

November 14, 2025

Company name: Noritsu Koki Co., Ltd.

Representative: Ryukichi Iwakiri, Representative Director and CEO

(Stock Code: 7744 Tokyo Stock Exchange Prime Market)

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Revisions to FY12/2025 Consolidated Forecasts

At a meeting on November 14, 2025, the Board of Directors approved revisions to consolidated financial forecasts for FY12/2025, disclosed on May 9, 2025. Details are as follows.

1. Revisions to consolidated financial forecasts for FY12/2025 (January 1, 2025 to December 31, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A) (Released May 9)	110,700	16,000	15,700	10,700	100.93
New forecasts (B)	116,200	19,900	19,900	14,000	132.05
Difference (B-A)	5,500	3,900	4,200	3,300	
Difference (%)	5.0	24.4	26.8	30.8	
(Reference) Results for the previous fiscal year (FY12/2024)	106,539	19,897	20,437	16,120	150.54

(Reference) Operating EBITDA:

Previous forecast : FY12/2025 ¥22,500 million

New forecast : FY12/2025 ¥24,800 million

- (Note) 1. Operating EBITDA is defined as operating profit adjusted for foreign exchange gains and losses arising from operating transactions, as well as other operating income and expenses, plus depreciation and amortization (excluding depreciation costs for right-of-use assets).
2. The Company conducted a 3-for-1 stock split of its common stock, effective July 1, 2025. "Basic earnings per share" is calculated assuming that the stock split in question had been conducted at the beginning of the previous consolidated fiscal year.
3. Owing to the application of IFRS 18 from the first half of the fiscal year ending December 31, 2025, operating profit for the previous fiscal year (ending December 31, 2024) has been restated.

2. Reasons for revisions

The upward revisions to full-year consolidated earnings forecasts mainly reflect strong sales for Manufacturing (Audio Equipment/Peripherals) and the impact of changes in our forex assumptions.

For more details, please refer to the “Supplementary Information to the Financial Results” released today.

(Note) Above forecasts are based on information available at time of preparation. Actual results may differ significantly due to various factors and risks.