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April 6, 2026

Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (Under Japanese GAAP)



Company name: YAKUODO HOLDINGS Co.,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7679

URL: <https://www.yakuodo-hd.co.jp/>

Representative: Tatsuhiro Saigo , Representative Director and President

Inquiries: Yasuhiro Saigo , General Manager, Corporate Planning Division

Telephone: +81-19-621-5027

Scheduled date of annual general meeting of shareholders: May 22, 2026

Scheduled date to commence dividend payments: May 25, 2026

Scheduled date to file annual securities report: May 21, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended February 28, 2026 (from March 1, 2025 to February 28, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended February 28, 2026	163,808	7.8	5,285	(3.6)	5,471	(5.3)	4,028	(5.8)
February 28, 2025	151,957	6.8	5,481	5.2	5,778	2.7	4,275	11.8

Note: Comprehensive income For the fiscal year ended February 28, 2026: ¥ 4,033 million [(5.3)%]
For the fiscal year ended February 28, 2025: ¥ 4,260 million [10.3%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
February 28, 2026	206.51	-	10.4	6.0	3.2
February 28, 2025	218.18	-	12.1	7.7	3.6

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended February 28, 2026: ¥ - million

For the fiscal year ended February 28, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
February 28, 2026	103,173	40,227	39.0	2,068.15
February 28, 2025	79,976	37,065	46.3	1,891.57

Reference: Equity

As of February 28, 2026: ¥ 40,227 million

As of February 28, 2025: ¥ 37,065 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
February 28, 2026	3,285	(12,836)	12,397	10,013
February 28, 2025	4,489	(4,572)	2,297	7,166

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended February 28, 2025	-	0.00	-	28.00	28.00	548	12.8	1.6
Fiscal year ended February 28, 2026	-	0.00	-	29.00	29.00	564	14.0	1.5
Fiscal year ending February 28, 2027 (Forecast)	-	0.00	-	30.00	30.00		14.5	

Note: Breakdown of the year-end dividend for the fiscal year ended February 28, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2026	92,580	11.8	3,800	9.4	3,790	5.9	2,670	5.5	137.27
Full year	185,050	13.0	5,520	4.4	5,480	0.2	4,030	0.0	207.19

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- Newly included: - companies()
- Excluded: - companies()
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	19,740,219 shares
As of February 28, 2025	19,740,219 shares

- (ii) Number of treasury shares at the end of the period

As of February 28, 2026	289,229 shares
As of February 28, 2025	145,229 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended February 28, 2026	19,507,800 shares
Fiscal Year ended February 28, 2025	19,594,990 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors.