

February 13, 2026

To whom it may concern:

Company name: SCREEN Holdings Co., Ltd.
Representative: Masato Goto, President and CEO
(Code: 7735, Tokyo Stock Exchange Prime market)

For inquiries:
Manabu Ishimura, Managing Executive Officer,
Head of Financial Strategy
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Consolidated Financial Report for the Third Quarter Ended December 31, 2025
(under Japanese GAAP)
(Completion of Interim Review by an Independent Auditor)

SCREEN Holdings Co., Ltd. (the "Company") hereby announces that the interim review of the Company's consolidated quarterly financial statements, which the Company disclosed on January 30, 2026, in the Company's Consolidated Financial Report for the Third Quarter Ended December 31, 2025 (under Japanese GAAP), has been completed by an independent auditor.

There are no changes to the consolidated quarterly financial statements announced on January 30, 2026.

February 13, 2026

Consolidated Financial Report for the Third Quarter Ended December 31, 2025 (under Japanese GAAP)

SCREEN Holdings Co., Ltd. is listed on the Prime Market of the Tokyo Stock Exchange with the securities code number 7735.
(URL <https://www.screen.co.jp/en>)

Representative: Masato Goto, President and CEO
For further information contact: Manabu Ishimura, Managing Executive Officer, Head of Financial Strategy
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Date of payment for cash dividends: –
Supplementary explanatory document on earnings: Yes
Earnings presentation: Yes (for institutional investors and analysts)

Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

Performance for the third quarter ended December 31, 2025 (April 1, 2025–December 31, 2025)

(Millions of yen, except per share figures)						
(1) Consolidated operating results	(Percentages are the rate of increase or decrease from the previous corresponding period)					
	Net sales	Percentage change	Operating income	Percentage change	Ordinary income	Percentage change
Nine months ended Dec. 31, 2025	¥ 425,352	-7.5%	¥ 77,439	-23.0%	¥ 78,846	-23.0%
Nine months ended Dec. 31, 2024	459,964	32.2	100,619	58.0	102,341	58.2

Note: Comprehensive income

Nine months ended December 31, 2025: ¥62,325 million (-8.0%)

Nine months ended December 31, 2024: ¥67,725 million (32.7%)

	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)	Diluted earnings per share (Yen)
Nine months ended Dec. 31, 2025	¥ 54,946	-21.0%	¥ 581.27	¥ –
Nine months ended Dec. 31, 2024	69,514	55.9	714.70	713.70

(2) Financial position

	Total assets	Net assets	Equity ratio (%)
Dec. 31, 2025	¥ 677,081	¥ 443,254	65.4%
Mar. 31, 2025	671,287	420,694	62.7

Reference: Equity

As of December 31, 2025: ¥443,133 million

As of March 31, 2025: ¥420,640 million

Cash dividends

(Yen)

Record date	Cash dividends per share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2025	¥ —	¥ 120.00	¥ —	¥ 188.00	¥ 308.00
Fiscal year ending Mar. 31, 2026	—	123.00	—		
Fiscal year ending Mar. 31, 2026 (Forecast)				157.00	280.00

Revision of the latest forecast of cash dividends: No

Earnings forecasts for the fiscal year ending March 31, 2026

(Millions of yen, except per share figures)

(Percentages are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change
Fiscal year ending Mar. 31, 2026	¥ 621,000	-0.7%	¥ 117,000	-13.8%

	Ordinary income	Percentage change	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)
Fiscal year ending Mar. 31, 2026	¥ 117,000	-15.4%	¥ 88,000	-11.5%	¥ 930.90

Revision of the latest earnings forecasts: No

Notes

(1) Significant changes in the scope of consolidation during the period: No

New company: Not applicable Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

Please refer to “Notes to the quarterly consolidated financial statements: Note on accounting policies specific to the preparation of quarterly consolidated financial statements” on page 11 for more information.

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1. Changes in accounting policies accompanied by revision of accounting standard etc.: No

2. Changes in accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(4) Number of shares outstanding

1. Number of shares outstanding (including treasury shares)

As of December 31, 2025: 95,379,986 shares As of March 31, 2025: 101,589,732 shares

2. Number of treasury shares

As of December 31, 2025: 835,933 shares As of March 31, 2025: 5,956,039 shares

3. Average number of shares outstanding

Nine months ended December 31, 2025: 94,528,755 shares Nine months ended December 31, 2024: 97,264,804 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:

Yes (voluntary)

*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors.

How to obtain presentation materials of the consolidated earnings and the related information:

The Company held a consolidated earnings presentation for institutional investors and analysts on January 30, 2026. The presentation materials and related information has been posted on the Company's official website.

Business results, etc.

1. Business results

During the first nine months of the fiscal year ending March 31, 2026 (from April 1, 2025 to December 31, 2025), the global economy experienced a moderate recovery overall, while signs of stagnation were evident in certain regions. Additionally, the outlook remains uncertain due to the ongoing impact of U.S. trade policies and other factors.

Regarding the business conditions surrounding the SCREEN Group, investment in the semiconductor industry is expected to reaccelerate. There is a growing importance of developing energy-efficient and high-speed semiconductors, such as miniaturization and advanced packaging including chiplet integration, to support the expansion of generative AI and the advancement of digital transformation (DX). Meanwhile, in the flat panel display (FPD) market, demand is showing signs of improvement, leading to increased capital investments.

Under these circumstances, for the first nine months of the fiscal year ending March 31, 2026, the SCREEN Group posted consolidated net sales of ¥425,352 million, a decrease of ¥34,612 million (7.5%) from the corresponding period of the previous fiscal year. On the earnings front, as the result of a decrease in net sales, an increase in fixed costs, and other factors, operating income totaled ¥77,439 million, decreased by ¥23,180 million (23.0%) from the corresponding period of the previous fiscal year. In addition, ordinary income amounted to ¥78,846 million, decreased by ¥23,494 million (23.0%) year on year. As a result, net income, or profit attributable to owners of parent totaled ¥54,946 million, decreased by ¥14,568 million (21.0%) compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is as follows.

Semiconductor Production Equipment (SPE)

In the SPE business, while post-sales increased year on year, equipment sales for logic and foundry decreased. By region, sales to China and U.S. declined, although sales to Taiwan increased. As a result, net sales in this segment amounted to ¥338,669 million, a decrease of 11.8% year on year. Operating income in this segment was ¥78,347 million, down 22.4% year on year, mainly due to a decrease in net sales and an increase in fixed costs.

Graphic Arts Equipment (GA)

In the GA business, net sales in this segment amounted to ¥39,515 million, up 1.3% year on year, due to increased recurring business, mainly ink sales. Despite the increase in sales, operating income was ¥1,937 million, down 41.0% year on year, mainly reflecting the increase in fixed costs and the impact of U.S. tariffs.

Display Production Equipment and Coater (FT)

In the FT business, equipment sales for OLED increased, as a result of which net sales in this segment amounted to ¥35,869 million, up 44.5% year on year. Operating income was ¥7,315 million, up 436.5% year on year, mainly due to the improved profitability and the increase in sales.

PCB-Related Equipment (PE)

In the PE business, due to a decrease in equipment sales, net sales in this segment amounted to ¥8,923 million, down 7.3% year on year. On the earnings front, the segment posted an operating loss of ¥527 million, compared with operating income of ¥569 million in the same period of the previous fiscal year, mainly reflecting the decrease in sales and the increase in fixed costs.

2. Financial position

Total assets as of December 31, 2025 amounted to ¥677,081 million, an increase of ¥5,794 million, or 0.9%, compared with March 31, 2025. This was primarily due to increased notes and accounts receivable, including electronically recorded monetary claims, resulting in an overall increase in spite of decreased securities (certificates of deposit) and a decrease in cash and deposits.

Total liabilities amounted to ¥233,827 million, down ¥16,765 million, or 6.7%, compared with the end of the previous fiscal year. This was mainly attributable to a decrease in income taxes payable and a decrease in notes and accounts payable, including electronically recorded obligations, resulting in an overall decrease in spite of an increase in contract liabilities.

Total net assets amounted to ¥443,254 million, up ¥22,559 million, or 5.4%, compared with the end of the previous fiscal year. This was due to factors such as the recording of net income attributable to owners of the parent, despite dividend payments and share buybacks. During the nine-month period, we also carried out the cancellation and disposal of treasury stock. For details, please refer to “Notes to the quarterly consolidated financial statements: Note on significant changes in the amount of shareholders’ equity” on page 11.

As a result, the equity ratio as of December 31, 2025 stood at 65.4%.

Cash flows

The status of cash flows for the first nine months of the fiscal year ending March 31, 2026 is as follows.

Net cash provided by operating activities amounted to ¥40,510 million, compared with ¥44,425 million provided in the same period of the previous fiscal year. This was because the sum of inflows such as income before income taxes, depreciation and amortization, and an increase in contract liabilities exceeded the sum of outflows such as income taxes paid, an increase in accounts receivable, including electronically recorded monetary claims, and a decrease in notes and accounts payable, including electronically recorded obligations.

Net cash used in investing activities amounted to ¥17,447 million, compared with ¥17,367 million used in the same period of the previous fiscal year. This was largely attributable to the purchase of property, plant and equipment, such as a facility for R&D.

Net cash used in financing activities amounted to ¥41,962 million, compared with ¥26,744 million used in the same period of the previous fiscal year, mainly due to cash dividends paid and share buybacks.

As a result, cash and cash equivalents as of December 31, 2025, totaled ¥183,024 million, down ¥15,454 million from March 31, 2025, reflecting the effect of exchange rate changes on cash and cash equivalents and other factors.

3. Qualitative information regarding the consolidated earnings forecasts

The consolidated earnings forecast for the fiscal year ending March 31, 2026 remains unchanged from the previously announced forecast dated October 31, 2025.

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2025	Dec. 31, 2025
Assets		
Current assets		
Cash and deposits	¥ 140,397	¥ 134,252
Notes and accounts receivable—trade, and contract assets	90,791	97,018
Electronically recorded monetary claims—operating	5,396	5,243
Securities	60,000	50,000
Merchandise and finished goods	90,975	100,404
Work in process	56,424	52,971
Raw materials and supplies	21,261	18,374
Other	15,407	17,256
Allowance for doubtful accounts	(608)	(652)
Total current assets	480,046	474,870
Non-current assets		
Property, plant and equipment		
Buildings and structures	96,601	98,999
Machinery, equipment and vehicles	67,376	69,046
Land	19,394	19,393
Construction in progress	4,623	7,066
Other	25,760	28,412
Accumulated depreciation	(100,823)	(108,150)
Total property, plant and equipment	112,934	114,767
Intangible assets		
Other	7,103	12,558
Total intangible assets	7,103	12,558
Investments and other assets		
Investment securities	45,365	49,905
Net defined benefit asset	8,544	8,982
Deferred tax assets	12,655	11,446
Other	4,882	4,726
Allowance for doubtful accounts	(245)	(175)
Total investments and other assets	71,203	74,884
Total non-current assets	191,241	202,211
Total assets	671,287	677,081

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2025	Dec. 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable—trade	¥ 46,519	¥ 41,273
Electronically recorded obligations—operating	6,486	7,289
Current portion of convertible bond-type bonds with share acquisition rights	320	—
Current portion of long-term loans payable	693	693
Lease obligations	970	1,107
Income taxes payable	26,831	6,274
Contract liabilities	100,401	110,085
Provision for bonuses	8,361	7,705
Provision for product warranties	12,892	11,929
Provision for loss on order received	1,574	1,871
Other	34,671	32,314
Total current liabilities	239,723	220,545
Non-current liabilities		
Long-term loans payable	757	405
Lease obligations	1,822	1,854
Deferred tax liabilities	4,205	4,942
Net defined benefit liability	1,334	1,567
Other	2,751	4,512
Total non-current liabilities	10,870	13,281
Total liabilities	250,593	233,827
Net assets		
Shareholders' equity		
Capital stock	54,044	54,044
Capital surplus	19,691	—
Retained earnings	348,996	362,350
Treasury stock	(28,264)	(6,798)
Total shareholders' equity	394,468	409,596
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	19,338	22,722
Foreign currency translation adjustment	6,998	11,054
Remeasurements of defined benefit plans	(165)	(240)
Total accumulated other comprehensive income	26,172	33,536
Non-controlling interests		
Total net assets	53	120
Total liabilities and net assets	420,694	443,254
	671,287	677,081

Consolidated statements of income

(Millions of yen)

	Apr. 1, 2024–Dec. 31, 2024	Apr. 1, 2025–Dec. 31, 2025
Net sales	¥ 459,964	¥ 425,352
Cost of sales	286,418	265,742
Gross profit	173,545	159,609
Selling, general and administrative expenses	72,925	82,169
Operating income	100,619	77,439
Non-operating income		
Interest income	429	807
Dividends income	929	925
Subsidy income	696	831
Share of profit of entities accounted for using equity method	304	95
Other	866	993
Total non-operating income	3,226	3,653
Non-operating expenses		
Interest expenses	148	114
Foreign exchange losses	335	1,107
Other	1,020	1,024
Total non-operating expenses	1,504	2,245
Ordinary income	102,341	78,846
Extraordinary income		
Gain on sales of investment securities	—	2,156
Total extraordinary income	—	2,156
Extraordinary loss		
Loss on valuation of investment securities	2	1
Total extraordinary loss	2	1
Income before income taxes	102,339	81,001
Income taxes	32,819	26,042
Profit	69,519	54,958
Profit attributable to non-controlling interests	4	12
Profit attributable to owners of parent	69,514	54,946

Consolidated statements of comprehensive income

(Millions of yen)

	Apr. 1, 2024–Dec. 31, 2024	Apr. 1, 2025–Dec. 31, 2025
Profit	¥ 69,519	¥ 54,958
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,480)	3,383
Foreign currency translation adjustment	783	4,058
Remeasurements of defined benefit plans	(98)	(75)
Share of other comprehensive income of entities accounted for using equity method	1	—
Total other comprehensive income	(1,793)	7,366
Comprehensive income	67,725	62,325
Comprehensive income attributable to:		
Owners of parent	67,720	62,310
Non-controlling interests	5	15

Consolidated statements of cash flows

(Millions of yen)

	Apr. 1, 2024–Dec. 31, 2024	Apr. 1, 2025–Dec. 31, 2025
Cash flow from operating activities		
Income before income taxes	¥ 102,339	¥ 81,001
Depreciation and amortization	9,349	10,701
Loss (gain) on valuation of investment securities	2	1
Loss (gain) on sales of investment securities	–	(2,156)
Share of loss (profit) of entities accounted for using equity method	(304)	(95)
Increase (decrease) in net defined benefit asset and liability	(422)	(468)
Increase (decrease) in provision for bonuses	645	(655)
Increase (decrease) in provision for product warranties	(278)	(996)
Increase (decrease) in provision for loss on order received	(1,245)	297
Interest and dividend income	(1,358)	(1,733)
Interest expenses	148	114
Decrease (increase) in notes and accounts receivable including electronically recorded monetary claims, and contract assets	7,484	(5,142)
Decrease (increase) in inventories	(14,157)	(883)
Decrease (increase) in other current assets	2,511	(954)
Increase (decrease) in notes and accounts payable including electronically recorded obligations	(21,499)	(4,239)
Increase (decrease) in contract liabilities	(13,133)	8,200
Increase (decrease) in other current liabilities	(2,653)	(307)
Other	(320)	1,966
Subtotal	<u>67,106</u>	<u>84,650</u>
Interest and dividend income received	1,377	1,752
Interest expenses paid	(101)	(115)
Income taxes paid	(23,956)	(45,776)
Net cash provided by (used in) operating activities	<u>44,425</u>	<u>40,510</u>
Cash flow from investing activities		
Decrease (increase) in time deposits	568	863
Purchase of property, plant and equipment	(14,380)	(15,108)
Proceeds from sales of property, plant and equipment	158	375
Purchase of intangible assets	(2,288)	(3,877)
Purchase of investment securities	(102)	(30)
Proceeds from sales of investment securities	0	3,386
Payments for acquisition of businesses	–	(3,000)
Other	(1,322)	(56)
Net cash provided by (used in) investing activities	<u>(17,367)</u>	<u>(17,447)</u>
Cash flow from financing activities		
Repayments of long-term loans payable	(362)	(351)
Repayments of lease obligations	(1,094)	(861)
Net decrease (increase) in treasury stock	(8)	(11,076)
Cash dividends paid	(25,279)	(29,672)
Net cash provided by (used in) financing activities	<u>(26,744)</u>	<u>(41,962)</u>
Effect of exchange rate changes on cash and cash equivalents	1,657	3,286
Net increase (decrease) in cash and cash equivalents	<u>1,971</u>	<u>(15,612)</u>
Cash and cash equivalents at beginning of period	<u>195,423</u>	<u>198,478</u>
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	89	158
Cash and cash equivalents at end of period	<u>197,484</u>	<u>183,024</u>

Notes to the quarterly consolidated financial statements

Note on going concern assumption:

Not applicable

Note on significant changes in the amount of shareholders' equity:

1. Acquisition of treasury stock

In accordance with the resolution of the Board of Directors meeting held on February 14, 2025, the Company acquired 1,242,500 shares of its own stock during the nine-month period, resulting in an increase of ¥11,073 million in treasury stock.

2. Disposal of treasury stock

At the Board of Directors meeting held on July 25, 2025, the Company resolved to make an additional contribution to Sumitomo Mitsui Trust Bank, Limited, the trustee of the performance-linked stock compensation plan. As a result, on August 13, 2025, the Company disposed of 415,200 shares of treasury stock, resulting in a decrease of ¥2,298 million in treasury stock and an increase of ¥5,102 million in the Company's shares held in the stock delivery trust accounts.

3. Cancellation of treasury stock

At the same Board of Directors meeting on July 25, 2025, the Company resolved, pursuant to Article 178 of the Companies Act, to cancel a portion of its treasury stock. Accordingly, on August 29, 2025, the Company cancelled 6,209,746 shares of treasury stock amounting to ¥34,383 million. Due to this cancellation, the capital surplus turned negative, which was adjusted to zero with a corresponding reduction in retained earnings.

Note on accounting policies specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the third quarter ended December 31, 2025, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

Segment information

I Nine months ended December 31, 2024

Net sales and income (loss) by reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 383,960	¥ 38,886	¥ 22,902	¥ 9,560	¥ 455,310	¥ 4,654	¥ 459,964	¥ -	¥ 459,964
(2) Intersegment sales and transfers	1	128	1,923	62	2,116	14,344	16,460	(16,460)	-
Total	383,961	39,015	24,826	9,622	457,426	18,998	476,424	(16,460)	459,964
Segment income (loss)	100,943	3,285	1,363	569	106,161	(1,287)	104,874	(4,254)	100,619

Notes:

- *1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.
- *2. The "Other" category covers operations not included in the reportable segments, including development, manufacturing, and marketing of life science-related equipment; design and production of documents; development and marketing of software; and other businesses.
- *3. Segment income (loss) adjustment of negative ¥4,254 million is the Company's loss not attributable to reportable segment.
- *4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

II Nine months ended December 31, 2025

Net sales and income (loss) by reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 338,061	¥ 39,413	¥ 33,767	¥ 8,870	¥ 420,113	¥ 5,239	¥ 425,352	¥ -	¥ 425,352
(2) Intersegment sales and transfers	608	102	2,101	53	2,865	14,127	16,993	(16,993)	-
Total	338,669	39,515	35,869	8,923	422,979	19,366	442,345	(16,993)	425,352
Segment income (loss)	78,347	1,937	7,315	(527)	87,072	(1,990)	85,082	(7,643)	77,439

Notes:

- *1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.
- *2. The "Other" category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as advanced semiconductor packaging, life science, and hydrogen-related areas; design and production of documents; development and marketing of software; and other businesses.
- *3. Segment income (loss) adjustment of negative ¥7,643 million is the Company's loss not attributable to reportable segment.
- *4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

Significant subsequent events

The Company, at a meeting of the Board of Directors held on January 30, 2026, has resolved to split the share of common stock in the ratio of 1 share into 2 shares, with an effective date of April 1, 2026. For details, please refer to "Notice: Stock Split and Corresponding Partial Amendment to the Articles of Incorporation" disclosed on the same day.

Consolidated financial highlights for the third quarter ended December 31, 2025

(Figures less than one million yen have been omitted and other figures have been rounded)

	FY2025	FY2026	Difference		FY2025	FY2026
	9 months ended Dec. 31, 2024	9 months ended Dec. 31, 2025			12 months ended Mar. 31, 2025	12 months ending Mar. 31, 2026
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 459,964	¥ 425,352	¥ (34,612)	-7.5%	¥ 625,269	¥ 621,000
Operating income	100,619	77,439	(23,180)	-23.0%	135,683	117,000
to net sales ratio	21.9%	18.2%	(3.7) pt	—	21.7%	18.8%
Ordinary income	102,341	78,846	(23,494)	-23.0%	138,265	117,000
to net sales ratio	22.2%	18.5%	(3.7) pt	—	22.1%	18.8%
Profit attributable to owners of parent	69,514	54,946	(14,568)	-21.0%	99,467	88,000
to net sales ratio	15.1%	12.9%	(2.2) pt	—	15.9%	14.2%
Total assets	676,863	677,081	* 5,794	0.9%	671,287	—
Net assets	415,935	443,254	* 22,559	5.4%	420,694	—
Equity	415,885	443,133	* 22,492	5.3%	420,640	—
Equity ratio	61.4%	65.4%	* 2.8 pt	—	62.7%	—
Net assets per share (Yen)	4,271.16	4,687.06	* 288.60	6.6%	4,398.46	—
Interest-bearing debt	5,050	4,059	* (502)	-11.0%	4,562	—
Net cash	193,673	180,192	* (15,641)	-8.0%	195,834	—
Cash flows from operating activities	44,425	40,510	—	—	71,234	—
Cash flows from investing activities	(17,367)	(17,447)	—	—	(21,772)	—
Cash flows from financing activities	(26,744)	(41,962)	—	—	(46,466)	—
Depreciation and amortization	9,349	10,701	1,352	14.5%	12,831	15,000
Capital expenditures	13,824	18,854	5,030	36.4%	29,729	28,000
R&D expenses	22,508	26,660	4,151	18.4%	31,705	38,000
Number of employees	6,491	6,910	* 495	7.7%	6,415	—
Number of consolidated subsidiaries	52	52	* 1	—	51	—
Japan	24	24	* —	—	24	—
Overseas	28	28	* 1	—	27	—
Number of non-consolidated subsidiaries	5	6	* —	—	6	—
Non-consolidated subsidiaries accounted for by equity method	2	1	* (1)	—	2	—
Number of affiliates	3	2	* —	—	2	—
Affiliates accounted for by equity method	2	2	* —	—	2	—

* Showing changes from March 31, 2025

Notes:

*1 Net cash is calculated by subtracting balance of interest-bearing debt from cash and cash equivalents and time deposits.

*2 The increase in the number of consolidated subsidiaries was due to the consolidation of CGS ORIS GmbH, which was a non-consolidated subsidiary accounted for by the equity method at the end of the previous financial year, in the first quarter of the current financial year.

Sales breakdown (consolidated)

(Millions of yen)

		FY2025				FY2026					
		6 months ended Sept. 30, 2024	3 months ended Dec. 31, 2024	9 months ended Dec. 31, 2024	12 months ended Mar. 31, 2025	3 months ended Jun. 30, 2025	3 months ended Sept. 30, 2025	6 months ended Sept. 30, 2025	3 months ended Dec. 31, 2025	9 months ended Dec. 31, 2025	12 months ending Mar. 31, 2026
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
SPE	Japan	24,218	15,495	39,714	61,326	13,743	15,425	29,168	12,728	41,896	—
	Overseas	204,852	139,395	344,247	458,185	95,771	93,657	189,428	107,344	296,772	—
	Subtotal	229,070	154,891	383,961	519,511	109,515	109,082	218,597	120,072	338,669	502,000
GA	Japan	9,877	5,364	15,241	20,928	5,283	5,120	10,403	5,374	15,777	—
	Overseas	15,343	8,430	23,774	32,082	7,635	7,770	15,405	8,332	23,737	—
	Subtotal	25,220	13,794	39,015	53,010	12,919	12,890	25,809	13,706	39,515	53,000
FT	Japan	2,088	532	2,620	3,893	1,046	410	1,456	1,345	2,802	—
	Overseas	12,502	9,703	22,206	31,935	8,941	13,158	22,099	10,967	33,067	—
	Subtotal	14,590	10,235	24,826	35,829	9,987	13,569	23,556	12,313	35,869	46,000
PE	Japan	1,769	731	2,500	3,701	956	492	1,448	1,068	2,517	—
	Overseas	5,202	1,920	7,122	10,472	2,115	1,990	4,105	2,301	6,406	—
	Subtotal	6,971	2,651	9,622	14,174	3,072	2,481	5,553	3,369	8,923	15,000
Other	Japan	1,540	924	2,464	3,527	325	702	1,027	1,793	2,821	—
	Overseas	1,682	507	2,189	2,474	775	86	861	1,556	2,417	—
	Subtotal	3,222	1,431	4,654	6,001	1,100	788	1,888	3,350	5,239	9,000
Intersegment sales	Japan	(1,676)	(440)	(2,116)	(3,257)	(809)	(297)	(1,106)	(1,759)	(2,865)	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Subtotal	(1,676)	(440)	(2,116)	(3,257)	(809)	(297)	(1,106)	(1,759)	(2,865)	(4,000)
Total	Japan	37,816	22,607	60,424	90,119	20,546	21,852	42,398	20,551	62,949	—
	Overseas	239,582	159,956	399,539	535,150	115,239	116,661	231,900	130,501	362,402	—
	Total	277,399	182,564	459,964	625,269	135,785	138,514	274,299	151,052	425,352	621,000
	Overseas Ratio	86.4%	87.6%	86.9%	85.6%	84.9%	84.2%	84.5%	86.4%	85.2%	—