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Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Under Japanese GAAP)

August 14, 2026

Company name: Koukandekirukun, inc.
 Stock exchange listings: Tokyo Stock Exchange
 Stock code: 7695
 URL: <https://www.dekirukun.co.jp/co/>
 Representative: Koji Sato, President and CEO
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 TEL: +81 3 6427 5381
 Scheduled date for dividend payment: -
 Supplementary materials for financial summaries: Yes
 Financial results briefing: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months of the Fiscal Year Ending March 31, 2027 (from April 01, 2026 to June 30, 2026)

(1) Consolidated operating results (Cumulative)

(Percentage indicate YoY changes)

	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	3,753	47.2	121	-	119	-	65	-
June 30, 2025	2,548	15.9	(131)	-	(128)	-	(88)	-

(Note) Comprehensive income For the three months ended March 31, 2027: 66 million yen (- %) For the three months ended March 31, 2026: (89) million yen (- %)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	8.76	8.65
June 30, 2025	(12.48)	-

(Note) 1 With respect to Diluted earnings per share for the Previous first-quarter consolidated cumulative period, although potential shares exist, it is not presented because the quarterly net loss per share is reported. 2 The Company conducted a stock split of its common stock at a ratio of 3 shares for every 1 share effective November 1, 2025. Basic earnings per share and Diluted earnings per share have been calculated assuming that the stock split had been conducted at the beginning of the Previous consolidated fiscal year.

(2) Consolidated financial positions

	Total assets	Equity	Equity to total assets ratio
As of	Million yen	Million yen	%
June 30, 2026	5,643	2,147	37.4
March 31, 2026	5,690	2,075	36.0

(Reference) Owner's equity As of the first quarter of fiscal year ending March 2027: 2,112 million yen As of the fiscal year ended March 2026: 2,046 million yen

2. Cash dividends

	Annual dividends per share				
	End of the first quarter	End of the second quarter	End of the third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	0.00	0.00

(Note) Presence or absence of revisions from the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for FY2027 (from April 01, 2026 to March 31, 2027)

(Percentages indicate YoY changes)

	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2027	15,300	21.4	450	155.6	450	146.0	250	172.0	33.47

(Note) Correction of financial forecast from the most recent financial forecast : None

※ Notes

(1) Significant changes in the scope of consolidation during the period : None

(2) Application of specific accounting for the consolidated quarterly financial statements : Yes

(3) Changes in accounting policies, Changes in accounting estimates, Retrospective restatement

(i) Changes in accounting policies based on revisions of accounting standard : None

(ii) Changes in accounting policies other than (i) above : None

(iii) Changes in accounting estimates : None

(iv) Retrospective restatement : None

(4) Outstanding shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	7,470,000 shares
As of March 31, 2026	7,469,100 shares

(ii) Treasury shares at the end of the period

As of June 30, 2026	630 shares
As of March 31, 2026	630 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	7,468,628 shares
Three months ended June 30, 2025	7,130,723 shares

(Note) The Company conducted a stock split at a ratio of 3 shares for each common share on November 1, 2025. "Number of shares issued at the period end," "Number of treasury stock at the period end," and "Average number of shares" have been calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

※ Review of attached consolidated quarterly financial statements by a certified public accountant or an audit firm : None

※Notes regarding on the appropriate use of forecasts and other special items

(Cautionary Statement Regarding Forward-Looking Statements) The forward-looking statements, such as earnings forecasts of business results, contained in this document are based on information currently available to the Company and certain assumptions that deemed reasonable. They are not intended as a guarantee of achievement by the Company. Actual business results may differ

significantly due to various factors. For the conditions underlying the forecasts and notes on the use of the forecasts, please refer to the attached document, page 3, “1. Qualitative Information on the Quarterly Financial Results (3) Explanation of Consolidated Forecasts and Other Forward-Looking Information.” How to Obtain Supplementary Materials for the Quarterly Financial Results) The Company will hold a financial results briefing for individual investors on August 27, 2026 (Thursday). The supplementary materials for the quarterly financial results to be used at this briefing will be posted on the Company’s website (<https://www.dekirukun.co.jp/co/ir/>) on the same day as the disclosure of the financial results summary.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Unit: Thousands of yen)

	Previous fiscal year (March 31, 2026)	For the three months ended (June 30, 2026)
Assets		
Current assets		
Cash and deposit	1,562,473	1,434,583
Accounts receivable - trade, and contract assets	1,007,000	1,016,988
Merchandise	522,695	623,083
Work in process	15,799	24,535
Prepaid expenses	99,421	121,188
Income taxes refund receivable	16,547	16,547
Consumption taxes refund receivable	5,058	10,209
Other	33,238	69,722
Total current asset	3,262,235	3,316,858
Non-current assets		
Property, plant, and equipment		
Buildings	156,086	156,086
Accumulated depreciation	(55,602)	(58,908)
Buildings, net	100,484	97,178
Machinery and equipment	1,995	1,995
Accumulated depreciation	(483)	(572)
Machinery and equipment, net	1,511	1,422
Tools, furniture and fixtures	54,544	56,260
Accumulated depreciation	(30,836)	(33,024)
Tools, furniture and fixtures, net	23,708	23,236
Vehicles	15,203	15,822
Accumulated depreciation	(8,222)	(8,240)
Vehicles, net	6,980	7,582
Leased assets	3,775	8,677
Accumulated depreciation	(906)	(6,261)
Leased assets, net	2,869	2,416
Total property, plant and equipment, net	135,554	131,835
Intangible assets		
Goodwill	561,914	539,841
Software	228,427	212,582
Software in progress	539,488	570,099
Total intangible assets	1,329,829	1,322,523
Investment Other assets		
Investment securities	19,360	19,966
Investments in capital	515	505
Long-term prepaid expenses	378,725	405,876
Leasehold and guarantee deposits	126,557	126,659
Insurance funds	324,411	197,729
Deferred tax assets	109,785	117,830
Other	4,000	4,000
Total Investments and other assets	963,355	872,567
Total non-current assets	2,428,740	2,326,925

Total assets	5,690,975	5,643,784
(Unit: Thousands of yen)		
	Previous fiscal year (March 31, 2026)	For the three months ended (June 30, 2026)
Liabilities		
Current liabilities		
Trade payables	952,713	973,482
Short-term borrowings	200,000	200,000
Current portion of long-term borrowings	241,116	241,116
Accounts payable	92,254	16,611
Accrued expenses	270,041	268,113
Contract liabilities	651,218	691,316
Income taxes payable	109,786	59,790
Accrued consumption taxes	90,029	72,958
Provision for bonuses	73,252	92,499
Provision for shareholder benefit program	21,349	14,099
Other	34,443	46,786
Total current liabilities	2,736,205	2,676,777
Non-current liabilities		
Long-term borrowings	593,248	532,969
Liabilities for retirement benefits	28,273	28,273
Provisions retirement benefits for directors	13,124	14,218
Other	244,511	244,262
Total non-current liabilities	879,157	819,722
Total liabilities	3,615,363	3,496,500
Net assets		
Shareholders' equity		
Share capital	561,101	561,250
Capital surplus	481,101	481,250
Retained earnings	1,004,159	1,069,594
Treasury shares	(865)	(865)
Total shareholders' equity	2,045,497	2,111,229
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	667	901
Foreign currency translation adjustment	277	535
Total accumulated other comprehensive income	944	1,436
Share acquisition rights	29,169	34,617
Total net assets	2,075,612	2,147,283
Total liabilities and net assets	5,690,975	5,643,784

(2) Quarterly Consolidated Statements of Income

For the three months ended

(Unit: Thousands of yen)

	For the three months ended [previous first quarter] (From April 1, 2025 Through June 30, 2025)	For the three months ended (From April 1, 2026 Through June 30, 2026)
Revenue	2,548,774	3,753,017
Cost of sales	2,027,472	2,942,757
Gross profit	521,301	810,259
Selling, general and administrative expenses	652,393	689,159
Operating profit (loss)	(131,091)	121,100
Non-operating income		
Interest income	51	128
Foreign exchange gains	972	110
Insurance claim income	2,125	-
Cashback income	351	150
Advertising revenue	568	303
Proceeds from miscellaneous income	10	349
Total non-operating income	4,080	1,042
Non-operating expenses		
Interest expense	1,845	2,824
Miscellaneous losses	-	278
Total non-operating expenses	1,845	3,102
Ordinary profit (loss)	(128,856)	119,040
Extraordinary income		
Gain on sale of non-current assets	-	36
Total extraordinary income	-	36
Income before income taxes Net income or income before income taxes quarterly net loss (-)	(128,856)	119,076
Income taxes	(39,895)	53,641
Net income or quarterly net loss (-)	(88,960)	65,435
Profit attributable to owners of parent or quarterly net loss attributable to owners of parent (-)	(88,960)	65,435

Quarterly Consolidated Statement of Comprehensive Income

First-quarter consolidated cumulative period

(Unit: Thousands of yen)

	For the three months ended [previous first quarter] (From April 1, 2025 To June 30, 2025)	For the three months ended (From April 1, 2026 Through June 30, 2026)
Net income or quarterly net loss (-)	(88,960)	65,435
Other comprehensive income (loss), net of tax		
Valuation difference on available-for-sale securities	-	901
Foreign currency translation adjustment	(1,016)	535
Other comprehensive income, net of tax	(1,016)	1,436
Comprehensive income	(89,977)	66,871
Comprehensive income attributable to		
Quarterly Comprehensive income attributable to owners of parent	(89,977)	66,871