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October 5, 2026

Consolidated Financial Results for the Six Months Ended August 31, 2026 (Under Japanese GAAP)



Company name: YAKUODO HOLDINGS Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7679
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Scheduled date to file semi-annual securities report: October 9, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended August 31, 2026 (from March 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended August 31, 2026	89,759	8.4	3,289	(5.3)	3,239	(9.5)	2,232	(11.8)
August 31, 2025	82,821	7.9	3,472	9.2	3,577	7.4	2,530	7.1

Note: Comprehensive income For the six months ended August 31, 2026: ¥ 2,234 million [(11.8) %]
For the six months ended August 31, 2025: ¥ 2,534 million [8.0 %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended August 31, 2026	114.75	-
August 31, 2025	129.33	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of August 31, 2026	118,972	41,897	35.2
February 28, 2026	103,173	40,227	39.0

Reference: Equity

As of August 31, 2026: ¥ 41,897 million
As of February 28, 2026: ¥ 40,227 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	-	0.00	-	29.00	29.00
Fiscal year ending February 28, 2027	-	0.00			
Fiscal year ending February 28, 2027 (Forecast)			-	30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	185,050	13.0	5,520	4.4	5,480	0.2	4,030	0.0	207.19

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	19,740,219 shares
As of February 28, 2026	19,740,219 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2026	289,229 shares
As of February 28, 2026	289,229 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended August 31, 2026	19,450,990 shares
Six months ended August 31, 2025	19,563,685 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors.