

May 9, 2025

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Revisions to 1H and full-year FY12/2025 consolidated financial forecasts

Noritsu Koki Co., Ltd. has revised its consolidated financial forecasts for the first half of FY12/2025 (January 1, 2025 to June 30, 2025) and for the full year (January 1, 2025 to December 31, 2025), released on February 14, 2025. Details are as follows.

1. Revisions to consolidated financial forecasts for 1H FY12/2025 (January 1, 2025 to June 30, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A) (Released February 14)	52,500	8,000	7,900	5,400	151.26
New forecasts (B)	51,300	8,000	7,900	5,400	151.83
Difference (B-A)	(1,200)	—	—	—	
Difference (%)	(2.3)	—	—	—	
(Reference) Results for 1H of the previous fiscal year (1H FY12/2024)	52,763	13,879	14,107	11,484	321.76

2. Revisions to consolidated financial forecasts for FY12/2025 (January 1, 2025 to December 31, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A) (Released February 14)	112,600	17,400	17,100	11,700	109.24
New forecasts (B)	110,700	16,000	15,700	10,700	100.28
Difference (B-A)	(1,900)	(1,400)	(1,400)	(1,000)	
Difference (%)	(1.7)	(8.0)	(8.2)	(8.5)	
(Reference) Results for the previous fiscal year (FY12/2024)	106,539	20,507	20,437	16,120	451.61

(Reference) Operating EBITDA:

Previous forecast: FY12/2025 ¥23,300 million

New forecast: FY12/2025 ¥22,500 million

- (Note) 1. Operating EBITDA = Operating Profit ± Other income/expenses + Depreciation and amortization expense (excluding depreciation expense of right-to-use of assets)
2. The Company plans to carry out a 3-for-1 stock split of its common shares, with an effective date of July 1, 2025. The impact of the split is taken into account in the basic earnings per share forecast for FY12/2025. Basic earnings per share excluding the effect of the stock split would be ¥300.84.
3. At a meeting of the Board of Directors held on February 14, 2025, the Company passed a resolution to repurchase and cancel treasury shares. The basic earnings per share in the forecast of consolidated financial results does not reflect the impact of the cancellation of treasury shares, but it does take into account the impact of repurchases as of April 30, 2025.

3. Reasons for revisions

Consolidated financial forecasts for 1H and full-year FY12/2025 have been revised to reflect progress against guidance in 1Q, updated projections of forex, the cost of tariff, and optimizing sales prices.

For more details, please refer to the “Supplementary Information to the Financial Results” released today.

(Note) Above forecasts are based on information available at time of preparation. Actual results may differ significantly due to various factors and risks.