

August 13, 2026

To whom it may concern:

Company name: SCREEN Holdings Co., Ltd.
Representative: Masato Goto, President and CEO
(Code: 7735, Tokyo Stock Exchange Prime Market)

For inquiries:
Manabu Ishimura, Managing Executive Officer,
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Consolidated Financial Report for the First Quarter Ended June 30, 2026
(under Japanese GAAP)
(Completion of Interim Review by an Independent Auditor)

SCREEN Holdings Co., Ltd. (the “Company”) hereby announces that the interim review of the Company’s consolidated quarterly financial statements, which the Company disclosed on July 28, 2026, in the Company’s Consolidated Financial Report for the First Quarter Ended June 30, 2026 (under Japanese GAAP), has been completed by an independent auditor.

There are no changes to the consolidated quarterly financial statements announced on July 28, 2026.

August 13, 2026

Consolidated Financial Report for the First Quarter Ended June 30, 2026 (under Japanese GAAP)

SCREEN Holdings Co., Ltd. is listed on the Prime Market of the Tokyo Stock Exchange with the securities code number 7735.
(URL <https://www.screen.co.jp/en>)

Representative: Masato Goto, President and CEO
For further information contact: Manabu Ishimura, Managing Executive Officer, CFO and Head of Financial Strategy
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Date of payment for cash dividends: —
Supplementary explanatory document on earnings: Yes
Earnings presentation: Yes (for institutional investors and analysts)

Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

Performance for the first quarter ended June 30, 2026 (April 1, 2026–June 30, 2026)

(Millions of yen, except per share figures)						
(1) Consolidated operating results			(Percentages are the rate of increase or decrease from the previous corresponding period)			
	Net sales	Percentage change	Operating income	Percentage change	Ordinary income	Percentage change
Three months ended Jun. 30, 2026	¥ 121,775	-10.3%	¥ 14,368	-41.1%	¥ 15,419	-37.2%
Three months ended Jun. 30, 2025	135,785	1.2	24,386	-12.2	24,569	-11.9

Note: Comprehensive income

Three months ended June 30, 2026: ¥26,615 million (33.1%)

Three months ended June 30, 2025: ¥19,991 million (-16.6%)

	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)	Diluted earnings per share (Yen)
Three months ended Jun. 30, 2026	¥ 10,490	-37.1%	¥ 55.47	¥ —
Three months ended Jun. 30, 2025	16,687	-8.4	88.26	88.26

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Earnings per share are calculated on the presumption that the stock split had been conducted at the beginning of the previous fiscal year.

(2) Financial position

	Total assets	Net assets	Equity ratio (%)
Jun. 30, 2026	¥ 769,203	¥ 497,339	64.6%
Mar. 31, 2026	722,421	486,684	67.4

Reference: Equity

As of June 30, 2026: ¥497,227 million

As of March 31, 2026: ¥486,570 million

Cash dividends

(Yen)

Record date	Cash dividends per share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2026	¥ —	¥ 123.00	¥ —	¥ 170.00	¥293.00
Fiscal year ending Mar. 31, 2027	—				
Fiscal year ending Mar. 31, 2027 (Forecast)		60.00	—	123.00	183.00

Revision of the latest forecast of cash dividends: No

Notes: 1. The latest forecast of cash dividends has been revised in the Consolidated Financial Report for the First Quarter Ended June 30, 2026 (under Japanese GAAP), which was released on July 28, 2026. There is no revision in this report.

2. The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Dividends per share for the fiscal year ended March 31, 2026 are recorded on a pre-split basis, while those for the fiscal year ending March 31, 2027 (Forecast) are recorded on a post-split basis. On a post-split basis, for the previous fiscal year ended March 31, 2026, the interim cash dividend is ¥61.50 per share, the fiscal year-end cash dividend is ¥85.00 per share, for a total annual dividend of ¥146.50 per share.

Earnings forecasts for the fiscal year ending March 31, 2027

(Millions of yen, except per share figures)

(Percentages are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change
Six months ending Sept. 30, 2026	¥ 317,000	15.6%	¥ 56,000	20.5%
Fiscal year ending Mar. 31, 2027	743,000	22.7	156,500	27.7

	Ordinary income	Percentage change	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)
Six months ending Sept. 30, 2026	¥ 56,000	19.5%	¥ 37,500	17.7%	¥ 198.28
Fiscal year ending Mar. 31, 2027	156,500	25.9	115,000	25.0	608.06

Revision of the latest earnings forecast: No

Note: The latest earnings forecast has been revised in the Consolidated Financial Report for the First Quarter Ended June 30, 2026 (under Japanese GAAP), which was released on July 28, 2026. There is no revision in this report.

Notes:

(1) Significant changes in the scope of consolidation during the period: No

New company: Not applicable

Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

Please refer to “Notes to the quarterly consolidated financial statements: Note on accounting policies specific to the preparation of the quarterly consolidated financial statements” on page 11 for more information.

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1. Changes in accounting policies accompanied by revision of accounting standard etc.: No

2. Changes in accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(4) Number of issued shares (common shares)

1. Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026: 190,759,972 shares As of March 31, 2026: 190,759,972 shares

2. Number of treasury shares at the end of the period

As of June 30, 2026: 1,628,211 shares As of March 31, 2026: 1,672,142 shares

3. Average number of shares outstanding during the period

Three months ended June 30, 2026: 189,115,081 shares Three months ended June 30, 2025: 189,063,957 shares

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Number of issued shares and number of treasury shares at the end of the fiscal year and average number of shares outstanding during the period are calculated on the assumption that stock split had been implemented at the beginning of the previous fiscal year.

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:
Yes (voluntary)

*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors.

How to obtain presentation materials of the consolidated earnings and the related information:

The Company held a consolidated earnings presentation for institutional investors and analysts on July 28, 2026. The presentation materials and related information has been posted on the Company's official website.

Business results, etc.

1. Business results

During the first quarter of the fiscal year ending March 31, 2027 (April 1, 2026 to June 30, 2026), the global economy showed a moderate recovery overall, while signs of stagnation were seen in certain regions such as China. On the other hand, the outlook remains uncertain due to the heightened geopolitical risks in the Middle East, and other factors.

Regarding the business conditions surrounding the SCREEN Group, the semiconductor industry has seen a growing importance of miniaturization and developing energy-efficient, high-speed semiconductors through advanced packaging, including chiplet integration, against the background of growing demand for generative AI. Consequently, investment in advanced logic and memory has remained strong and is expected to continue to show strong momentum going forward. Meanwhile, in the flat panel display (FPD) market, demand is showing signs of improvement, leading to a recovery in capital investments.

Under these circumstances, for the first quarter of the fiscal year ending March 31, 2027, the SCREEN Group posted consolidated net sales of ¥121,775 million, a decrease of ¥14,010 million (10.3%) from the corresponding period of the previous fiscal year. On the earnings front, as the result of a decrease in net sales, an increase in fixed costs, and other factors, operating income totaled ¥14,368 million, decreased by ¥10,018 million (41.1%) year on year. In addition, ordinary income amounted to ¥15,419 million, decreased by ¥9,150 million (37.2%) year on year. As a result, profit attributable to owners of parent totaled ¥10,490 million, decreased by ¥6,196 million (37.1%) compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is as follows.

Semiconductor Production Equipment (SPE)

In the SPE business, while post-sales and sales of equipment for DRAM increased year on year, equipment sales for foundry and logic decreased. By region, sales to China and Taiwan declined, although sales to U.S. increased. As a result, net sales in this segment amounted to ¥93,133 million, a decrease of 15.0% year on year. Operating income in this segment was ¥14,388 million, down 44.0% year on year, mainly due to a decrease in net sales and an increase in fixed costs.

Graphic Arts Equipment (GA)

In the GA business, net sales in this segment amounted to ¥13,832 million, up 7.1% year on year, due to increased sales of recurring business, mainly ink. Operating income was ¥1,421 million, up 150.7% year on year, mainly reflecting the increase in sales.

Display Production Equipment and Coater (FT)

In the FT business, equipment sales increased, as a result of which net sales in this segment amounted to ¥10,857 million, up 8.0% year on year. Despite an increase in fixed costs, operating income was ¥1,276 million, up 54.4% year on year, mainly due to improved profitability.

PCB-Related Equipment (PE)

In the PE business, due to an increase in post-sales, net sales in this segment amounted to ¥3,132 million, up 2.0% year on year. Despite the increase in net sales, the segment posted an operating loss of ¥299 million, compared with operating loss of ¥29 million in the same period of the previous fiscal year, mainly due to an increase in fixed costs.

Note: Changes in reportable segments have been effective from the first quarter ended June 30, 2026. Please refer to “Notes to the quarterly consolidated financial statements: Segment information” for more information. The above comparisons with the corresponding period of the previous fiscal year are recategorized in accordance with the aforementioned changes.

2. Financial position

Total assets as of June 30, 2026 stood at ¥769,203 million, an increase of ¥46,782 million, or 6.5%, compared with March 31, 2026. This was primarily attributable to an increase in cash and deposits and inventories, despite a decrease in securities (certificates of deposit).

Total liabilities amounted to ¥271,864 million, up ¥36,128 million, or 15.3%, compared with the end of the previous fiscal year. This was mainly due to an increase in contract liabilities and notes and accounts payable, including electronically recorded obligations.

Total net assets amounted to ¥497,339 million, up ¥10,654 million, or 2.2%, compared with the end of the previous fiscal year. This was mainly attributable to the increase in valuation difference on available-for-sale securities, despite the payment of cash dividends.

As a result, the equity ratio as of June 30, 2026 stood at 64.6%.

Cash flows

The status of cash flows for the first quarter of the fiscal year ending March 31, 2027 is as follows.

Net cash provided by operating activities amounted to ¥9,023 million, compared with ¥6,999 million provided in the same period of the previous fiscal year. This was because the sum of inflows such as an increase in contract liabilities, income before income taxes, and a decrease in notes and accounts receivable, including electronically recorded monetary claims, and contract assets exceeded the sum of outflows such as an increase in inventories and income taxes paid.

Net cash used in investing activities amounted to ¥10,000 million, compared with ¥9,725 million used in the same period of the previous fiscal year. This was largely attributable to the purchase of property, plant and equipment, such as a facility for R&D.

Net cash used in financing activities amounted to ¥16,256 million, compared with ¥28,968 million used in the same period of the previous fiscal year, mainly due to cash dividends paid.

As a result, cash and cash equivalents as of June 30, 2026 totaled ¥211,228 million, down ¥14,505 million from March 31, 2026, reflecting the effect of exchange rate changes on cash and cash equivalents and other factors.

3. Qualitative information regarding the consolidated earnings forecasts

Based on the current client investment trends, the consolidated business forecasts for the fiscal year ending March 31, 2027 have been revised from the previous forecast announced on May 13, 2026, as shown below. In addition, based on these revisions, the cash dividend forecast for the fiscal year ending March 31, 2027 has been revised. For details, please refer to “Notice: Revision of Cash Dividend Forecast for the Fiscal Year Ending March 31, 2027” announced on the same day.

Consolidated business forecasts for the fiscal year ending March 31, 2027

(Millions of yen)

	The first half ending Sept. 30, 2026	Fiscal year ending Mar. 31, 2027
Net sales	¥317,000	¥743,000
SPE	260,000	620,000
GA	28,500	60,000
FT	20,000	43,000
PE	7,000	16,500
Other and Adjustments	1,500	3,500
Operating income	56,000	156,500
Ordinary income	56,000	156,500
Profit attributable to owners of parent	37,500	115,000

Note: The above forecasts are based on the estimated currency exchange rates of USD1.00 = JPY150 and EUR1.00 = JPY175, applied from the second quarter onwards. Although business forecasts are made in accordance with currently available information and rational assumptions, actual results may differ significantly due to a variety of factors.

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2026	Jun. 30, 2026
Assets		
Current assets		
Cash and deposits	¥ 147,370	¥ 212,245
Notes and accounts receivable—trade, and contract assets	100,702	89,517
Electronically recorded monetary claims—operating	4,046	5,467
Securities	80,000	—
Merchandise and finished goods	86,341	105,591
Work in process	55,082	67,679
Raw materials and supplies	17,214	19,320
Other	18,594	23,129
Allowance for doubtful accounts	(784)	(877)
Total current assets	508,567	522,073
Non-current assets		
Property, plant and equipment		
Buildings and structures	99,711	102,215
Machinery, equipment and vehicles	71,586	74,348
Land	19,400	22,506
Construction in progress	8,537	11,552
Other	29,115	29,770
Accumulated depreciation	(110,237)	(115,262)
Total property, plant and equipment	118,113	125,131
Intangible assets		
Other	13,474	13,813
Total intangible assets	13,474	13,813
Investments and other assets		
Investment securities	52,166	69,615
Net defined benefit asset	15,173	15,663
Deferred tax assets	10,169	9,582
Other	4,931	13,423
Allowance for doubtful accounts	(175)	(99)
Total investments and other assets	82,265	108,185
Total non-current assets	213,853	247,130
Total assets	722,421	769,203

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2026	Jun. 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable—trade	¥ 44,293	¥ 52,311
Electronically recorded obligations—operating	3,540	4,109
Short-term loans payable	2,490	2,540
Current portion of long-term loans payable	677	677
Lease obligations	1,106	1,102
Income taxes payable	14,974	7,924
Contract liabilities	83,145	124,927
Provision for bonuses	9,340	2,136
Provision for product warranties	11,604	10,712
Provision for loss on order received	2,335	1,275
Other	49,371	38,115
Total current liabilities	222,877	245,832
Non-current liabilities		
Long-term loans payable	79	74
Lease obligations	1,739	1,651
Deferred tax liabilities	4,913	10,318
Net defined benefit liability	1,408	1,444
Other	4,716	12,543
Total non-current liabilities	12,858	26,032
Total liabilities	235,736	271,864
Net assets		
Shareholders' equity		
Capital stock	54,044	54,044
Retained earnings	399,435	393,765
Treasury stock	(6,801)	(6,601)
Total shareholders' equity	446,679	441,208
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,210	39,131
Foreign currency translation adjustment	11,976	13,263
Remeasurements of defined benefit plans	3,703	3,623
Total accumulated other comprehensive income	39,890	56,019
Non-controlling interests	114	111
Total net assets	486,684	497,339
Total liabilities and net assets	722,421	769,203

Consolidated statements of income

(Millions of yen)

	Apr. 1, 2025–Jun. 30, 2025	Apr. 1, 2026–Jun. 30, 2026
Net sales	¥ 135,785	¥ 121,775
Cost of sales	84,658	78,485
Gross profit	51,126	43,290
Selling, general and administrative expenses	26,740	28,921
Operating income	24,386	14,368
Non-operating income		
Interest income	225	378
Dividends income	516	694
Share of profit of entities accounted for using equity method	58	—
Other	331	399
Total non-operating income	1,132	1,471
Non-operating expenses		
Interest expenses	48	60
Foreign exchange losses	655	155
Share of loss of entities accounted for using equity method	—	149
Other	245	55
Total non-operating expenses	949	420
Ordinary income	24,569	15,419
Extraordinary income		
Gain on sales of investment securities	0	—
Total extraordinary income	0	—
Extraordinary loss		
Loss on valuation of investment securities	1	37
Total extraordinary loss	1	37
Income before income taxes	24,568	15,382
Income taxes	7,875	4,897
Profit	16,692	10,484
Profit (loss) attributable to non-controlling interests	5	(5)
Profit attributable to owners of parent	16,687	10,490

Consolidated statements of comprehensive income

(Millions of yen)

	Apr. 1, 2025–Jun. 30, 2025	Apr. 1, 2026–Jun. 30, 2026
Profit	¥ 16,692	¥ 10,484
Other comprehensive income		
Valuation difference on available-for-sale securities	2,319	14,921
Foreign currency translation adjustment	1,004	1,289
Remeasurements of defined benefit plans	(25)	(80)
Total other comprehensive income	3,298	16,130
Comprehensive income	19,991	26,615
Comprehensive income attributable to:		
Owners of parent	19,989	26,618
Non-controlling interests	2	(2)

Consolidated statements of cash flows

(Millions of yen)

	Apr. 1, 2025–Jun. 30, 2025	Apr. 1, 2026–Jun. 30, 2026
Cash flow from operating activities		
Income before income taxes	¥ 24,568	¥ 15,382
Depreciation and amortization	3,448	4,035
Loss (gain) on valuation of investment securities	1	37
Loss (gain) on sales of investment securities	(0)	—
Share of loss (profit) of entities accounted for using equity method	(58)	149
Increase (decrease) in net defined benefit asset and liability	(161)	(573)
Increase (decrease) in provision for bonuses	(5,249)	(7,203)
Increase (decrease) in provision for product warranties	(0)	(896)
Increase (decrease) in provision for loss on order received	(300)	(1,059)
Interest and dividend income	(742)	(1,072)
Interest expenses	48	60
Decrease (increase) in notes and accounts receivable including electronically recorded monetary claims, and contract assets	9,881	10,842
Decrease (increase) in inventories	(5,488)	(33,412)
Decrease (increase) in other current assets	1,195	(3,121)
Increase (decrease) in notes and accounts payable including electronically recorded obligations	(6,441)	8,484
Increase (decrease) in contract liabilities	6,131	40,689
Increase (decrease) in other current liabilities	3,410	(11,721)
Other	443	(338)
Subtotal	30,687	20,280
Interest and dividend income received	745	1,085
Interest expenses paid	(18)	(25)
Income taxes paid	(24,414)	(12,316)
Net cash provided by (used in) operating activities	6,999	9,023
Cash flow from investing activities		
Decrease (increase) in time deposits	(310)	635
Purchase of property, plant and equipment	(8,283)	(9,632)
Proceeds from sales of property, plant and equipment	29	117
Purchase of intangible assets	(1,243)	(1,272)
Purchase of investment securities	(14)	(25)
Proceeds from sales of investment securities	0	—
Other	96	176
Net cash provided by (used in) investing activities	(9,725)	(10,000)
Cash flow from financing activities		
Repayments of long-term loans payable	(5)	(5)
Repayments of lease obligations	(226)	(331)
Net decrease (increase) in treasury stock	(11,072)	(7)
Cash dividends paid	(17,663)	(15,911)
Net cash provided by (used in) financing activities	(28,968)	(16,256)
Effect of exchange rate changes on cash and cash equivalents	223	935
Net increase (decrease) in cash and cash equivalents	(31,470)	(16,297)
Cash and cash equivalents at beginning of period	198,478	225,734
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	158	1,792
Cash and cash equivalents at end of period	167,166	211,228

Notes to the quarterly consolidated financial statements

Note on going concern assumption:

Not applicable

Note on significant changes in the amount of shareholders' equity:

Not applicable

Note on accounting policies specific to the preparation of the quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the first quarter ended June 30, 2026, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

Segment information

I Three months ended June 30, 2025

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 109,503	¥ 12,836	¥ 10,008	¥ 3,050	¥ 135,398	¥ 386	¥ 135,785	¥ —	¥ 135,785
(2) Intersegment sales and transfers	11	83	46	21	161	4,412	4,574	(4,574)	—
Total	109,515	12,919	10,054	3,072	135,560	4,799	140,359	(4,574)	135,785
Segment income (loss)	25,693	567	827	(29)	27,058	(268)	26,789	(2,402)	24,386

Notes:

- *1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.
- *2. The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as life sciences, and hydrogen energy; design and production of documents; development and marketing of software; and other businesses.
- *3. Segment income (loss) adjustment of negative ¥2,402 million is the Company’s loss not attributable to reportable segment.
- *4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

II Three months ended June 30, 2026

1. Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 93,133	¥ 13,785	¥ 10,850	¥ 3,113	¥ 120,883	¥ 892	¥ 121,775	¥ —	¥ 121,775
(2) Intersegment sales and transfers	—	46	6	19	72	4,884	4,956	(4,956)	—
Total	93,133	13,832	10,857	3,132	120,955	5,776	126,731	(4,956)	121,775
Segment income (loss)	14,388	1,421	1,276	(299)	16,788	(36)	16,751	(2,382)	14,368

Notes:

- *1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.
- *2. The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as life sciences, and hydrogen energy; design and production of documents; development and marketing of software; and other businesses.
- *3. Segment income (loss) adjustment of negative ¥2,382 million is the Company’s loss not attributable to reportable segment.
- *4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

2. Changes in reportable segments

During the first quarter ended June 30, 2026, the Company transferred the advanced semiconductor packaging business from the new business segment into the FT business. Accordingly, the category of this business has been changed from “Other” to “Display Production Equipment and Coater (FT)” effective from the first quarter ended June 30, 2026.

Segment information for the first quarter of the previous fiscal year is based on the revised segment category.

Consolidated financial highlights for the first quarter ended June 30, 2026

(Figures less than one million yen have been omitted and other figures have been rounded)

	FY2026	FY2027	Difference		FY2026	FY2027	
	3 months ended Jun. 30, 2025	3 months ended Jun. 30, 2026			12 months ended Mar.31, 2026	6 months ending Sept. 30, 2026	12 months ending Mar.31, 2027
	Result	Result	Amount	Percentage	Result	Forecast	Forecast
Net sales	¥ 135,785	¥ 121,775	¥ (14,010)	-10.3%	¥ 605,748	¥ 317,000	¥ 743,000
Operating income	24,386	14,368	(10,018)	-41.1%	122,522	56,000	156,500
to net sales ratio	18.0%	11.8%	(6.2) pt	—	20.2 %	17.7 %	21.1 %
Ordinary income	24,569	15,419	(9,150)	-37.2%	124,323	56,000	156,500
to net sales ratio	18.1%	12.7%	(5.4) pt	—	20.5 %	17.7 %	21.1 %
Profit attributable to owners of parent	16,687	10,490	(6,196)	-37.1%	92,003	37,500	115,000
to net sales ratio	12.3%	8.6%	(3.7) pt	—	15.2 %	11.8 %	15.5 %
Total assets	639,028	769,203	* 46,782	6.5%	722,421	—	—
Net assets	412,036	497,339	* 10,654	2.2%	486,684	—	—
Equity	411,928	497,227	* 10,657	2.2%	486,570	—	—
Equity ratio	64.5%	64.6%	* (2.7) pt	—	67.4 %	—	—
Net assets per share (Yen)	2,180.28	2,629.00	* 55.75	2.2%	2,573.25	—	—
Interest-bearing debt	4,504	6,045	* (47)	-0.8%	6,093	—	—
Net cash	165,048	206,199	* (15,078)	-6.8%	221,277	—	—
Cash flows from operating activities	6,999	9,023	—	—	92,707	—	—
Cash flows from investing activities	(9,725)	(10,000)	—	—	(29,708)	—	—
Cash flows from financing activities	(28,968)	(16,256)	—	—	(40,199)	—	—
Depreciation and amortization	3,448	4,035	586	17.0%	14,575	8,000	18,000
Capital expenditures	4,468	17,870	13,402	299.9%	27,710	21,000	43,000
R&D expenses	8,535	10,140	1,604	18.8%	37,777	21,000	43,000
Number of employees	6,909	7,170	* 286	4.2%	6,884	—	—
Number of consolidated subsidiaries	52	54	* 2	—	52	—	—
Japan	24	25	* 1	—	24	—	—
Overseas	28	29	* 1	—	28	—	—
Number of non-consolidated subsidiaries	5	4	* (2)	—	6	—	—
Non-consolidated subsidiaries accounted for by equity method	1	—	* (1)	—	1	—	—
Number of affiliates	2	1	* —	—	1	—	—
Affiliates accounted for by equity method	2	1	* —	—	1	—	—

* Showing changes from March 31, 2026

Notes:

1. The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Net assets per share shown above are calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2026.
2. Net cash is calculated by subtracting balance of interest-bearing debt from cash and cash equivalents and time deposits.
3. The increase in the number of consolidated subsidiaries was due to the consolidation, during the first quarter of the current fiscal year, of SCREEN SPE Plastic Precision Co., Ltd. and SCREEN Advanced Technology Center of America, LLC, which had been a non-consolidated subsidiary accounted for by the equity method and a non-consolidated subsidiary, respectively, at the end of the previous fiscal year.

Sales breakdown (consolidated)

(Millions of yen)

		FY2026						FY2027		
		3 months ended Jun. 30, 2025	3 months ended Sept. 30, 2025	6 months ended Sept. 30, 2025	3 months ended Dec. 31, 2025	3 months ended Mar. 31, 2026	12 months ended Mar. 31, 2026	3 months ended Jun. 30, 2026	6 months ending Sept. 30, 2026	12 months ending Mar.31, 2027
		Result	Result	Result	Result	Result	Result	Result	Forecast	Forecast
SPE										
	Japan	13,743	15,425	29,168	12,728	14,263	56,160	9,771	—	—
	Overseas	95,771	93,657	189,428	107,344	133,049	429,822	83,361	—	—
	Subtotal	109,515	109,082	218,597	120,072	147,312	485,982	93,133	260,000	620,000
GA										
	Japan	5,283	5,120	10,403	5,374	5,978	21,755	5,060	—	—
	Overseas	7,635	7,770	15,405	8,332	12,001	35,738	8,771	—	—
	Subtotal	12,919	12,890	25,809	13,706	17,979	57,494	13,832	28,500	60,000
FT										
	Japan	399	296	695	614	188	1,497	92	—	—
	Overseas	9,655	13,158	22,813	12,494	8,318	43,626	10,764	—	—
	Subtotal	10,054	13,454	23,509	13,108	8,506	45,124	10,857	20,000	43,000
PE										
	Japan	956	492	1,448	1,068	1,427	3,944	659	—	—
	Overseas	2,115	1,990	4,105	2,301	4,194	10,601	2,473	—	—
	Subtotal	3,072	2,481	5,553	3,369	5,621	14,545	3,132	7,000	16,500
Other										
	Japan	325	525	851	1,743	960	3,555	741	—	—
	Overseas	61	85	147	29	143	320	151	—	—
	Subtotal	386	611	998	1,773	1,104	3,875	892	2,500	4,500
Intersegment sales										
	Japan	(161)	(6)	(168)	(978)	(128)	(1,274)	(72)	—	—
	Overseas	—	—	—	—	—	—	—	—	—
	Subtotal	(161)	(6)	(168)	(978)	(128)	(1,274)	(72)	(1,000)	(1,000)
Total										
	Japan	20,546	21,852	42,398	20,551	22,689	85,639	16,252	—	—
	Overseas	115,239	116,661	231,900	130,501	157,706	520,109	105,522	—	—
	Total	135,785	138,514	274,299	151,052	180,396	605,748	121,775	317,000	743,000
	Overseas ratio	84.9%	84.2%	84.5%	86.4%	87.4%	85.9%	86.7%	—	—

Note: Changes in reportable segments have been effective from the first quarter ended June 30, 2026. Please refer to “Notes to the quarterly consolidated financial statements: Segment information” for more information. Figures for fiscal year ended March 31, 2026 in the above table are recategorized in accordance with the aforementioned changes.