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July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Aichi Tokei Denki Co., Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 7723
URL: https://www.aichitokei.co.jp/
Representative: Kenji Kunishima President and Representative Director, President Executive Officer
Inquiries: Satoru Maruyama Senior Executive Officer, General Manager of Administration Headquarters
Telephone: +81-52-661-5151
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	13,783	10.1	(736)	-	(584)	-	(403)	-
June 30, 2025	12,517	5.8	838	76.5	1,073	48.5	772	54.3

Note: Comprehensive income For the three months ended June 30, 2026: ¥ (560) million [-%]
For the three months ended June 30, 2025: ¥ 625 million [(31.1) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(26.29)	-
June 30, 2025	50.22	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	66,526	50,979	76.6
March 31, 2026	70,284	52,583	74.8

Reference: Equity
As of June 30, 2026: ¥ 50,979 million
As of March 31, 2026: ¥ 52,583 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	45.00	-	68.00	113.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00	-	60.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	60,480	2.3	3,730	(20.8)	4,070	(21.9)	3,570	(25.7)	232.70

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	15,420,000 shares
As of March 31, 2026	15,420,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	78,436 shares
As of March 31, 2026	78,347 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,341,623 shares
Three months ended June 30, 2025	15,382,378 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,174	9,046
Notes and accounts receivable - trade, and contract assets	12,409	9,229
Electronically recorded monetary claims - operating	3,305	3,405
Securities	2,000	500
Finished goods	2,354	2,543
Work in process	12,081	12,618
Raw materials and supplies	412	339
Other	451	536
Allowance for doubtful accounts	(1)	(1)
Total current assets	42,186	38,218
Non-current assets		
Property, plant and equipment	10,425	10,764
Intangible assets	52	59
Investments and other assets		
Investment securities	10,846	10,574
Other	6,781	6,916
Allowance for doubtful accounts	(8)	(7)
Total investments and other assets	17,620	17,483
Total non-current assets	28,098	28,307
Total assets	70,284	66,526
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,626	3,720
Electronically recorded obligations - operating	1,987	1,692
Short-term borrowings	666	666
Income taxes payable	1,508	28
Provision for product warranties	1,129	2,418
Provision for bonuses for directors (and other officers)	51	12
Other	3,638	3,163
Total current liabilities	13,607	11,701
Non-current liabilities		
Long-term borrowings	34	34
Retirement benefit liability	3,685	3,623
Asset retirement obligations	6	6
Other	367	180
Total non-current liabilities	4,093	3,844
Total liabilities	17,700	15,546

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,218	3,218
Capital surplus	334	334
Retained earnings	40,290	38,843
Treasury shares	(196)	(197)
Total shareholders' equity	43,646	42,199
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,069	4,882
Foreign currency translation adjustment	935	1,024
Remeasurements of defined benefit plans	2,932	2,873
Total accumulated other comprehensive income	8,937	8,780
Total net assets	52,583	50,979
Total liabilities and net assets	70,284	66,526

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	12,517	13,783
Cost of sales	9,576	10,919
Gross profit	2,941	2,863
Selling, general and administrative expenses	2,102	3,599
Operating profit (loss)	838	(736)
Non-operating income		
Dividend income	202	122
Other	43	43
Total non-operating income	245	165
Non-operating expenses		
Interest expenses	1	2
Loss on sale of non-current assets	0	3
Rental expenses on real estate	2	2
Other	6	4
Total non-operating expenses	10	13
Ordinary profit (loss)	1,073	(584)
Profit (loss) before income taxes	1,073	(584)
Income taxes - current	39	25
Income taxes - deferred	262	(206)
Total income taxes	301	(180)
Profit (loss)	772	(403)
Profit (loss) attributable to owners of parent	772	(403)

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	772	(403)
Other comprehensive income		
Valuation difference on available-for-sale securities	82	(186)
Foreign currency translation adjustment	(197)	88
Remeasurements of defined benefit plans, net of tax	(32)	(59)
Total other comprehensive income	(147)	(157)
Comprehensive income	625	(560)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	625	(560)