

May 9, 2025

Kakuyasu Group Co.,Ltd.

Representative Director and President Yoshiyuki Maegaichi

(Ticker Code : 7686 Tokyo Stock Exchange Standard Market)

Inquiry to Executive Officer Tomoya Kobayashi

**Notice of Impairment Losses and Earnings Forecast Revision for FY2024**

This is to announce that the Company has revised the consolidated business forecast for the full fiscal year ending March 2025 (from April 1, 2024 to March 31, 2025) as follows.

## 1. Impairment loss

As a result of a careful review of future plans and the recoverability of the Quick Delivery business and Store Sales business, an impairment loss of JPY 611 million related to some stores will be recognized as an extraordinary loss.

## 2. Revisions of consolidated earnings forecasts for the full fiscal year (from April 1, 2024 to March 31, 2025)

	Sales	Operating profit	Recurring profit	Net Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A) (Published on September 18, 2024)	JPY million 136,800	JPY million 3,000	JPY million 2,950	JPY million 1,600	JPY 55.45
Revised forecasts (B)	134,514	1,782	1,816	515	17.77
Change (B-A)	(2,286)	(1,218)	(1,134)	(1,085)	
Change (%)	(1.6)	(40.6)	(38.4)	(67.8)	
(Reference) Actual consolidated results for the previous fiscal year (Full fiscal year ended March 31, 2024)	129,406	2,867	2,878	1,595	169.44

The Company conducted a 3-for-1 share split of its common shares on October 1, 2024. The impact of this stock split has been taken into account in the 'Earnings per share' forecast for the fiscal year ending March 31, 2025.

## 3. Reason for the revisions

For the full fiscal year ending March 2025, we have sought to secure sales growth through delivery business by increasing the number of delivery personnel and increase delivery capability of our subsidiaries. However, due to weakened demand for home delivery, a decline in demand for liquor beverages at social events, and less than expected sales boom before the April price hikes by manufacturers, the total sales are expected to fall short of the previously announced forecast. In addition, due to rising labor and fuel costs,

increased investments in digital transformation, and the impairment losses, each level of profit is expected to fall short of previous forecast. Thus, the Company has revised its full-year consolidated financial forecast as above.

Disclaimer

- The outlook figures described above are estimates based on currently available information. Actual results may differ from the outlook due to various unforeseeable factors.
- This is an English translation of the disclosure. This translation is prepared and provided for the reader's convenience.