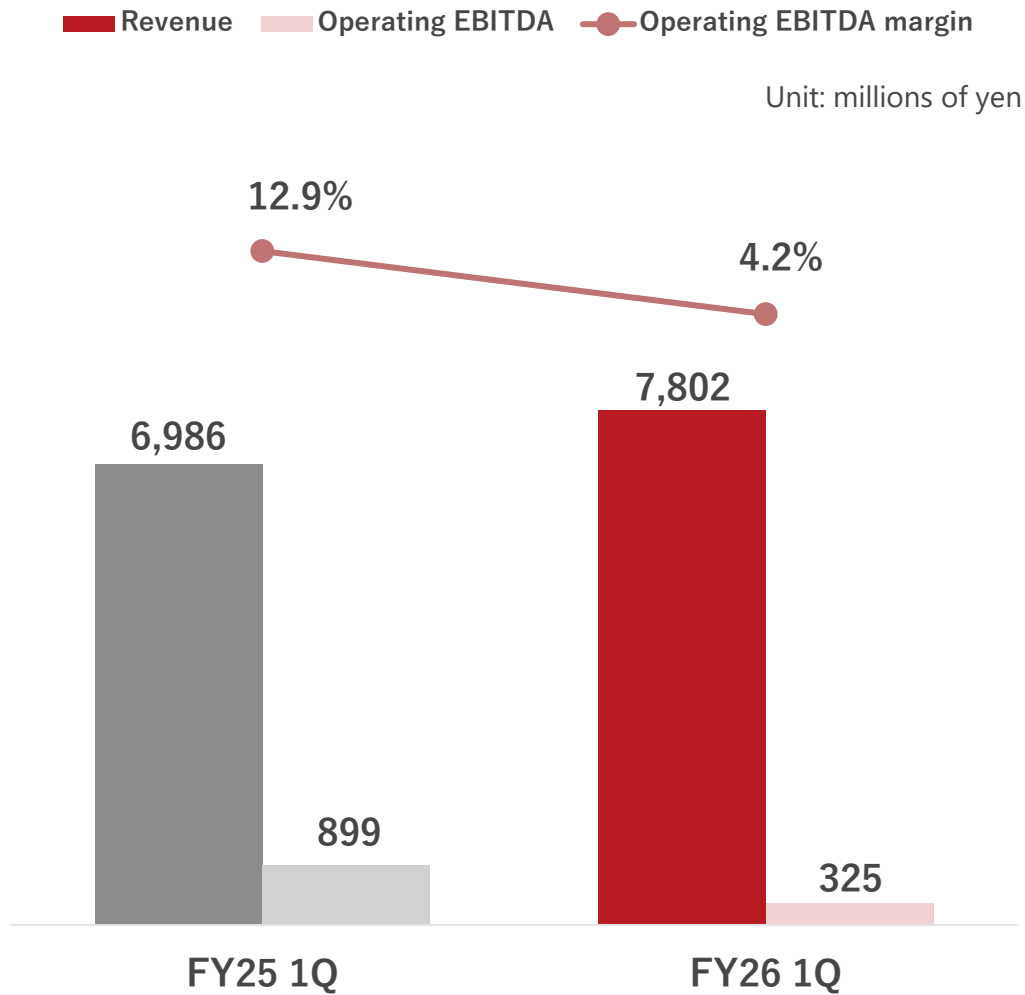


Revenue +31.3% / Ex-forex factors +21.3%

- Revenue growth was maintained on the back of brisk demand for both professional and entry-level products

Operating EBITDA +53.9% / Ex-forex factors +29.9%

- Despite the impact of US tariffs denting the gross margin, this was offset by higher revenue and the effects of yen depreciation, resulting in earnings growth



Revenue +11.7% / Ex-forex factors +8.6%

- In the midst of a stagnant US market, JLab products in the affordable price range have gained support and contributed to growth in market share
- Expansion outside the US also progressed

Operating EBITDA -63.8% / Ex-forex factors -64.8%

- Along with a temporary decrease in the gross margin owing to the application of US tariffs and the booking of a loss (roughly ¥0.4 billion) associated with the bankruptcy filing of a major European distributor, earnings decreased due to planned marketing investments

Unit: millions of yen	FY25	FY26 1Q	Change		
			M&A*1	Others	Total
Cash and cash equivalents	97,399	64,597	-29,811	-2,991	① -32,802
Trade and other receivables	16,871	23,793	+4,470	+2,450	+6,921
Inventories	23,701	27,393	+2,200	+1,491	+3,691
Goodwill	50,333	114,921	+64,412	+175	②+64,588
Intangible assets	73,697	86,037	+11,587	+752	③+12,339
Other assets	39,794	46,945	+8,288	-1,136	+7,151
Total assets	301,798	363,688	+61,147	+742	+61,890
Trade and other payables	8,132	16,235	+5,624	+2,478	+8,103
Loans payable	29,414	79,433	+50,000	+18	+50,018
Other liabilities	35,660	39,368	+5,522	-1,814	+3,708
Total liabilities	73,208	135,037	+61,147	+681	+61,829
Total equity	228,590	228,651	-	+60	+60
Interest-bearing debt	29,414	79,433	50,000	+18	+50,018
Cash assets	114,776	79,978	-29,810	-4,987	-34,797
Net Debt	(85,361)	(545)	79,810	5,005	+84,816

Main reasons for change

- ① Cash and cash equivalents -¥32.8 billion
 - Cash flows from operating activities +¥3.6 billion
 - Cash flows from investing activities -¥80.0 billion
 - Acquisition of SENQCIA (share acquisition + repayment of existing borrowings) -¥80.0 billion
 - Cash flows from financing activities +¥43.0 billion
 - Bridge loan for acquisition of SENQCIA +¥50.0 billion
 - Translation adjustments due to forex valuations +¥0.5 billion

- ② Goodwill +¥64.5 billion
 - Provisional amount recorded in connection with the acquisition of SENQCIA +¥64.4 billion*2

- ③ Intangible assets ¥12.3 billion
 - Provisional amount recorded in connection with the acquisition of SENQCIA +¥11.6 billion*2

*1 Impact of the new consolidation of SENQCIA and the repayment of existing borrowings upon share acquisition as of the acquisition date

*2 The PPA will be implemented and finalized by FY27 1Q

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We recognize the following as key risks

	Teibow	Hamamatsu Metal Works	SENQCIA	Alpha Theta	JLab	Remarks
Situation in the Middle East	✓	✓	✓	✓	✓	<ul style="list-style-type: none"> There exists the risk of skyrocketing raw material prices and logistics costs We have already secured resin materials through FY26 1H though there exists the procurement risk at Hamamatsu Metal Works. We will continue to work closely with suppliers to prepare for changes in market conditions
Semiconductor procurement	—	—	—	✓	—	<ul style="list-style-type: none"> At AlphaTheta, we will need to take steps to address tight semiconductor supply and demand We expect to secure chips for production through FY27 1H and make design modifications starting in 2H In terms of surging prices, our basic policy is to appropriately pass on costs while also pursuing initiatives to reduce CoGS
US tariff policies	—	—	—	✓	✓	<ul style="list-style-type: none"> AlphaTheta implemented price increases in the previous fiscal year to pass on the additional tariff costs JLab has yet to pass on costs at this point in time We plan to complete the procedures for tariff duty drawbacks

Even though strong progress was made in 1Q, we maintain our initial forecasts in light of the future uncertainties

Unit: millions of yen	FY25	FY26 forecasts	YoY change (amount)	YoY change (%)
Revenue	119,223	167,600	+48,376	+40.6%
Operating EBITDA	25,726	35,500	+9,773	+38.0%
Operating profit	20,815	26,000	+5,184	+24.9%
Operating profit ratio	17.5%	15.5%	-1.9pt	-
Net profit	15,639	16,800	+1,161	+7.4%
Average forex rate (Yen)				
US dollar	149.7	150.0	+0.3	
Euro	169.0	178.0	+9.0	

Even though strong progress was made in 1Q, we maintain our initial forecasts in light of the future uncertainties

Unit: millions of yen		FY25	FY26 forecasts	YoY change (amount)	YoY change (%)	YoY change (%) Ex-forex factors	
Manufacturing (Parts/Materials)	Teibow	Revenue	9,145	9,500	+354	+3.9%	+4.9%
		Operating EBITDA	2,430	2,500	+69	+2.8%	+4.9%
	Hamamatsu Metal Works*1	Revenue	2,599	2,800	+200	+7.7%	+7.7%
		Operating EBITDA	347	400	+52	+15.0%	+15.0%
	SENQCIA*2	Revenue	-	34,600	+34,600	-	-
		Operating EBITDA	-	7,800	+7,800	-	-
	Sub total	Revenue	11,744	46,900	+35,155	+299.3%	+300.1%
		Operating EBITDA	2,778	10,700	+7,921	+285.1%	+286.9%
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	Revenue	69,879	76,700	+6,820	+9.8%	+6.8%
		Operating EBITDA	19,203	21,000	+1,796	+9.4%	+0.8%
	JLab	Revenue	37,599	44,000	+6,400	+17.0%	+16.8%
		Operating EBITDA	4,963	5,400	+436	+8.8%	+8.6%
	Sub total	Revenue	107,478	120,700	+13,221	+12.3%	+10.3%
		Operating EBITDA	24,166	26,400	+2,233	+9.2%	+2.4%
Companywide expenses	Operating EBITDA	(1,218)	(1,600)	-381	-	-	
Consolidated total	Revenue	119,223	167,600	+48,376	+40.6%	+38.9%	
	Operating EBITDA	25,726	35,500	+9,773	+38.0%	+31.8%	

*1 FY25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

*2 Included in consolidation from February 2026

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AlphaTheta

- **Established first factory in Vietnam to beef up production and quality control for DJ equipment**

We established a new production base, AlphaTheta Technology Vietnam Co., Ltd., in the Long Duc Industrial Park in Vietnam's Dong Nai Province. Operations at the factory came online on January 12, 2026.

With the inclusion of this factory, we aim to further enhance our production capacity and quality, pursuing manufacturing that is well supported in the global market.



AlphaTheta

- **Released the RMX-IGNITE DJ effector — the first major upgrade in more than ten years**



- **Released the next-generation three-channel DJ mixer, DJM-V5**

Precise sound design and wireless monitoring packed into a compact body



JLab

- **Chosen as official audio partner of the Ghana Football Association**

This partnership aims to establish our brand presence in the rapidly growing African market and expand our reach to a global customer base. With the globally anticipated 2026 FIFA World Cup on the horizon, we intend to demonstrate JLab's technological capabilities and reliability in supporting athlete performance by providing products to the national team. By leveraging the affinity between sports and music, we will build a base of brand fans and accelerate the enhancement of medium-to-long-term corporate value and the expansion of our global share.



SENQCIA

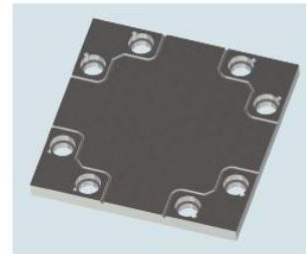
- **Announcement of HIBASE NEO-R System to enhance performance, design flexibility, and workability**

With a track record spanning more than half a century, the HIBASE System has been employed in many buildings as an exposed column base construction method.

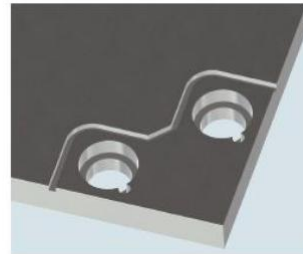
The HIBASE NEO-R System is an improved construction method developed to meet increasingly diversified architectural plans and structural conditions by improving upon conventional usage to enhance structural performance, design flexibility, and workability.



Image of HIBASE NEO-R System (Type G)



(Bottom surface)



(Bottom surface enlarged)

□New eco-friendly base plate design

*EBX, EMX models

SENQCIA/Teibow/Hamamatsu Metal Works

- **Both recognized in KENKO Investment for Health Program**

In 2026, SENQCIA was recognized for the fourth time in as many years for having outstanding health and productivity management (large enterprise category) in the certification program jointly implemented by the Ministry of Economy, Trade and Industry and the Nippon Kenko Kaigi.

Teibow and Hamamatsu Metal Works were also recognized in 2026 in the small and medium-sized enterprise category.





Appendix

Unit: millions of yen	FY26 1H forecasts	FY26 1Q	Progress rate
Revenue	78,400	40,319	+51.4%
Operating EBITDA	17,100	10,709	+62.6%
Operating profit	12,100	8,413	+69.5%
Operating profit ratio	15.4%	20.9%	-
Net profit	7,800	5,645	+72.4%
Average forex rate (Yen)			
US dollar	150.0	156.9	
Euro	178.0	183.7	

Rate of progress on 1H forecasts by segment

Unit: millions of yen			FY26 1H forecasts	FY26 1Q	Progress rate
Manufacturing (Parts/Materials)	Teibow	Revenue	4,500	2,283	+50.7%
		Operating EBITDA	1,100	542	+49.3%
	Hamamatsu Metal Works*1	Revenue	1,300	682	+52.5%
		Operating EBITDA	200	113	+56.5%
	SENQCIA*2	Revenue	16,000	6,721	+42.0%
		Operating EBITDA	3,500	1,606	+45.9%
	Sub total	Revenue	21,800	9,687	+44.4%
Operating EBITDA		4,800	2,262	+47.1%	
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	Revenue	37,700	22,829	+60.6%
		Operating EBITDA	11,100	8,477	+76.4%
	JLab	Revenue	18,900	7,802	+41.3%
		Operating EBITDA	2,000	325	+16.3%
	Sub total	Revenue	56,600	30,632	+54.1%
		Operating EBITDA	13,100	8,803	+67.2%
Companywide expenses	Operating EBITDA	(800)	(356)	-	
Consolidated total	Revenue	78,400	40,319	51.4%	
	Operating EBITDA	17,100	10,709	+62.6%	

*1 FY25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

*2 Included in consolidation from February 2026

Overview of forex impacts			FY25 revenue breakdown by region				
			Japan	China	APAC	EMEA	North America /Latin America
Manufacturing (Parts/Materials)	Teibow	<ul style="list-style-type: none"> • Small impact vs. both USD and EUR, as global sales and procurement are mostly conducted in JPY 	26.6%	23.3%	15.7%	13.1%	21.3%
	Hamamatsu Metal Works	<ul style="list-style-type: none"> • As large transactions are conducted in Japan, the impact of both the US dollar and the euro is minimal 	99.3%	0%	0%	0.7%	0%
	SENQCIA	<ul style="list-style-type: none"> • As large transactions are conducted in Japan, the impact of both the US dollar and the euro is minimal 	100%	0%	0%	0%	0%
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	<ul style="list-style-type: none"> • Sales in each region based on local currencies, procurement in USD • Weak JPY vs. EUR is positive for profits, as a large share of revenue is generated in EMEA • As revenue in US dollars, mainly in North America, is offset by purchases, the impact against the US dollar is minimal 	7.1%	3.7%	7.9%	49.4%	32.0%
	JLab	<ul style="list-style-type: none"> • Sales in each region based on local currencies, procurement in USD • Weak JPY vs. USD is positive for profits, as revenue is heavily weighted to the US • Outside the US the impact is small, as non-US revenue is still modest 	0.3%	0.1%	2.2%	15.8%	81.6%

*1 APAC: Asia (ex. Japan, China), Australia

*2 EMEA: Europe, Middle East, Africa

※ Updated February 13, 2026

Impact of ¥1 decline in value of yen (average exchange rates)

Currency	FY26 Forecasts Forex assumptions	Revenue	Operating EBITDA / Operating profit
US dollar	¥150.0	+¥0.52 billion	+¥0.04 billion
Euro	¥178.0	+¥0.21 billion	+¥0.17 billion

Unit: billions of yen			FY25 1Q	Revenue increase/decrease	Gross margin	SG&A expenses	Forex factors	FY26 1Q
Manufacturing (Parts/Materials)	Teibow	Operating EBITDA	0.46	+0.02	+0.15	-0.08	-0.01	0.54
		Margin	20.5%	-	+6.5pt	-2.9pt	-0.4pt	23.7%
	Hamamatsu Metal Works*1	Operating EBITDA	0.1	+0.03	-0.05	+0.03	-	0.11
		Margin	17.2%	-	-6.6pt	+6.0pt	-	16.6%
	SENQCIA	Operating EBITDA						1.6
		Margin						23.9%
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	Operating EBITDA	5.5	+2.2	-0.4	-0.1	+1.3	8.5
		Margin	31.7%	-	-2.1pt	+4.3pt	+3.2pt	37.1%
	JLab	Operating EBITDA	0.9	+0.3	-0.2	-0.7	+0.0	0.3
		Margin	12.9%	-	-2.4pt	-6.3pt	+0pt	4.2%

*1 FY25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

Unit: billions of yen

	FY25 1Q	2.8	
	Operating profit	+3.2	
	Investing category	+1.2	• Foreign exchange gains and losses +1.1 (FY25 1Q -0.9 / FY26 1Q +0.2)
	Financing category	-0.2	• Higher interest payments
	Income tax expenses	-1.4	• Increase in taxes due to higher profits
	Income (loss) from discontinued operations	0.0	
	FY26 1Q	5.6	

		FY24	2Q	3Q	4Q	FY25	2Q	3Q	4Q	FY26	2Q	3Q	4Q
		1Q				1Q				1Q			
Teibow													
Revenue	millions of yen	2,713	3,130	2,975	3,155	2,252	2,219	2,289	2,384	2,283			
Operating EBITDA	millions of yen					462	628	616	725	542			
Operating EBITDA margin	%					20.5%	28.3%	26.9%	30.4%	23.7%			
Net sales by business													
Writing Instruments	millions of yen	1,778	2,033	1,820	1,934	1,794	1,777	1,776	1,847	1,783			
Cosmetics	millions of yen	253	354	321	319	283	306	354	363	361			
Others	millions of yen	150	140	169	193	174	134	158	172	138			
Hamamatsu Metal Works*1													
Revenue	millions of yen	579	648	646	725	579	648	647	726	682			
Operating EBITDA	millions of yen					99	123	83	42	113			
Operating EBITDA margin	%					17.2%	19.0%	12.8%	5.8%	16.6%			

*1 FY25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

Quarterly Earnings: Manufacturing (Parts/Materials) — SENQCIA

Managerial accounting reference figures,
including the period before consolidation

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		FY24 1Q	2Q	3Q	4Q	FY25 1Q	2Q	3Q	4Q	FY26 1Q	2Q	3Q	4Q
Revenue	millions of yen	9,088	8,849	8,269	8,655	9,641	8,389	8,744	8,047	9,160			
Operating EBITDA	millions of yen	2,279	2,295	2,036	1,903	2,381	1,872	1,875	1,653	2,088			
Operating EBITDA margin	%	25.1%	25.9%	24.6%	22.0%	24.7%	22.3%	21.4%	20.5%	22.8%			
Orders	millions of yen	5,224	7,945	8,536	10,457	5,739	8,858	8,608	9,641	8,101			

		FY24 1Q	2Q	3Q	4Q	FY25 1Q	2Q	3Q	4Q	FY26 1Q	2Q	3Q	4Q
Revenue	millions of yen	18,934	14,326	15,513	13,814	17,382	16,914	17,947	17,633	22,829			
Operating EBITDA	millions of yen	6,707	3,986	5,053	1,883	5,509	4,765	5,592	3,335	8,477			
Operating EBITDA margin	%	35.4%	27.8%	32.6%	13.6%	31.7%	28.2%	31.2%	18.9%	37.1%			
Net sales breakdown by region													
Japan	millions of yen	870	1,000	1,022	1,200	1,057	1,109	1,404	1,359	1,408			
China	millions of yen	714	690	540	519	570	678	591	738	630			
APAC	millions of yen	1,031	1,341	1,159	1,551	1,153	1,140	1,329	1,882	1,731			
EMEA	millions of yen	10,397	6,129	7,852	5,907	8,568	8,653	8,408	8,900	11,591			
North America/ Latin America	millions of yen	5,921	5,164	4,937	4,635	6,032	5,334	6,214	4,752	7,466			
Shipments of DJ equipment	thousands of units	180	155	177	164	187	185	205	210	253			
DJ app MAU	thousands of users	820	850	860	920	940	1,010	1,050	1,100	1,100			

		FY24 1Q	2Q	3Q	4Q	FY25 1Q	2Q	3Q	4Q	FY26 1Q	2Q	3Q	4Q
Revenue	millions of yen	5,274	8,384	7,184	11,132	6,986	8,828	9,557	12,226	7,802			
Operating EBITDA	millions of yen	728	1,573	471	1,620	899	1,659	1,542	862	325			
Operating EBITDA margin	%	13.8%	18.8%	6.6%	14.6%	12.9%	18.8%	16.1%	7.1%	4.2%			
Net sales breakdown by region													
Japan	millions of yen	16	17	20	14	19	21	34	35	32			
China	millions of yen	—	29	15	18	15	9	6	13	0			
APAC	millions of yen	31	127	175	245	160	71	354	241	113			
EMEA	millions of yen	884	1,049	1,600	1,746	985	1,369	1,756	1,821	1,188			
North America/ Latin America	millions of yen	4,340	7,160	5,372	9,107	5,806	7,356	7,406	10,114	6,467			
North America/Latin America weighting	%	82%	85%	75%	82%	83%	83%	77%	83%	83%			

Company: Noritsu Koki Co., Ltd. (Prime Market of Tokyo Stock Exchange: 7744)

Representative: Ryukichi Iwakiri, Representative Director and CEO

Founded: June 1951

Established: June 1956

Capital: ¥7,685,848,200

Headquarters: Joule A 5th Floor, 1-10-10 Azabu-juban, Minato-ku, Tokyo

Directors:	Ryukichi Iwakiri	Directors (audit and supervisory committee members) :	Akihisa Oota
	Ryosuke Yokobari		Tsuyoshi Takada
	Kazue Murase		Shizu Machino

Parts/Materials

Production of cutting-edge miniature parts and materials Teibow Co., Ltd.

Company name: Teibow Co., Ltd.

Representative: Kiyoshi Kochi, President and Representative Director

Capital: ¥50 million

Major shareholder: Teibow Holdings Co., Ltd.

Main business

activities: Manufacture and sale of nib parts for writing applications (felt, synthetic fiber, plastic) and non-writing applications, cutting-edge parts and materials, MIM manufactured products, cosmetics nibs (synthetic cores, plastic cores, polybutyleneterephthalate (PBT) brushes, etc.)

■ Group companies:

Teibow Nib Manufacturing (Chang Shu) Co., Ltd.

(wholly owned Teibow subsidiary)

- Manufacture and sale of marker pen nib parts in China

soliton corporation (wholly owned Teibow subsidiary)

- Manufacture and sale of nib parts for cosmetics applications

Manufacturing business of MIM products

Hamamatsu Metal Works Co., Ltd.

Company name: Hamamatsu Metal Works Co., Ltd.

Representative: Hidekazu Mukai, Representative Director and President

Capital: ¥50 million

Major shareholder: Teibow Holdings Co., Ltd.

Main business

activities: Manufacturing, sales, and R&D of MIM components

* Teibow Holdings Co., Ltd. is a wholly owned subsidiary of Noritsu Koki Co., Ltd.

Parts/Materials

Manufacture and sale of building materials and equipment, as well as related construction work

SENQCIA CORPORATION

Company name: SENQCIA CORPORATION

Representative: Yuichi Hayashi, Representative Director

Capital: ¥500 million

Major shareholder: Noritsu Koki Co., Ltd.

Main business

activities: Manufacture and sale of building materials and equipment, as well as related construction work

■ Group companies:

Aseismic Devices Co., Ltd.

- Design, manufacturing, construction support, and maintenance services for base and seismic isolation (damping) devices
- Planning and design services for base and seismic isolation (damping) structures
- Comprehensive planning services for base and seismic isolation (damping) structures

Audio Equipment/Peripherals

Development of audio and music production equipment

AlphaTheta Corporation

Company name: AlphaTheta Corporation (formerly Pioneer DJ Corporation)

Representative: Yoshinori Kataoka, Representative Director and President

Capital: ¥100 million

Major shareholder: Noritsu Koki Co., Ltd.

Main business

activities: Design, production, sales and related services for DJ/nightclub equipment, professional audio equipment and music production equipment

■ Group companies:

AlphaTheta EMEA Limited

AlphaTheta Music Americas, Inc.

AlphaTheta (Shanghai) CO., Ltd.

AlphaTheta SG Pte. Ltd.

AlphaTheta Technology Vietnam Co.,LTD

Audio Equipment/Peripherals

Personal audio device products business

PEAG, LLC dba JLab

Company name: PEAG, LLC dba JLab

Representative: Winthrop Cramer, CEO

Capital: US\$19 million

Major shareholder: Noritsu Koki Co., Ltd.

Main business

activities: Design and sale of personal audio devices and technology products

NORITSU

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Actual results may differ significantly due to various factors and risks, and the Company makes no assurances or guarantees whatsoever.