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July 31, 2026

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Name of representative: Kenji Kunishima, President and Representative Director, President Executive Officer
(Securities code: 7723; TSE Prime/NSE Premier)
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Notice Concerning the Revisions to Forecasts of Financial Results

The Board resolved to revise the forecasts of consolidated financial results for the fiscal year ending March 31, 2027 announced as of May 8, 2026, based on recent trends in financial results and other factors.

1. Revisions to forecasts of financial results

(1) Revisions to forecasts of consolidated financial results for the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	million yen	million yen	million yen	million yen	yen
Previous forecasts (A)	60,480	4,960	5,320	4,610	300.49
Revised forecasts (B)	60,480	3,730	4,070	3,570	232.70
Change (B - A)	—	(1,230)	(1,250)	(1,040)	
Change (%)	—	(24.8%)	(23.5%)	(22.6%)	
(Reference) Results of previous year (FY ended March 31, 2026)	59,116	4,710	5,208	4,801	312.16

(2) Reasons for revisions to forecasts of financial results

With respect to the consolidated financial forecasts for the fiscal year ending March 31, 2027, net sales are expected to be generally in line with the plan due to steady demand in Japan and overseas. On the other hand, with respect to profits, they are expected to fall short of the original forecast because additional amounts were recorded in selling, general and administrative expenses as provision for product warranties to cover the costs of countermeasures for certain product defects that have been implemented since last fiscal year.
The defect involves a certain component in some LP gas meters that causes battery voltage to drop and a warning to be displayed. Although there is no safety issue such as gas leakage, after comprehensively considering the recent occurrence status and customers' actual usage, the Company has decided to replace all commercial LP gas meters equipped with the component ahead of schedule, before the expiration of their certification validity period. Accordingly, the Company revises its consolidated full-year forecasts disclosed on May 8, 2026 as described above.
There is no change to the dividend forecast disclosed on May 8, 2026.

Note: The forecasts of financial results and dividends above have been prepared based on information available as of the date of release of this document. Actual results and dividends may differ from the forecast figures due to various factors in the future.